

# Cultured Buttermilk Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

https://marketpublishers.com/r/CB4C157F932AEN.html

Date: October 2024

Pages: 235

Price: US\$ 4,850.00 (Single User License)

ID: CB4C157F932AEN

### **Abstracts**

The Global Cultured Buttermilk Market was valued at USD 1.6 billion in 2023 and is projected to grow at a CAGR of 4.1% from 2024 to 2032. This growth is driven by the increasing consumer interest in probiotic-rich dairy products and a heightened awareness of the health benefits associated with fermented foods. Cultured buttermilk is not only used in traditional baking and cooking but is also gaining popularity in smoothies, dressings, and snacks, making it appealing to health-conscious consumers. Moreover, the rising trend towards clean-label and natural ingredients has further enhanced market demand, as cultured buttermilk is often seen as a healthier alternative to synthetic additives and preservatives. Innovations in formulation and flavor variations are expanding its culinary applications, positioning the cultured buttermilk market for sustained growth as consumers increasingly prioritize both nutrition and flavor.

The traditional cultured buttermilk segment was valued at over USD 1.1 billion in 2023, with expectations of a 4.2% CAGR from 2024 to 2032. This segment benefits from its long-standing heritage and consumer familiarity. The unique fermentation process, often utilizing specific bacterial cultures, contributes to a distinct flavor and texture that many consumers find preferable. Traditional varieties are frequently viewed as more authentic and align well with the increasing consumer shift towards clean-label products. The liquid form of cultured buttermilk represented a market value of USD 1.4 billion in 2023, with an anticipated growth rate of 4.2% CAGR through 2032. Liquid cultured buttermilk remains a popular choice due to its versatility and convenience across various culinary uses.

Its fluid consistency facilitates easy incorporation into recipes, enhancing both texture and flavor in baked goods, sauces, and smoothies. This form is especially favored in



food service, where it serves as a reliable base for dressings and marinades, appealing to chefs who value consistent quality. Additionally, its perceived freshness resonates with health-conscious consumers, further solidifying its market position. Continued innovations focused on flavor enhancement and consumer-driven packaging solutions are expected to support this dominance.

The U.S. cultured buttermilk market was worth USD 352.8 million in 2023 and is expected to grow at a 3.1% CAGR between 2024 and 2032. The robust dairy industry and rising consumer interest in probiotic foods are key factors driving this growth. As consumers increasingly seek clean-label and natural ingredients, market demand is further amplified. Innovative developments, including lactose-free and flavored options, cater to a wider audience. Established distribution channels and effective marketing strategies employed by leading dairy brands enhance accessibility, reinforcing the U.S.'s prominent position in the cultured buttermilk market.



### **Contents**

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021-2032

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increasing consumer interest in probiotics and gut health
    - 3.6.1.2 Rising demand for clean-label and natural food products
    - 3.6.1.3 Expanding applications in various food and beverage segments
    - 3.6.1.4 Growth in the baking and dairy industries
  - 3.6.2 Industry pitfalls & challenges



- 3.6.2.1 Competition from alternative dairy and plant-based products
- 3.6.2.2 Limited shelf life and storage challenges
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

#### **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

### CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2032 (USD BILLION) (KILO TONS)

- 5.1 Key trends
- 5.2 Traditional cultured buttermilk
- 5.3 Flavored cultured buttermilk

## CHAPTER 6 MARKET ESTIMATES & FORECAST, BY FORM, 2021-2032 (USD BILLION) (KILO TONS)

- 6.1 Key trends
- 6.2 Liquid
- 6.3 Powder

# CHAPTER 7 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2032 (USD BILLION) (KILO TONS)

- 7.1 Key trends
- 7.2 Beverages
- 7.3 Bakery & confectionery
- 7.4 Dairy-based sauces and dressings
- 7.5 Snacks and savories
- 7.6 Others

# CHAPTER 8 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2032 (USD BILLION) (KILO TONS)



- 8.1 Key trends
- 8.2 Offline retail
  - 8.2.1 Supermarkets & hypermarkets
  - 8.2.2 Convenience stores
  - 8.2.3 Specialty stores
  - 8.2.4 Others
- 8.3 Online retail
  - 8.3.1 E-commerce platforms
  - 8.3.2 Company websites

## CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2032 (USD BILLION) (KILO TONS)

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 UK
  - 9.3.2 Germany
  - 9.3.3 France
  - 9.3.4 Italy
  - 9.3.5 Spain
  - 9.3.6 Russia
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 India
  - 9.4.3 Japan
  - 9.4.4 South Korea
  - 9.4.5 Australia
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
- 9.6 MEA
  - 9.6.1 South Africa
  - 9.6.2 Saudi Arabia
  - 9.6.3 UAE



### **CHAPTER 10 COMPANY PROFILES**

- 10.1 Bettys and Taylors Group
- 10.2 Bharat Group
- 10.3 CALIFORNIA TEA HOUSE
- **10.4 COFCO**
- 10.5 FMS Consumer Products
- 10.6 LUPICIA
- 10.7 Panella Foods and Beverages
- 10.8 Stash Tea
- 10.9 Teasenz
- **10.10 VAHDAM**



### I would like to order

Product name: Cultured Buttermilk Market Opportunity, Growth Drivers, Industry Trend Analysis, and

Forecast 2024 - 2032

Product link: https://marketpublishers.com/r/CB4C157F932AEN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/CB4C157F932AEN.html">https://marketpublishers.com/r/CB4C157F932AEN.html</a>