

# **Contract Logistics Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034**

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## **Abstracts**

The Global Contract Logistics Market reached USD 321.1 billion in 2024 and is forecasted to grow at a robust CAGR of 7.4% from 2025 to 2034. The expanding e-commerce sector has become a significant driver, fueling demand for reliable, efficient, and scalable logistics services to meet evolving consumer expectations.

Sustainability trends are reshaping the industry as businesses prioritize eco-friendly transportation solutions. Logistics providers are adopting electric vehicles (EVs), hybrid trucks, and alternative fuels like compressed natural gas (CNG) and hydrogen to align with environmental regulations and societal demands for lower carbon footprints. This shift reflects the growing emphasis on green logistics and corporate responsibility.

The contract logistics market is categorized by services, including transportation, warehousing, distribution, and others. Among these, transportation services led the market in 2024, capturing 40% of the total share. By 2034, this segment is projected to generate USD 255 billion, emphasizing its critical role in ensuring seamless goods movement across global supply chains. Services such as road, rail, air, and sea freight remain indispensable for optimizing delivery times and maintaining inventory accuracy.

In terms of type, the market is segmented into insourcing and outsourcing. Outsourcing dominated the industry in 2024, accounting for 72% of the total market. Businesses increasingly rely on outsourcing logistics operations to achieve cost-efficiency and streamline supply chain complexities. Delegating tasks like transportation, warehousing, and inventory management to specialized third-party providers allows organizations to focus on core functions while adapting to fluctuating market demands with greater agility.

Asia Pacific contract logistics market held a 30% share in 2024. By 2034, the region's market value is anticipated to generate USD 130 billion, driven by rapid industrialization and growing e-commerce activity. China leads the regional market and is projected to generate USD 80 billion by 2034. The country's extensive manufacturing capabilities, advanced logistics infrastructure, and government initiatives, such as the Belt and Road Initiative, drive market growth. The rise of online retail, coupled with heightened activity during shopping festivals, further underscores the need for agile and efficient logistics solutions.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Research design
  - 1.1.1 Research approach
  - 1.1.2 Data collection methods
- 1.2 Base estimates and calculations
  - 1.2.1 Base year calculation
  - 1.2.2 Key trends for market estimates
- 1.3 Forecast model
- 1.4 Primary research & validation
  - 1.4.1 Primary sources
  - 1.4.2 Data mining sources
- 1.5 Market definitions

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry 360° synopsis, 2021 - 2034

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
- 3.2 Supplier landscape
  - 3.2.1 Manufacturers
  - 3.2.2 Contract logistics providers (3PLs)
  - 3.2.3 Freight forwarders
  - 3.2.4 Carriers
  - 3.2.5 Retailers/end customers
- 3.3 Profit margin analysis
- 3.4 Price analysis by service type
- 3.5 Technology & innovation landscape
- 3.6 Key news & initiatives
- 3.7 Regulatory landscape
- 3.8 Impact forces
  - 3.8.1 Growth drivers
    - 3.8.1.1 Rapid growth of e-commerce

- 3.8.1.2 Rising adopting eco-friendly transportation options
- 3.8.1.3 Technological advancements in supply chain management
- 3.8.1.4 Globalization and expansion of manufacturing industries
- 3.8.2 Industry pitfalls & challenges
  - 3.8.2.1 Stringent government regulations on transportation
  - 3.8.2.2 Growing global political instability
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
- 3.11 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY SERVICE, 2021 - 2034 (\$BN)**

- 5.1 Key trends
- 5.2 Transportation
- 5.3 Warehousing
- 5.4 Distribution
- 5.5 Others

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MODE, 2021 - 2034 (\$BN)**

- 6.1 Key trends
- 6.2 Railways
- 6.3 Airways
- 6.4 Roadways
- 6.5 Waterways

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY TYPE, 2021 - 2034 (\$BN)**

- 7.1 Key trends
- 7.2 Insourcing
- 7.3 Outsourcing

## **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE, 2021 - 2034 (\$BN)**

- 8.1 Key trends
- 8.2 Retail
- 8.3 E-commerce
- 8.4 Healthcare
- 8.5 Automotive
- 8.6 Others

## **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034 (\$BN)**

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 UK
  - 9.3.2 Germany
  - 9.3.3 France
  - 9.3.4 Spain
  - 9.3.5 Italy
  - 9.3.6 Russia
  - 9.3.7 Nordics
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 India
  - 9.4.3 Japan
  - 9.4.4 South Korea
  - 9.4.5 ANZ
  - 9.4.6 Southeast Asia
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
  - 9.5.3 Argentina
- 9.6 MEA
  - 9.6.1 UAE
  - 9.6.2 South Africa
  - 9.6.3 Saudi Arabia

## **CHAPTER 10 COMPANY PROFILES**

- 10.1 A.P. Moller – Maersk
- 10.2 Agility
- 10.3 C.H. Robinson Worldwide
- 10.4 CEVA LOGISTICS
- 10.5 CJ Logistics
- 10.6 DB Schenker
- 10.7 Deutsche Post
- 10.8 DHL Supply Chain
- 10.9 DSV
- 10.10 Expeditors
- 10.11 GEODIS
- 10.12 Hellmann Worldwide Logistics
- 10.13 Kuehne+Nagel
- 10.14 LOGISTEED
- 10.15 Neovia Logistics Services
- 10.16 Penske
- 10.17 Ryder System
- 10.18 United Parcel Service (UPS)
- 10.19 XPO
- 10.20 YUSEN LOGISTICS

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