

# Double Sided Tapes Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/D41721765771EN.html>

Date: July 2025

Pages: 170

Price: US\$ 4,850.00 (Single User License)

ID: D41721765771EN

## Abstracts

The Global Double Sided Tapes Market was valued at USD 13.41 billion in 2024 and is estimated to grow at a CAGR of 7.5% to reach USD 27.73 billion by 2034. The market growth is largely driven by increasing adoption across the automotive, electronics, construction, and industrial sectors. The rise in lightweight, high-performance bonding needs—especially in packaging, e-commerce, and flexible assemblies—is propelling demand for double-sided tapes as reliable alternatives to mechanical fasteners. As industries push for more durable, versatile, and easy-to-apply adhesive solutions, double-sided tapes are gaining popularity due to their strength, clean removal, and compatibility with varied surfaces. Innovations in adhesive formulations and backing materials are enhancing their performance across demanding applications, supporting trends in miniaturization, design efficiency, and sustainable production.

Rising demand from automotive and electronics manufacturers continues to push adoption of ultra-thin, thermally conductive, and residue-free tapes that improve product aesthetics while reducing assembly time. The market is also seeing rapid development of eco-friendly adhesive technologies such as bio-based, solvent-free, and low-VOC variants in response to tightening environmental regulations and end-user expectations for greener solutions. These trends began gaining traction around 2018 and remain influential as global sustainability standards evolve.

The acrylic-based segment was the largest in 2024, reaching USD 5.62 billion. Acrylic adhesives are favored for their superior adhesion, resistance to UV exposure, and long-term aging stability. They also bond effectively to metals, glass, and plastics, outperforming many rubber-based alternatives. Industry data has shown that acrylic adhesives maintain over 90% of their bond integrity under heat and UV stress,

compared to significantly lower performance from traditional rubbers.

The film-backed double-sided tapes segment was valued at USD 3.97 billion in 2024. The demand for high-tensile, flexible, and weather-resistant solutions has led to rising preference for film-backed tapes in construction, automotive, and electronics applications. These tapes offer enhanced durability and are suitable for both permanent and repositionable bonding needs.

U.S. Double Sided Tapes Market was valued at USD 2.62 billion in 2024. Market growth across the country is being supported by strong demand from industries like construction, electronics, and automotive manufacturing. The shift toward lightweight bonding systems in advanced manufacturing is replacing traditional fasteners with pressure-sensitive adhesives, delivering greater design freedom, better weight reduction, and improved production efficiency.

Key players dominating the Global Double Sided Tapes Market include 3M, Nitto Denko Corporation, Tesa SE, Lintec Corporation, and Lohmann GmbH & Co. KG. To maintain and expand their market footprint, major players in the double-sided tapes industry are focusing on sustainable innovation, product diversification, and strategic geographic expansion. Companies are investing in R&D to develop tapes with enhanced properties such as heat resistance, low VOC emissions, and compatibility with new substrates. Many are shifting toward bio-based and solvent-free adhesive formulations to align with global regulatory frameworks and reduce carbon impact. Strategic partnerships with OEMs in electronics, automotive, and construction sectors allow companies to co-develop customized bonding solutions.

## **Comprehensive Market Analysis and Forecast**

Industry trends, key growth drivers, challenges, future opportunities, and regulatory landscape

Competitive landscape with Porter's Five Forces and PESTEL analysis

Market size, segmentation, and regional forecasts

In-depth company profiles, business strategies, financial insights, and SWOT analysis

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definition
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Data mining sources
  - 1.3.1 Global
  - 1.3.2 Regional/Country
- 1.4 Base estimates and calculations
  - 1.4.1 Base year calculation
  - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry snapshot
- 2.2 Key market trends
  - 2.2.1 Tape type trends
  - 2.2.2 Material trends
  - 2.2.3 Application trends
  - 2.2.4 Regional
- 2.3 TAM Analysis, 2025-2034 (USD Billion)
- 2.4 CXO perspectives: Strategic imperatives
  - 2.4.1 Executive decision points
  - 2.4.2 critical success factors
- 2.5 Future outlook and strategic recommendations

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
  - 3.1.1 Supplier Landscape
  - 3.1.2 Profit Margin
  - 3.1.3 Cost structure

- 3.1.4 Value addition at each stage
- 3.1.5 Factor affecting the value chain
- 3.1.6 Disruptions
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
    - 3.2.1.1 Rising demand from automotive and EV manufacturing
    - 3.2.1.2 Growing electronics miniaturization trend
    - 3.2.1.3 Increasing shift towards lightweight and adhesive-based assembly in construction
      - 3.2.1.4 Advancements in adhesive technologies (e.g., acrylic, silicone)
      - 3.2.1.5 Surge in e-commerce and retail packaging
  - 3.2.2 Industry pitfalls and challenges
    - 3.2.2.1 High costs of sustainable materials
    - 3.2.2.2 Recycling infrastructure gaps
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
  - 3.4.1 North America
  - 3.4.2 Europe
  - 3.4.3 Asia Pacific
  - 3.4.4 Latin America
  - 3.4.5 Middle East & Africa
- 3.5 Porter's analysis
- 3.6 PESTEL analysis
- 3.7 Technology and innovation landscape
  - 3.7.1 Current technological trends
  - 3.7.2 Emerging technologies
- 3.8 Price trends
  - 3.8.1 Historical price analysis (2021-2024)
  - 3.8.2 Price trend drivers
  - 3.8.3 Regional price variations
  - 3.8.4 Price forecast (2025-2034)
- 3.9 Pricing strategies
- 3.10 Emerging business models
- 3.11 Compliance requirements
- 3.12 Sustainability measures
  - 3.12.1 Sustainable materials assessment
  - 3.12.2 Carbon footprint analysis
  - 3.12.3 Circular economy implementation
  - 3.12.4 Sustainability certifications and standards

- 3.12.5 Sustainability roi analysis
- 3.13 Global consumer sentiment analysis
- 3.14 Patent analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
  - 4.2.1 By region
    - 4.2.1.1 North America
    - 4.2.1.2 Europe
    - 4.2.1.3 Asia Pacific
    - 4.2.1.4 Latin America
    - 4.2.1.5 Middle East & Africa
  - 4.2.2 Market Concentration Analysis
- 4.3 Competitive benchmarking of key players
  - 4.3.1 Financial performance comparison
    - 4.3.1.1 Revenue
    - 4.3.1.2 Profit margin
    - 4.3.1.3 R&D
  - 4.3.2 Product portfolio comparison
    - 4.3.2.1 Product range breadth
    - 4.3.2.2 Technology
    - 4.3.2.3 Innovation
  - 4.3.3 Geographic presence comparison
    - 4.3.3.1 Global footprint analysis
    - 4.3.3.2 Service network coverage
    - 4.3.3.3 Market penetration by region
  - 4.3.4 Competitive positioning matrix
    - 4.3.4.1 Leaders
    - 4.3.4.2 Challengers
    - 4.3.4.3 Followers
    - 4.3.4.4 Niche players
  - 4.3.5 Strategic outlook matrix
- 4.4 Key developments, 2021-2024
  - 4.4.1 Mergers and acquisitions
  - 4.4.2 Partnerships and collaborations
  - 4.4.3 Technological advancements
  - 4.4.4 Expansion and investment strategies

- 4.4.5 Sustainability initiatives
- 4.4.6 Digital transformation initiatives
- 4.5 Emerging/ startup competitors landscape

## **CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY RESIN TYPE, 2021 – 2034 (USD BILLION & UNITS)**

- 5.1 Key trends
- 5.2 Acrylic
- 5.3 Rubber
- 5.4 Silicone
- 5.5 Hybrid/modified resins
- 5.6 Others

## **CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY TECHNOLOGY TYPE, 2021 – 2034 (USD BILLION & UNITS)**

- 6.1 Key trends
- 6.2 Solvent based
- 6.3 Water-based
- 6.4 Hot-melt
- 6.5 Uv-curable
- 6.6 Others

## **CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY MATERIAL TYPE, 2021 – 2034 (USD BILLION & UNITS)**

- 7.1 Key trends
- 7.2 Foam-backed
- 7.3 Film-backed
- 7.4 Paper/tissue-backed
- 7.5 Cloth/ fabric-baked
- 7.6 Others

## **CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY END USE TYPE, 2021 – 2034 (USD BILLION & UNITS)**

- 8.1 Key trends
- 8.2 Automotive

- 8.3 Building & construction
- 8.4 Paper & printing
- 8.5 Consumer goods
- 8.6 Healthcare & medical
- 8.7 Others

## **CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (USD BILLION & UNITS)**

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 Germany
  - 9.3.2 UK
  - 9.3.3 France
  - 9.3.4 Spain
  - 9.3.5 Italy
  - 9.3.6 Netherlands
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 India
  - 9.4.3 Japan
  - 9.4.4 Australia
  - 9.4.5 South Korea
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
  - 9.5.3 Argentina
- 9.6 Middle East and Africa
  - 9.6.1 Saudi Arabia
  - 9.6.2 South Africa
  - 9.6.3 UAE

## **CHAPTER 10 COMPANY PROFILES**

- 10.1 3M
- 10.2 Advance Tapes International

- 10.3 Ajit Industries Pvt. Ltd.
- 10.4 ATP Adhesive Systems AG
- 10.5 Avery Dennison Corporation
- 10.6 Berry Global Inc. (Adchem)
- 10.7 Coroplast Fritz Muller GmbH & Co. KG
- 10.8 Gergonne
- 10.9 Intertape Polymer Group
- 10.10 Lintec Corporation
- 10.11 Lohmann GmbH & Co. KG
- 10.12 Mactac
- 10.13 Nichiban Co., Ltd.
- 10.14 Nitto Denko Corporation
- 10.15 Saint-Gobain
- 10.16 Scapa Group Ltd.
- 10.17 Shurtape Technologies, LLC
- 10.18 Tesa SE
- 10.19 Toyochem Co., Ltd.

## I would like to order

Product name: Double Sided Tapes Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/D41721765771EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D41721765771EN.html>