

# **Dry Shampoo Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034**

<https://marketpublishers.com/r/DDB6D94D121CEN.html>

Date: March 2025

Pages: 190

Price: US\$ 4,850.00 (Single User License)

ID: DDB6D94D121CEN

## **Abstracts**

The Global Dry Shampoo Market, valued at USD 2.6 billion in 2024, is projected to grow at a CAGR of 5.8% from 2025 to 2034. Increasing consumer preference for quick and hassle-free hair care solutions is driving this growth. As busy lifestyles become the norm, particularly among professional women who need to maintain a polished appearance, dry shampoo has become a go-to solution. Additionally, the rise of remote and hybrid work models has created a demand for convenient beauty products that fit seamlessly into daily routines. Consumers are increasingly drawn to specialized formulations such as organic, fragrant, and tinted dry shampoos that align with their health-conscious preferences. These options offer portable, easy-to-use solutions that cater to women seeking quick fixes for hair freshness. Urban dwellers, in particular, find dry shampoo a practical alternative due to time constraints and environmental factors. The growing influence of social media, where beauty influencers often showcase the effectiveness of dry shampoos, has also significantly boosted product visibility and adoption across regions.

The market is segmented by product type, including natural, paraben-free, gluten-free, and others. In 2024, the natural segment generated USD 0.94 billion and is anticipated to grow at a CAGR of 6.3% through 2034. The increasing consumer shift toward clean and sustainable beauty products is fueling this segment's expansion. Consumers are becoming more aware of the harmful effects of synthetic ingredients, such as parabens, sulfates, and aerosol propellants, prompting them to seek plant-based, organic alternatives. Natural dry shampoos, formulated with ingredients like rice starch, clay, activated charcoal, and essential oils, not only absorb excess oils but also nourish the scalp without leaving any residue. This heightened awareness of eco-friendly solutions is pushing brands to focus on formulations that align with clean beauty trends.

The women segment dominated the market in 2024, holding a 55.5% share, and is expected to grow at a CAGR of 6.1% from 2025 to 2034. Women are more inclined toward prioritizing hair care and beauty, making dry shampoo an essential addition to their daily routines. Given their hectic schedules, dry shampoo provides a time-saving solution that adds volume and absorbs excess oil without requiring water. As more women, particularly students and homemakers, incorporate fitness routines into their lives, the demand for convenient and instant hair care solutions continues to rise. Furthermore, product innovations such as tinted dry shampoos that blend seamlessly with different hair shades have expanded the appeal of dry shampoos to a broader audience.

Europe emerged as the leading market for dry shampoo in 2024, holding a 36.4% share and generating USD 0.96 billion. The region's growth is driven by heightened consumer awareness and a robust beauty industry that actively promotes hair care innovations. Eco-conscious and vegan haircare solutions have gained significant traction in Europe, where consumers are increasingly seeking sustainable alternatives. Busy professionals and frequent travelers in the region are turning to sulfate-free, aerosol-free, and natural formulations that meet their on-the-go needs. With a strong focus on sustainability and clean beauty, Europe continues to be a hotbed for innovative dry shampoo solutions, further contributing to market expansion.

## Contents

### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research Design
  - 1.1.1 Research Approach
  - 1.1.2 Data Collection Methods
- 1.2 Base Estimates And Calculations
  - 1.2.1 Base Year Calculation
  - 1.2.2 Key Trends For Market estimates
- 1.3 Forecast model
- 1.4 Primary research & validation
  - 1.4.1 Primary sources
  - 1.4.2 Data mining sources
- 1.5 Market definitions

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Supplier Landscape
- 3.3 Pricing analysis
- 3.4 Technology & innovation landscape
- 3.5 Key news & initiatives
- 3.6 Regulatory landscape
- 3.7 Manufacturers
- 3.8 Distributors
- 3.9 Retailers
- 3.10 Impact on forces
  - 3.10.1 Growth drivers
    - 3.10.1.1 Rising fashion trends and changing lifestyle
    - 3.10.1.2 Increase in the number of working women globally
  - 3.10.2 Industry pitfalls & challenges
    - 3.10.2.1 Side effects cause overuse
    - 3.10.2.2 Use of aerosol cans in dry shampoo sparks environmental worries
- 3.11 Growth potential analysis

3.12 Consumer behavior analysis

3.13 Porter's analysis

3.14 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive positioning matrix

4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021 - 2034 (\$BN) (THOUSAND UNITS)**

5.1 Key trends

5.2 Natural

5.3 Paraben free

5.4 Gluten free

5.5 Others (vegan etc.)

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY PRODUCT FOAM, 2021 - 2034 (\$BN) (THOUSAND UNITS)**

6.1 Key trends

6.2 Aerosol spray

6.3 Foam

6.4 Powder

6.5 Liquid

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY SCENT, 2021 - 2034 (\$BN) (THOUSAND UNITS)**

7.1 Key trends

7.2 Citrus

7.3 Pear blossom

7.4 Red berries & Italian mandarin

7.5 Divine dark

7.6 Others (coffee, Marine, etc.)

## **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY FUNCTION, 2021 - 2034 (\$BN) (THOUSAND UNITS)**

- 8.1 Key trends
- 8.2 Anti-Dandruff
- 8.3 Hair loss protection
- 8.4 Color protection
- 8.5 Daily care
- 8.6 Multifunction
- 8.7 Others (Itchy Scalp, Dryness, etc.)

## **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY CONSUMER GROUP, 2021 - 2034 (\$BN) (THOUSAND UNITS)**

- 9.1 Key trends
- 9.2 Male
- 9.3 Female
- 9.4 Unisex

## **CHAPTER 10 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 - 2034 (\$BN) (THOUSAND UNITS)**

- 10.1 Key trends
- 10.2 Online
  - 10.2.1 Company website
  - 10.2.2 E-commerce
- 10.3 Offline
  - 10.3.1 Supermarket/hypermarket
  - 10.3.2 Specialty stores
  - 10.3.3 Large stores
  - 10.3.4 Others (Retail shops etc.)

## **CHAPTER 11 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034 (\$BN) (THOUSAND UNITS)**

- 11.1 Key trends
- 11.2 North America
  - 11.2.1 The U.S.
  - 11.2.2 Canada

## 11.3 Europe

### 11.3.1 UK

### 11.3.2 Germany

### 11.3.3 France

### 11.3.4 Italy

### 11.3.5 Spain

### 11.3.6 Russia

## 11.4 Asia Pacific

### 11.4.1 China

### 11.4.2 India

### 11.4.3 Japan

### 11.4.4 Australia

### 11.4.5 South Korea

## 11.5 Latin America

### 11.5.1 Brazil

### 11.5.2 Mexico

### 11.5.3 Argentina

## 11.6 MAMEA

### 11.6.1 UAE

### 11.6.2 South Africa

### 11.6.3 Saudi Arabia

## **CHAPTER 12 COMPANY PROFILES**

### 12.1 BLUNTBBLUNT

### 12.2 Church and Dwight

### 12.3 Coty

### 12.4 Estee Lauder

### 12.5 Henkel

### 12.6 Kao

### 12.7 Klorane

### 12.8 Loreal

### 12.9 LVMH

### 12.10 MacAndrews and Forbes (Revlon)

### 12.11 Pierre Fabre

### 12.12 Philosophy

### 12.13 Procter and Gamble

### 12.14 Shiseido

### 12.15 Unilever

## I would like to order

Product name: Dry Shampoo Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/DDB6D94D121CEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DDB6D94D121CEN.html>