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CT Scanner Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global CT Scanner Market was valued at USD 6.9 billion in 2024 and is expected to grow at a CAGR of 5.7% to reach USD 12 billion by 2034. The demand for advanced diagnostic imaging solutions continues to rise as healthcare providers prioritize early disease detection, precision medicine, and improved treatment outcomes. Computed Tomography (CT) scanners play a pivotal role in meeting these goals by delivering high-resolution, cross-sectional images of the human body. From routine screenings to emergency diagnostics, CT scanners have become a cornerstone of modern medical imaging. Healthcare institutions are increasingly relying on these systems to visualize complex internal structures, enabling accurate diagnoses for conditions such as cancer, cardiovascular diseases, internal injuries, and neurological disorders. As governments and private healthcare providers expand infrastructure and adopt digital health technologies, the CT scanner market is expected to witness consistent growth. This momentum is further supported by ongoing innovations that aim to reduce scanning times, lower radiation exposure, and enhance image clarity using AI and machine learning algorithms. With the healthcare industry leaning toward minimally invasive procedures and patient-centric care, the adoption of CT imaging continues to grow at a significant pace.

The market is segmented by architecture into O-arm and C-arm systems, with the O-arm segment generating USD 4.3 billion in 2024. This segment is projected to grow at a CAGR of 5.6% between 2025 and 2034. O-arm systems are transforming the surgical imaging landscape by offering real-time 2D and 3D imaging capabilities directly in operating rooms. Their compact and mobile design enables seamless integration into surgical workflows, minimizing the need to transport patients to dedicated imaging suites. Surgeons benefit from enhanced visibility and accuracy during procedures, which reduces the risk of complications and leads to better surgical outcomes. The

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growing demand for intraoperative imaging and precision-guided surgeries is expected to drive sustained growth in this segment over the forecast period.

In terms of type, the market is divided into portable and stationary CT scanners. The stationary segment dominated in 2024, generating USD 4.6 billion and accounting for a 66.5% market share. These systems are known for their superior image resolution, high-speed scanning, and robust performance in high-volume healthcare settings. Recent advancements such as iterative reconstruction, AI-powered diagnostic tools, and multi-slice scanning capabilities have elevated the diagnostic value of stationary CT systems. They remain the preferred choice for hospitals and diagnostic centers seeking consistent, high-quality imaging across a wide range of medical applications.

The North America CT Scanner Market was valued at USD 2.7 billion in 2024 and is forecasted to reach USD 4.6 billion by 2034. The region's market expansion is driven by the rising incidence of chronic diseases, along with strong investments in diagnostic infrastructure and R&D. The U.S., in particular, continues to lead innovation through advanced imaging solutions fueled by high healthcare expenditure and a strong presence of leading medical device manufacturers.

Some of the prominent players in the global CT scanner industry include FUJIFILM Holdings Corporation, Accuray, Medtronic, Shimadzu Corporation, Xoran Technologies, Koning Health, Canon, GE HealthCare Technologies, PLANMED, CurveBeam AI, Samsung Electronics, Siemens Healthineers, Neusoft Medical Systems, Koninklijke Philips, and Shenzhen Anke High-tech. These companies are heavily investing in AI-driven enhancements, iterative imaging technologies, and strategic collaborations to elevate diagnostic capabilities and expand their global footprint.

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Contents

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CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2034 ($ MN)

CHAPTER 10 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 ($ MN)

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CHAPTER 11 COMPANY PROFILES

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