

Corrugated Board Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

<https://marketpublishers.com/r/C0F1B61E85FAEN.html>

Date: December 2024

Pages: 210

Price: US\$ 4,850.00 (Single User License)

ID: C0F1B61E85FAEN

Abstracts

The Global Corrugated Board Packaging Market was valued at USD 190.9 billion in 2024 and is projected to grow at a CAGR of 4.1% from 2025 to 2034. This growth is fueled by the increasing demand for durable and protective packaging solutions across industries, particularly as e-commerce and global shipping expand. Businesses are prioritizing packaging options that ensure product safety during transit, leading to the development of advanced structures with enhanced durability. Innovations in corrugated packaging focus on reducing product loss, improving customer satisfaction, and minimizing costs associated with damaged goods. Advanced designs emphasize resistance to compression, moisture, and rough handling, catering to industries where product integrity during transportation is crucial. The market's evolution reflects a growing preference for packaging that combines functionality with cost efficiency.

Boxes dominate the product type segment, accounting for a 60% market share in 2024. The increasing demand for sustainable, recyclable, and biodegradable packaging solutions has positioned corrugated boxes as a preferred alternative to plastics. The rapid growth of e-commerce has amplified the need for versatile and protective packaging options, driving demand for lightweight, durable, and customizable corrugated boxes. Technological advancements such as automated manufacturing and smart packaging features are further enhancing efficiency and offering new consumer engagement opportunities. Businesses increasingly adopt these eco-friendly and practical packaging solutions to align with consumer preferences for sustainability and effective product protection.

The single-wall corrugated board segment is poised for significant growth, with a projected CAGR exceeding 4%, expected to surpass USD 165 billion by 2034. This

segment's popularity stems from its cost-effectiveness, adaptability, and suitability for various applications. Comprising a single layer of fluted paperboard between two linerboards, single-wall boards offer an ideal balance of strength and flexibility. Their lightweight structure makes them a preferred choice in e-commerce and consumer goods industries, where minimizing shipping costs and ensuring product safety are key priorities. Single-wall corrugated boards are well-suited for packaging lightweight to medium-weight products, including electronics, food, and household items, reflecting their versatility in addressing diverse industry needs.

North America led the market in 2024 with over a 25% share, driven by strong demand from the e-commerce, retail, and food sectors. The region's focus on advanced and sustainable packaging solutions is evident in the adoption of recyclable materials, eco-friendly coatings, and innovative features. In the US, efforts to promote environmentally responsible packaging practices are accelerating the shift toward durable and sustainable corrugated board solutions. Companies are investing in technologies that improve packaging strength and enhance environmental compliance, meeting both industry and consumer expectations.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Disruptions
 - 3.1.3 Future outlook
 - 3.1.4 Manufacturers
 - 3.1.5 Distributors
- 3.2 Profit margin analysis
- 3.3 Key news & initiatives
- 3.4 Regulatory landscape
- 3.5 Impact forces
 - 3.5.1 Growth drivers
 - 3.5.1.1 Increasing e-commerce and online shopping
 - 3.5.1.2 Enhanced heavy-duty corrugated packaging
 - 3.5.1.3 Rising demand for sustainable and eco-friendly packaging
 - 3.5.1.4 Growth in global trade and logistics
 - 3.5.1.5 Advancements in packaging technology and automation
 - 3.5.2 Industry pitfalls & challenges
 - 3.5.2.1 Competition from alternative packaging materials
 - 3.5.2.2 Regulatory compliance and environmental standards
- 3.6 Growth potential analysis

3.7 Porter's analysis

3.8 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive positioning matrix

4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY FLUTE TYPE, 2021-2034 (USD BILLION & KILO TONS)

5.1 Key trends

5.2 Type A flute

5.3 Type B flute

5.4 Type C flute

5.5 Type E flute

5.6 Type F flute

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2034 (USD BILLION & KILO TONS)

6.1 Key trends

6.2 Single wall

6.3 Double wall

6.4 Triple wall

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2034 (USD BILLION & KILO TONS)

7.1 Key trends

7.2 Boxes

7.3 Trays

7.4 Sheets

7.5 Pallets

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE INDUSTRY, 2021-2034 (USD BILLION & KILO TONS)

- 8.1 Key trends
- 8.2 Food & beverages
- 8.3 Pharmaceuticals
- 8.4 Cosmetics & personal care
- 8.5 Automotive
- 8.6 Transportation & logistics
- 8.7 Others

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION & KILO TONS)

- 9.1 Key trends
- 9.2 North America
 - 9.2.1 U.S.
 - 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 UK
 - 9.3.2 Germany
 - 9.3.3 France
 - 9.3.4 Italy
 - 9.3.5 Spain
 - 9.3.6 Russia
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan
 - 9.4.4 South Korea
 - 9.4.5 Australia
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
- 9.6 MEA
 - 9.6.1 South Africa
 - 9.6.2 Saudi Arabia
 - 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES

- 10.1 Allibox
- 10.2 Arvco Container
- 10.3 Cascades
- 10.4 DS Smith
- 10.5 Georgia-Pacific
- 10.6 Green Bay Packaging
- 10.7 International Paper
- 10.8 Mondi Group
- 10.9 Nine Dragons Paper
- 10.10 Oji Holdings
- 10.11 Packaging Corporation of America
- 10.12 Pratt Industries
- 10.13 Progroup
- 10.14 Rengo
- 10.15 SCG Packaging
- 10.16 Smurfit Kappa
- 10.17 Stora Enso
- 10.18 U-Pack
- 10.19 Visy Industries
- 10.20 WestRock

I would like to order

Product name: Corrugated Board Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/C0F1B61E85FAEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C0F1B61E85FAEN.html>