

Dental Implants Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

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Abstracts

The Global Dental Implants Market was valued at USD 4.9 billion in 2024 and is projected to grow at a CAGR of 6.9% from 2025 to 2034. The increasing demand for dental implants is largely driven by the aging population, which is more prone to conditions like gum disease, tooth decay, and oral injuries. Tooth loss is especially prevalent among older adults due to years of wear and pre-existing health conditions like diabetes, which accelerates periodontal disease. Poor oral hygiene and dietary habits also contribute to the rising incidence of dental issues, fueling the demand for implants. Changing lifestyles and greater consumption of sugary foods further exacerbate dental diseases, creating a strong market demand for long-term restorative solutions.

The market is segmented based on product, material, type, price, and end use. Tapered implants accounted for USD 3.5 billion in 2024 and are expected to grow at a CAGR of 7.3%. Their conical shape ensures superior bone contact, making them suitable for complex cases like narrow ridges. These implants allow for immediate loading, enabling quicker restoration and reducing treatment time. Research indicates their success rate is about 98.7% within two years, particularly in cases with low bone volume or immediate placement, making them a preferred choice for dental professionals.

Titanium implants dominated the market in 2024 with a 62% revenue share and are anticipated to reach USD 6 billion by 2034. Their corrosion-resistant properties make them highly durable in oral environments, minimizing the risk of implant degradation and reducing the need for revision surgeries. Titanium forms a protective oxide layer that prevents interactions with biological fluids, ensuring long-term stability. Its biocompatibility and hypoallergenic nature further enhance its appeal, making it a safe choice for patients who may have allergic reactions to other metals.



Endosteal implants led the market in 2024 with a 69.6% share. Unlike traditional bridgework, they do not require support from adjacent teeth, preserving the integrity of natural teeth. These implants provide a more natural appearance and prevent bone loss, which is common after tooth extraction. With a success rate of approximately 95%, endosteal implants are a preferred option for long-term dental restoration, driving their widespread adoption.

Value implants were the largest segment by price, holding a 42.7% share in 2024 and projected to reach USD 4.1 billion by 2034. Their affordability and high-quality performance make them accessible to a broader patient base. The growing middleclass population is further boosting demand for cost-effective dental solutions, reinforcing the segment's growth. Value implants offer durability and advanced features, ensuring a balance between affordability and functionality.

Hospitals accounted for 23% of the market in 2024 and are expected to reach USD 2.3 billion by 2034. Their ability to handle complex dental procedures and a high volume of patients makes them a significant driver of market expansion. The U.S. dental implants market is expected to grow to USD 3.3 billion by 2034, supported by technological advancements and an increasing number of specialized dental professionals.



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
- 1.2.1 Research approach
- 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
- 1.3.1 Base year calculation
- 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Increasing elderly population worldwide
 - 3.2.1.2 Growing prevalence of dental disorders across the globe
 - 3.2.1.3 Rising dental tourism
 - 3.2.1.4 Advancements in implant technologies in developed countries
 - 3.2.1.5 Rising demand for cosmetic dentistry
- 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 Limited reimbursement policies
 - 3.2.2.2 High cost of dental implant treatment
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Future market trends
- 3.6 Pricing analysis
- 3.7 Gap analysis
- 3.8 Porter's analysis



3.9 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2034 (\$ MN)

- 5.1 Key trends
- 5.2 Tapered implants
- 5.3 Parallel-walled implants

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 – 2034 (\$ MN)

6.1 Key trends6.2 Titanium6.3 Zirconium

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY TYPE, 2021 – 2034 (\$ MN)

- 7.1 Key trends
- 7.2 Endosteal implants
- 7.3 Subperiosteal implants
- 7.4 Transosteal implants
- 7.5 Intramucosal implants

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY PRICE, 2021 – 2034 (\$ MN)

- 8.1 Key trends
- 8.2 Premium implants
- 8.3 Value implants

Dental Implants Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034



8.4 Discounted implants

CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2034 (\$ MN)

- 9.1 Key trends
- 9.2 Hospitals
- 9.3 Dental clinics
- 9.4 Dental service organization
- 9.5 Other end use

CHAPTER 10 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (\$ MN)

10.1 Key trends 10.2 North America 10.2.1 U.S. 10.2.2 Canada 10.3 Europe 10.3.1 Germany 10.3.2 UK 10.3.3 France 10.3.4 Spain 10.3.5 Italy 10.3.6 Netherlands 10.4 Asia Pacific 10.4.1 China 10.4.2 India 10.4.3 Japan 10.4.4 Australia 10.4.5 South Korea 10.5 Latin America 10.5.1 Brazil 10.5.2 Mexico 10.5.3 Argentina 10.6 Middle East and Africa 10.6.1 Saudi Arabia 10.6.2 South Africa 10.6.3 UAE

Dental Implants Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034



CHAPTER 11 COMPANY PROFILES

11.1 A.B. Dental Devices
11.2 Adin Dental Implant Systems
11.3 AVINENT Implant System
11.4 Bicon
11.5 Cortex Dental Implants Industries
11.6 Dentsply Sirona
11.7 Envista Holdings Corporation
11.8 Glidewell
11.9 Henry Schein
11.10 Mega'gen Implant
11.11 MIS Implants Technologies
11.12 NucleOSS
11.13 Osstem Implant
11.14 Straumann Holding
11.15 ZimVie



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