+357 96 030922
info@marketpublishers.com

Enterprise Asset Management (EAM) Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

https://marketpublishers.com/r/E6556A77D9FBEN.html
Date: December 2024
Pages: 160
Price: US$ 4,850.00 (Single User License)
ID: E6556A77D9FBEN

Abstracts

The Global Enterprise Asset Management (EAM) Market was valued at USD 5.7 billion in 2024 and is set to experience a robust compound annual growth rate (CAGR) of 9.9% between 2025 and 2034. This remarkable growth is fueled by the increasing adoption of advanced digital technologies designed to optimize asset performance and minimize downtime. Industries across the board are embracing predictive maintenance to enhance operational efficiency and extend asset life cycles. Strategic collaborations and acquisitions among major players are further accelerating market expansion, enabling the development of innovative solutions tailored to industry-specific needs.

Enterprise asset management has become a cornerstone for businesses seeking operational excellence in an increasingly competitive landscape. With the integration of artificial intelligence (AI) and the Internet of Things (IoT), EAM platforms offer unparalleled capabilities, including real-time monitoring, data-driven decision-making, and enhanced lifecycle management. Companies are shifting from reactive to predictive maintenance models, capitalizing on these technologies to improve productivity and reduce operational costs. Moreover, the rising focus on sustainability and resource optimization has made EAM solutions indispensable for organizations striving to achieve long-term growth and environmental goals.

The EAM market comprises solutions and services, with the solutions segment valued at USD 3.5 billion in 2024. The demand for EAM software continues to rise as businesses recognize its ability to streamline asset management processes, from procurement to disposal. These comprehensive platforms enable real-time monitoring, predictive analytics, and lifecycle optimization, reducing downtime and enhancing operational efficiency. Leveraging technologies like AI and IoT, EAM solutions empower

+357 96 030922
info@marketpublishers.com

organizations to stay ahead in today's fast-paced environment, achieving sustainable growth through optimized resource utilization and improved decision-making.

In terms of enterprise size, the market caters to large enterprises and small and medium enterprises (SME). Large enterprises, projected to grow at a CAGR of 8% between 2025 and 2034, are leading the charge in adopting cutting-edge EAM technologies. Industries such as manufacturing, energy, and transportation require sophisticated tools to manage extensive and complex asset portfolios effectively. These organizations increasingly turn to AI-powered EAM solutions to gain actionable insights, enhance productivity, and drive cost efficiencies, solidifying their competitive edge in the market.

North America dominated the global market in 2024, commanding a significant 40% share, with the United States leading the region's growth. The region's stronghold is attributed to widespread digital transformation initiatives and the rapid adoption of advanced asset management systems. Key sectors, including transportation, utilities, and manufacturing, are prioritizing innovative solutions to reduce operational expenses and maximize asset value, solidifying North America's leadership in the EAM market.

+357 96 030922
info@marketpublishers.com

Contents

CHAPTER 1 METHODOLOGY & SCOPE

1.1 Research design
  1.1.1 Research approach
  1.1.2 Data collection methods
1.2 Base estimates & calculations
  1.2.1 Base year calculation
  1.2.2 Key trends for market estimation
1.3 Forecast model
1.4 Primary research and validation
  1.4.1 Primary sources
  1.4.2 Data mining sources
1.5 Market scope & definition

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

3.1 Industry ecosystem analysis
3.2 Supplier landscape
  3.2.1 Software providers
  3.2.2 Service providers
  3.2.3 Asset tracking hardware providers
  3.2.4 System integrators
  3.2.5 End-user
3.3 Profit margin analysis
3.4 Technology & innovation landscape
3.5 Patent analysis
3.6 Regulatory landscape
3.7 Case study
3.8 EAM pricing models and licensing
3.9 Impact forces
  3.9.1 Growth drivers
    3.9.1.1 Rising shift from traditional to modern asset management methods
    3.9.1.2 Increasing adoption of SaaS-based EAM solutions

+357 96 030922
info@marketpublishers.com

3.9.1.3 Growing use of IoT platforms for asset management
3.9.1.4 Integration of AI, IoT, and analytics in EAM systems
3.9.2 Industry pitfalls & challenges
3.9.2.1 Skilled workforce shortage
3.9.2.2 Integration complexities with legacy systems
3.10 Growth potential analysis
3.11 Porter’s analysis
3.12 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

4.1 Introduction
4.2 Company market share analysis
4.3 Competitive positioning matrix
4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY COMPONENT, 2021 - 2034 ($BN)

5.1 Key trends
5.2 Solution
5.2.1 Asset lifecycle management
5.2.2 Predictive maintenance
5.2.3 Work order management
5.2.4 Labor management
5.2.5 Facility management
5.2.6 Inventory management
5.3 Service
5.3.1 Professional services
5.3.2 Managed services

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY DEPLOYMENT MODEL, 2021 - 2034 ($BN)

6.1 Key trends
6.2 On-premises
6.3 Cloud

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY ORGANIZATION SIZE, 2021 -

+357 96 030922
info@marketpublishers.com

2034 ($BN)

7.1 Key trends
7.2 SME
7.3 Large enterprise

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021 - 2034 ($BN)

8.1 Key trends
8.2 Asset MRO
8.3 Linear assets
8.4 Non-linear assets
8.5 Field service management

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY END USE, 2021 - 2034 ($BN)

9.1 Key trends
9.2 Energy & utilities
9.3 Manufacturing
9.4 IT & telecom
9.5 Healthcare
9.6 Oil & gas
9.7 Transportation & logistics
9.8 Government & public sector
9.9 Others

CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034 ($BN)

10.1 Key trends
10.2 North America
  10.2.1 U.S.
  10.2.2 Canada
10.3 Europe
  10.3.1 UK
  10.3.2 Germany
  10.3.3 France
  10.3.4 Italy
  10.3.5 Spain

+357 96 030922
info@marketpublishers.com

10.3.6 Netherlands
10.4 Asia Pacific
10.4.1 China
10.4.2 India
10.4.3 Japan
10.4.4 Australia
10.4.5 South Korea
10.4.6 Southeast Asia
10.5 Latin America
10.5.1 Brazil
10.5.2 Mexico
10.5.3 Argentina
10.5.4 Colombia
10.6 MEA
10.6.1 UAE
10.6.2 South Africa
10.6.3 Saudi Arabia
10.6.4 Israel

CHAPTER 11 COMPANY PROFILES

11.1 ABB
11.2 Aptean
11.3 Asset Infinity
11.4 Assetpanda
11.5 Assetworks
11.6 Aveva
11.7 CGI
11.8 Emaint
11.9 EZOfficeInventory
11.10 Fleetio
11.11 IBM
11.12 IFS AB
11.13 Infor
11.14 KloudGin
11.15 Maintenance Connection
11.16 Oracle
11.17 Ramco Systems
11.18 SAP SE

+357 96 030922
info@marketpublishers.com

11.19 Ultimo Software
11.20 UpKeep

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Enterprise Asset Management (EAM) Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: https://marketpublishers.com/r/E6556A77D9FBEN.html

Price: US$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E6556A77D9FBEN.html