

Disposable Gloves Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/DFD0AE4F51EBEN.html>

Date: August 2025

Pages: 192

Price: US\$ 4,850.00 (Single User License)

ID: DFD0AE4F51EBEN

Abstracts

The Global Disposable Gloves Market was valued at USD 13.3 billion in 2024 and is projected to grow from USD 13.8 billion in 2025 to USD 19.5 billion by 2034, expanding at a CAGR of 3.9%, according to the latest report published by Global Market Insights, Inc. The market is experiencing consistent growth on account of rising healthcare and pharmaceutical activity, strict hygiene protocols, and the growing need for personal protective equipment (PPE).

Disposable gloves are an essential element of infection management in healthcare facilities and are being more and more widely used throughout industrial and consumer industries for safety and contamination protection.

Market Size & Growth:

2024 Market Size: USD 13.3 billion

2025 Market Size: USD 13.8 billion

2034 Forecast Market Size: USD 19.5 billion

CAGR (2025–2034): 3.9%

Regional Insights:

Largest Market – North America:

Fastest Growing Region – Asia Pacific:

Emerging Countries: India, Brazil, South Africa, Vietnam, and Indonesia

Key Drivers:

Growing demand from the healthcare and pharmaceutical industries: Greater levels of surgical procedures, diagnostic laboratory testing, and pharmaceutical production have resulted in increased glove use.

Strict regulatory and hygiene regulations: Clinics and hospitals are required to adopt gloves by international health standards for safety and sterility purposes.

Pandemic preparedness and frequent outbreaks: Ongoing worry of infectious diseases keeps demand going in medical and non-medical settings as well.

Innovation in glove technology: Evolution in comfort levels, tensile strength, and allergen-free formulations is enhancing the user experience and widening the scope of application.

Key Players:

Top 7 players are Top Glove Corporation Bhd, Hartalega Holdings Berhad, Kossan Rubber Industries Berhad, Ansell Limited, Supermax Corporation Berhad, Semperit AG Holding, and Cardinal Health hold 43.2% market share.

The Top Glove Corporation Bhd has a market share of 7.5% in fiscal 2024.

Key Challenges:

Input Price Coupling Uncertainty: Natural rubber and nitrile prices can fluctuate and create uncertainty that negatively impacts manufacturers' pricing and overall profit margins.

Environmental Impact of Single-use PPE: Growing concerns of medical waste and increasing landfilling have prompted regulatory agencies to require healthier

practices.

COVID-19 Pandemic Market Saturation and Excess Manufacturing Capacity: Deluge of inventories and falling price pressure for the majority of commodity PPE is hurting near-term profitability industry-wide.

Browse key industry insights spread across 192 pages with 211 market data tables and figures from the report, “Disposable Gloves Market Size - By Product Type, Material Type, End Use, Industry Analysis, Share, Growth Forecast 2025 - 2034” in detail, along with the table of contents:

1. By Product type - Powder-free gloves retain the majority

Powder-free gloves retained the largest market share in 2024 was attributed to hypoallergenic quality as well as regulatory compliance. They are utilized in surgical, diagnostic, and even pharmaceutical employment situations where the activity requires sterilized or clean situations.

2. By Material Type - Demand for Latex gloves remains high

Latex gloves continue to be favored in medical procedures because of their elasticity, sensitivity to touch, and affordability. Even though nitrile usage continues to rise, latex remains prevalent in categories where allergies are not an issue or are well controlled.

3. By End Use - Healthcare & Pharmaceuticals Lead

Healthcare and pharmaceuticals accounted for most of the share in 2024 - largely attributable to developing pharmaceutical drugs and clinical trials. In these industries, there is a high degree of patient interactions, as well as strict sanitization and best practices methods.

4. By Region - North America is the Largest

With its robust network of hospitals, growing outpatient procedure growth, and strong awareness, North America was the largest geographic market for disposable gloves. Government support from bodies such as the CDC and OSHA also increases market penetration.

Major companies operating in the disposable gloves market include Adenna, Ansell Limited, Cardinal Health, Dynarex Corporation, Halyard Health (part of Owens & Minor), Hartalega Holdings Berhad, Kimberly-Clark Corporation, Kossan Rubber Industries Berhad, McKesson Corporation, Semperit AG Holding, Smart Glove Corporation, Supermax Corporation Berhad, and Top Glove Corporation Bhd.

Market leaders are investing in capacity growth, material technology, and geographic diversification to address global demand and minimize supply chain risks. Top Glove Corporation Bhd and Supermax Corporation Berhad are increasing production with sustainability targets in mind, launching biodegradable and powder-free versions. Ansell Limited and Cardinal Health are investing funds in the local glove production and PPE integration to provide a secure supply. Hartalega and Kossan Rubber Industries are developing glove formulations that reduce latex allergies and improve breathability for comfort during longer durations of wearing.

Contents

CHAPTER 1 METHODOLOGY

- 1.1 Market scope and definition
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Data mining sources
 - 1.3.1 Global
 - 1.3.2 Regional/Country
- 1.4 Base estimates and calculations
 - 1.4.1 Base year calculation
 - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis
- 2.2 Key market trends
 - 2.2.1 Regional
 - 2.2.2 Product type
 - 2.2.3 Material type
 - 2.2.4 End use
- 2.3 TAM Analysis, 2025-2034
- 2.4 CXO perspectives: Strategic imperatives
 - 2.4.1 Executive decision points
 - 2.4.2 Critical success factors
- 2.5 Future Outlook and strategic recommendations

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Supplier Landscape
 - 3.1.2 Profit Margin
 - 3.1.3 Value addition at each stage

- 3.1.4 Factor affecting the value chain
- 3.1.5 Disruptions
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.3 Market opportunities
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
 - 3.4.1 North America
 - 3.4.2 Europe
 - 3.4.3 Asia Pacific
 - 3.4.4 Latin America
 - 3.4.5 Middle East & Africa
- 3.5 Porter's analysis
- 3.6 PESTEL analysis
- 3.7 Price trends
 - 3.7.1 By region
 - 3.7.2 By product
- 3.8 Future market trends
- 3.9 Technology and innovation landscape
 - 3.9.1 Current technological trends
 - 3.9.2 Emerging technologies
- 3.10 Patent landscape
- 3.11 Trade statistics (HS code)
(Note: the trade statistics will be provided for key countries only)
 - 3.11.1 Major importing countries
 - 3.11.2 Major exporting countries
- 3.12 Sustainability and environmental aspects
 - 3.12.1 Sustainable practices
 - 3.12.2 Waste reduction strategies
 - 3.12.3 Energy efficiency in production
 - 3.12.4 Eco-friendly initiatives

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
 - 4.2.1 By region
 - 4.2.1.1 North America

- 4.2.1.2 Europe
- 4.2.1.3 Asia Pacific
- 4.2.1.4 LATAM
- 4.2.1.5 MEA
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Key developments
 - 4.6.1 Mergers & acquisitions
 - 4.6.2 Partnerships & collaborations
 - 4.6.3 New product launches
 - 4.6.4 Expansion plans

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2034 (USD BILLION) (MILLION UNITS)

- 5.1 Key trend
- 5.2 Powdered Gloves
- 5.3 Powder-Free Gloves

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIAL TYPE, 2021-2034 (USD BILLION) (MILLION UNITS)

- 6.1 Key trends
- 6.2 Latex gloves
- 6.3 Nitrile gloves
- 6.4 Vinyl gloves
- 6.5 Neoprene gloves
- 6.6 Polyethylene gloves

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD BILLION) (MILLION UNITS)

- 7.1 Key trend
- 7.2 Healthcare and pharmaceuticals
- 7.3 Food and beverage
- 7.4 Automotive and manufacturing
- 7.5 Chemical and petrochemical
- 7.6 Cleanroom and electronics

7.7 Janitorial and cleaning services

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (MILLION UNITS)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 France

8.3.4 Italy

8.3.5 Spain

8.3.6 Rest of Europe

8.4 Asia Pacific

8.4.1 China

8.4.2 India

8.4.3 Japan

8.4.4 Australia

8.4.5 South Korea

8.4.6 Rest of Asia Pacific

8.5 Latin America

8.5.1 Brazil

8.5.2 Mexico

8.5.3 Argentina

8.5.4 Rest of Latin America

8.6 Middle East & Africa

8.6.1 Saudi Arabia

8.6.2 South Africa

8.6.3 UAE

8.6.4 Rest of Middle East & Africa

CHAPTER 9 COMPANY PROFILES

9.1 Adenna

9.2 Ansell Limited

9.3 Cardinal Health

- 9.4 Dynarex Corporation
- 9.5 Halyard Health (Part of Owens & Minor)
- 9.6 Hartalega Holdings Berhad
- 9.7 Kimberly-Clark Corporation
- 9.8 Kossan Rubber Industries Berhad
- 9.9 McKesson Corporation
- 9.10 Semperit AG Holding
- 9.11 Smart Glove Corporation
- 9.12 Supermax Corporation Berhad
- 9.13 Top Glove Corporation Bhd

I would like to order

Product name: Disposable Gloves Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/DFD0AE4F51EBEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DFD0AE4F51EBEN.html>