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Epoxy Grouts Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

https://marketpublishers.com/r/EB8B11A963EEEN.html
Date: May 2025
Pages: 235
Price: US$ 4,850.00 (Single User License)
ID: EB8B11A963EEEN

Abstracts

The Global Epoxy Grouts Market was valued at USD 1.5 billion in 2024 and is estimated to grow at a CAGR of 7.3% to reach USD 2.9 billion by 2034, driven by robust commercial and industrial growth across emerging and established economies. As urban infrastructure projects continue to rise and modernization efforts accelerate, the demand for durable, high-performance grouting materials is increasing. Epoxy grouts are gaining traction due to their superior resistance to water, heavy loads, and contaminants, making them ideal for high-traffic and critical-use environments in manufacturing, offices, and transportation infrastructure.

The increasing need for chemical-resistant flooring in industrial sectors such as petrochemicals, food production, wastewater treatment, and pharmaceuticals is further propelling the use of epoxy grouts. Their ability to endure corrosive substances like solvents, acids, and alkalis makes them an optimal solution for flooring exposed to harsh conditions. Additionally, remodeling and renovation activities in commercial and residential spaces are influencing adoption, especially in mature markets where aging infrastructure is being upgraded with modern, aesthetically pleasing, and hygienic solutions. Product advancements that improve formulation, user experience, and sustainability expand epoxy grout use across diverse applications.

Two-component epoxy grouts segment held a market value of USD 610 million in 2024 and are forecast to grow at a CAGR of 6.6% from 2025 to 2034 due to strong performance characteristics, including excellent flexibility and resistance to harsh environments. These grouts are frequently used in heavy-duty applications like laboratory settings and energy production facilities where reliable, long-term performance is essential. However, due to their complexity in application, they are more commonly used in commercial and industrial projects rather than in residential settings.

The direct sales channel generated USD 490 million in 2024 and is set to grow at a 6.6% CAGR through 2034. Direct distribution remains the preferred route, particularly for large-volume commercial orders that demand customized service and technical assistance. This sales model helps ensure buyers receive tailored products, logistical support, and after-sales service, crucial in large-scale projects involving epoxy grout installations.

United States Epoxy Grouts Market was valued at USD 365.8 million in 2024 and is expected to witness a 7% CAGR from 2025 to 2034 fueled by a surge in industrial and commercial construction activity, especially in sectors like healthcare, transit, and manufacturing. Modernization of infrastructure and increased interest in chemical-resistant and high-efficiency flooring systems have further supported demand. Additionally, a rise in residential improvement initiatives is adding momentum to epoxy grout consumption across the country.

Major industry players competing in this space include H.B. Fuller Company, BASF SE, Henkel AG & Co. KGaA, Sika AG, and MAPEI Corporation. These companies lead the competitive landscape with continuous product innovation and strong global distribution networks. To enhance their market position, leading companies in the epoxy grouts sector are prioritizing product innovation focused on sustainability and improved performance. They are investing in R&D to develop advanced formulations that offer easier application, reduced curing times, and higher durability. Strategic alliances with construction firms and distributors allow deeper market penetration while expanding manufacturing capabilities helps meet rising global demand.

Companies Mentioned

Sika AG, MAPEI Corporation, LATICRETE International, Inc., Ardex Group, Saint-Gobain Weber, H.B. Fuller Company, Custom Building Products, Bostik (Arkema Group), Fosroc International Ltd., BASF SE, Pidilite Industries Ltd., Schluter Systems, W.R. Meadows, Inc., Hexion Inc., Huntsman Corporation, TEC (H.B. Fuller Construction Products Inc.), Dow Inc., Tremco CPG Inc., Henkel AG & Co. KGaA, Master Builders Solutions, Perma Construction Aids Pvt. Ltd., Flowcrete Group Ltd., Euclid Chemical Company, Kerapoxy (MAPEI Corporation), Dunlop Adhesives

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Contents

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CHAPTER 6 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021 - 2034 (USD BILLION) (KILO TONS)

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE, 2021 - 2034 (USD BILLION) (KILO TONS)

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CHAPTER 10 COMPANY PROFILES

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