

Drainage Bottles Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/D59A8A37D654EN.html>

Date: December 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: D59A8A37D654EN

Abstracts

The Global Drainage Bottles Market was valued at USD 529.7 million in 2024 and is expected to experience a steady growth rate of 6.3% CAGR from 2025 to 2034. This expansion is primarily driven by the rising prevalence of chronic diseases, the increasing number of surgeries, and the growing elderly population, all of which demand more effective fluid drainage solutions. In addition, advancements in drainage technology are improving the efficiency, safety, and overall patient care, further fueling the widespread adoption of these essential medical devices.

Chronic conditions such as pleural effusion, cancer, and kidney failure are significantly increasing the demand for drainage bottles. These devices are crucial for managing fluid buildup, improving patient recovery, and preventing further complications. As the number of surgeries continues to rise worldwide, there is a heightened need for drainage solutions to minimize post-operative risks, prevent infections, and accelerate recovery.

The market is categorized by application, including chest drainage, urostomy/urinary, accel evacuated, peritoneal drainage, and others. The urostomy/urinary segment is expected to lead the market, growing at a strong 6.5% CAGR and reaching an estimated USD 343.8 million by 2034. This growth is driven by the increasing incidence of urinary disorders such as incontinence, retention, and conditions that require post-surgical drainage. The aging population, coupled with the rising rates of kidney diseases, benign prostatic hyperplasia, and bladder cancer, continues to drive demand for drainage solutions that cater to long-term care needs.

Regarding capacity, the market is segmented into bottles with capacities above 1000 ml and below 1000 ml. The larger-capacity bottles, those exceeding 1000 ml, dominate the

market and are projected to grow at a CAGR of 6.4%, reaching USD 692.3 million by 2034. These larger bottles are highly sought after for their ability to manage significant fluid volumes, particularly in hospitals, clinics, and home care settings. Their larger capacity reduces the need for frequent emptying, decreases the risk of overflow, and improves overall convenience for patients and healthcare providers alike.

The U.S. drainage bottles market holds a dominant position due to its advanced healthcare infrastructure and the high volume of surgical procedures performed each year. The country's increasing healthcare expenditures, combined with a strong focus on reducing post-operative complications, have driven the adoption of advanced drainage solutions. Furthermore, innovations in portable and home-use drainage bottles are gaining popularity. These advancements allow patients to manage fluid drainage effectively outside of clinical settings, promoting quicker recoveries and greater overall independence.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Growing prevalence of chronic diseases requiring drainage procedures
 - 3.2.1.2 Increasing number of surgical procedures globally
 - 3.2.1.3 Rising demand for minimally invasive surgical techniques
 - 3.2.1.4 Technological advancements in drainage bottle designs
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Limited access to healthcare in low-income regions
 - 3.2.2.2 Potential complications associated with drainage procedures
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Technology landscape
- 3.6 Gap analysis
- 3.7 Porter's analysis
- 3.8 PESTEL analysis
- 3.9 Future market trends

3.10 Value chain analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021 – 2034 (\$ MN)

- 5.1 Key trends
- 5.2 Urostomy/urinary
- 5.3 Chest drainage
- 5.4 Accel evacuated
- 5.5 Peritoneal drainage
- 5.6 Other applications

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY CAPACITY, 2021 – 2034 (\$ MN)

- 6.1 Key trends
- 6.2 More than 1000 ml
- 6.3 Less than 1000 ml

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2034 (\$ MN)

- 7.1 Key trends
- 7.2 Hospitals and clinics
- 7.3 Homecare
- 7.4 Nursing facilities
- 7.5 Other end users

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (\$ MN)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 France

8.3.4 Spain

8.3.5 Italy

8.3.6 Netherlands

8.4 Asia Pacific

8.4.1 China

8.4.2 Japan

8.4.3 India

8.4.4 Australia

8.4.5 South Korea

8.5 Latin America

8.5.1 Brazil

8.5.2 Mexico

8.5.3 Argentina

8.6 Middle East and Africa

8.6.1 South Africa

8.6.2 Saudi Arabia

8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

9.1 Angioplast

9.2 B. Braun

9.3 BD (Becton, Dickinson and Company)

9.4 Cardinal Health

9.5 ConvaTec

9.6 Getinge

9.7 Jigsaw Medical

9.8 Medela Healthcare

9.9 Merit Medical

9.10 Ningbo Xinwell Medical Technology

- 9.11 Rocket Medical
- 9.12 Sinapi Biomedical
- 9.13 Teleflex
- 9.14 Uresil
- 9.15 Urocare Products

I would like to order

Product name: Drainage Bottles Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/D59A8A37D654EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D59A8A37D654EN.html>