

Containment and Handling Drilling Waste Management Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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Abstracts

The Global Containment and Handling Drilling Waste Management Market was valued at USD 471.2 million in 2023 and is expected to grow at a CAGR of 8.7% from 2024 to 2032. The rise in offshore drilling activities, alongside tightening environmental regulations, is driving market expansion. Increased oil and gas exploration, particularly in regions such as North America and the Middle East, is amplifying the need for effective waste management solutions to protect sensitive marine ecosystems, further fueling demand. Governments are increasingly imposing strict rules for the disposal and treatment of drilling waste, prompting oil and gas companies to adopt advanced waste management systems to remain compliant. This trend is boosting demand for containment and handling solutions.

Additionally, technological innovations, such as real-time monitoring and automated handling, are enhancing both the safety and efficiency of drilling operations, accelerating the adoption of more advanced containment solutions. The industry is projected to surpass USD 1 billion by 2032, with a growing focus on sustainable waste management practices that minimize environmental impact. Efforts to reduce waste, recycle, and implement eco-friendly processes are gaining momentum, encouraging investment in containment systems. Furthermore, the proper handling of drilling waste is essential for reducing health risks to workers and local populations, which is driving companies to invest in safer and more efficient waste management solutions.

The offshore application segment is expected to grow at over 9% through 2032, driven by the discovery of new deepwater oil and gas reserves, technological advancements, and rising global energy demand. Companies are increasingly focused on cost-efficient and environmentally responsible operations, investing in subsea infrastructure, digital technologies, and safety measures to enhance productivity while meeting stringent environmental standards. In the U.S., the containment and handling drilling waste

management market is forecasted to surpass USD 517 million by 2032. Growing concerns about the environmental impact of drilling activities and a shift towards eco-friendly waste solutions are reshaping the market. The expansion of offshore drilling in the Gulf of Mexico and Arctic regions is further increasing the demand for comprehensive waste management services. Additionally, the adoption of digital tools, such as data analytics and remote monitoring, is streamlining waste management operations, especially across Canada, contributing to broader market growth.

Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research design
 - 1.1.1 Research approach
 - 1.1.2 Data Collection methods
- 1.2 Base estimates & calculations
 - 1.2.1 Base year calculations
 - 1.2.2 Key trends for market estimation
- 1.3 Forecast model
- 1.4 Primary research and validation
 - 1.4.1 Primary sources
 - 1.4.2 Data mining sources
- 1.5 Market definitions

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis, 2021 – 2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's Analysis
 - 3.5.1 Bargaining power of suppliers
 - 3.5.2 Bargaining power of buyers
 - 3.5.3 Threat of new entrants
 - 3.5.4 Threat of substitutes
- 3.6 PESTEL Analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Strategic dashboard
- 4.3 Innovation & sustainability landscape

CHAPTER 5 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2032 (USD MILLION)

- 5.1 Key trends
- 5.2 Onshore
- 5.3 Offshore

CHAPTER 6 MARKET SIZE AND FORECAST, BY REGION, 2021 – 2032 (USD MILLION)

- 6.1 Key trends
- 6.2 North America
 - 6.2.1 U.S.
 - 6.2.2 Canada
 - 6.2.3 Mexico
- 6.3 Europe
 - 6.3.1 UK
 - 6.3.2 Germany
 - 6.3.3 France
 - 6.3.4 Spain
 - 6.3.5 Italy
- 6.4 Asia Pacific
 - 6.4.1 China
 - 6.4.2 India
 - 6.4.3 Japan
 - 6.4.4 Australia
 - 6.4.5 South Korea
- 6.5 Middle East & Africa
 - 6.5.1 Saudi Arabia
 - 6.5.2 UAE
 - 6.5.3 South Africa
- 6.6 Latin America
 - 6.6.1 Brazil
 - 6.6.2 Argentina

CHAPTER 7 COMPANY PROFILES

- 7.1 Augean
- 7.2 Baker Hughes
- 7.3 Clean Harbors
- 7.4 Derrick Equipment Company
- 7.5 Geminor
- 7.6 GN Solids Control
- 7.7 Halliburton
- 7.8 Index
- 7.9 Newpark Resources
- 7.10 NOV
- 7.11 Ridgeline Canada
- 7.12 Schlumberger
- 7.13 Secure Energy Services
- 7.14 Select Water Solutions
- 7.15 Soli-Bond
- 7.16 TWMA
- 7.17 Weatherford

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