

Europe Commercial Electric Boiler Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

<https://marketpublishers.com/r/E8A5B29D0FD1EN.html>

Date: December 2024

Pages: 90

Price: US\$ 3,250.00 (Single User License)

ID: E8A5B29D0FD1EN

Abstracts

Europe Commercial Electric Boiler Market, with an estimated value of USD 864.1 million in 2024, is forecast to expand at a CAGR of 15.8% from 2025 to 2034. The driving force behind this surge is Europe's firm commitment to reducing carbon emissions and transitioning towards decarbonized energy systems. As governments and industries work to minimize reliance on fossil fuels, electric boilers are becoming a key solution in meeting environmental targets. This transition aligns with the EU's broader sustainability goals and the growing demand for clean, efficient heating systems. With the integration of modern technologies and rising consumer demand for eco-friendly alternatives, electric boilers are gaining ground as a preferred solution in commercial sectors across the region.

The low voltage segment within the European commercial electric boiler market is projected to generate USD 2.5 billion by 2034. The shift towards energy-efficient, cost-effective water heating and storage solutions in commercial buildings plays a pivotal role in driving this growth. As more businesses prioritize sustainability and energy efficiency, the demand for these electric systems has surged. The ease of installation combined with advancements in digital technologies is further enhancing the adoption of electric boilers, making them an attractive choice for both new and retrofitted commercial properties.

Hot water commercial electric boilers are expected to see substantial growth, with a projected CAGR of 15.5% through 2034. The push for reducing greenhouse gas emissions has led to a strong preference for low-emission heating systems, particularly in commercial applications. The implementation of energy-efficient standards and codes designed to promote sustainability is accelerating the adoption of these systems.

Consumers are increasingly prioritizing reliable and energy-efficient heating solutions, making the commercial electric boiler market more appealing than ever before. Moreover, the ongoing urbanization of cities and increasing investments in commercial real estate are further stimulating market growth. As industries embrace more sustainable practices, electric boilers stand out as a powerful tool for achieving long-term environmental and economic goals.

In Germany, the commercial electric boiler market is anticipated to reach USD 100 million by 2034. The German government's emphasis on carbon reduction and energy optimization is propelling market expansion. Electric boilers, known for their ability to lower energy costs, improve comfort, and reduce operational expenses, are becoming more widely adopted. With continued infrastructure modernization efforts and investments in commercial property development, along with favorable government policies and incentives, the market outlook remains robust. This shift towards more energy-efficient heating systems is poised to strengthen the adoption of electric boilers in Germany's commercial sector, further reinforcing the overall market growth across Europe.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public

CHAPTER 2 INDUSTRY INSIGHTS

- 2.1 Industry ecosystem analysis
- 2.2 Regulatory landscape
- 2.3 Industry impact forces
 - 2.3.1 Growth drivers
 - 2.3.2 Industry pitfalls & challenges
- 2.4 Growth potential analysis
- 2.5 Porter's Analysis
 - 2.5.1 Bargaining power of suppliers
 - 2.5.2 Bargaining power of buyers
 - 2.5.3 Threat of new entrants
 - 2.5.4 Threat of substitutes
- 2.6 PESTEL Analysis

CHAPTER 3 COMPETITIVE LANDSCAPE, 2024

- 3.1 Introduction
- 3.2 Strategic outlook
- 3.3 Innovation & sustainability landscape

CHAPTER 4 MARKET SIZE AND FORECAST, BY VOLTAGE RATING, 2021 – 2034 (UNITS & USD MILLION)

- 4.1 Key trends
- 4.2 Low voltage

4.3 Medium voltage

CHAPTER 5 MARKET SIZE AND FORECAST, BY CAPACITY, 2021 – 2034 (UNITS & USD MILLION)

5.1 Key trends

5.2 ? 0.3 - 2.5 MMBTU/hr

5.3 > 2.5 - 10 MMBTU/hr

5.4 > 10 - 50 MMBTU/hr

5.5 > 50 - 100 MMBTU/hr

5.6 > 100 - 250 MMBTU/hr

CHAPTER 6 MARKET SIZE AND FORECAST, BY TECHNOLOGY, 2021 – 2034 (UNITS & USD MILLION)

6.1 Key trends

6.2 Hot water

6.3 Steam

CHAPTER 7 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2034 (UNITS & USD MILLION)

7.1 Key trends

7.2 Offices

7.3 Healthcare facilities

7.4 Educational institutions

7.5 Lodgings

7.6 Retail stores

7.7 Others

CHAPTER 8 MARKET SIZE AND FORECAST, BY COUNTRY, 2021 – 2034 (UNITS & USD MILLION)

8.1 Key trends

8.2 France

8.3 UK

8.4 Poland

8.5 Italy

8.6 Spain

- 8.7 Austria
- 8.8 Germany
- 8.9 Sweden
- 8.10 Russia

CHAPTER 9 COMPANY PROFILES

- 9.1 Ariston Holding
- 9.2 Babcock Wanson
- 9.3 Bosch Industriekessel
- 9.4 Bradford White Corporation
- 9.5 Burnham Commercial
- 9.6 Clayton Industries
- 9.7 Cleaver-Brooks
- 9.8 Ecotherm Austria
- 9.9 Ferroli
- 9.10 Flexi heat UK
- 9.11 Fonderie Sime
- 9.12 FONDITAL
- 9.13 Fulton
- 9.14 Lochinvar
- 9.15 Thermal Solutions
- 9.16 Vaillant Group
- 9.17 Viessmann
- 9.18 Weil-McLain

I would like to order

Product name: Europe Commercial Electric Boiler Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: <https://marketpublishers.com/r/E8A5B29D0FD1EN.html>

Price: US\$ 3,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E8A5B29D0FD1EN.html>