

Compostable Packaging Equipment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Compostable Packaging Equipment Market was valued at USD 34.3 billion in 2024 and is estimated to grow at a CAGR of 9.2% to reach USD 80.9 billion by 2034, driven largely by increasing environmental concerns and tightening regulations aimed at reducing single-use plastics and packaging-related emissions. Governments worldwide enforce stricter sustainability mandates, encouraging industries to adopt eco-friendly alternatives. As a result, manufacturers are rapidly adopting compostable solutions to align with these standards. These regulatory changes are not only pushing companies to reduce their environmental footprint but are also reshaping supply chains and production practices across various sectors.

Compliance with updated environmental policies requires businesses to incorporate biodegradable materials, invest in green technologies, and re-evaluate end-of-life packaging solutions. This growing pressure from regulatory bodies creates competitive advantages for early adopters, positioning them as leaders in the shift toward sustainable packaging. In response, manufacturers are accelerating innovation, scaling up the use of plant-based inputs, and integrating sustainable design principles into machinery and product development to meet both compliance goals and consumer expectations. Accelerated urbanization and booming e-commerce sectors have intensified the demand for sustainable packaging technologies.

Among the various equipment types, the extruders segment generated USD 9.6 billion in 2024 and is forecast to grow at a CAGR of 9.6% during 2025-2034. These machines are essential for transforming biopolymers into usable materials like films, sheets, or molded packaging components. Their versatility and effectiveness in handling compostable raw materials make them highly favored across industries. Other

machinery such as film-blowing units, cutting and sealing equipment, and printing presses witness increased demand, but extruders remain central to the conversion process.

From a distribution perspective, the indirect channel held a 55.1% share in 2024 and is projected to grow at a 9.4% CAGR through 2034. This model relies on third-party dealers, agents, or distributors to sell equipment, offering cost efficiency and better regional access. Manufacturers benefit from the local expertise and established customer networks of these intermediaries. This approach also helps navigate regulatory landscapes more efficiently, enabling quicker market penetration and scalability. These distribution partners often possess deep knowledge of regional preferences, procurement cycles, and regulatory requirements, making them critical to successful expansion strategies for global manufacturers. By leveraging these networks, companies can reduce operational complexity and focus on core activities like product innovation and customization.

China Compostable Packaging Equipment Market generated USD 8.5 billion in 2024. Regional policies favoring green technology, coupled with increased consumer awareness, are fueling further market expansion. Regional policies favoring green technology, coupled with increased consumer awareness, are fueling further market expansion. The rise of eco-conscious consumers, combined with government-backed initiatives promoting biodegradable alternatives, drives innovation across the region. This growing momentum positions APAC as a global hub for compostable packaging production and machinery development.

Key players in the Global Compostable Packaging Equipment Market include Braskem, Tetra Pak, BASF, Placon, EcoEnclose, Amcor, Smurfit Kappa, Ball, BioBag, Corbion, WestRock, Biome Bioplastics, Berry Global, Mondi, and International Paper. To strengthen their market presence, leading companies invest in innovation, sustainability, and strategic partnerships. Many firms are enhancing their R&D capabilities to develop advanced machines that process next-generation biodegradable materials. They are also expanding their global footprints through joint ventures and acquisitions, targeting emerging markets with high growth potential. Streamlining manufacturing to reduce operational costs and improve energy efficiency remains another vital tactic. Additionally, businesses are increasingly participating in eco-certification programs and forming alliances with regulatory bodies to ensure compliance and enhance credibility in the sustainable packaging ecosystem.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research design
 - 1.1.1 Research Approach
 - 1.1.2 Data collection methods
- 1.2 Base estimates and calculations
 - 1.2.1 Base year calculation
 - 1.2.2 Key trends for market estimates
- 1.3 Forecast model
- 1.4 Primary research & validation
 - 1.4.1 Primary sources
 - 1.4.2 Data mining sources
- 1.5 Market definitions

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Trump administration tariffs analysis
 - 3.2.1 Impact on trade
 - 3.2.1.1 Trade volume disruptions
 - 3.2.1.2 Retaliatory measures
 - 3.2.2 Impact on the industry
 - 3.2.2.1 Supply-Side impact (Raw Materials)
 - 3.2.2.2 Price volatility in key materials
 - 3.2.2.3 Supply chain restructuring
 - 3.2.2.4 Production cost implications
 - 3.2.2.5 Demand-Side impact (Selling Price)

- 3.2.2.6 Price transmission to end markets
- 3.2.2.7 Market share dynamics
- 3.2.2.8 Consumer response patterns
- 3.2.3 Key companies impacted
- 3.2.4 Strategic industry responses
 - 3.2.4.1 Supply chain reconfiguration
 - 3.2.4.2 Pricing and product strategies
 - 3.2.4.3 Policy engagement
- 3.2.5 Outlook and future considerations
- 3.3 Impact forces
 - 3.3.1 Growth drivers
 - 3.3.1.1 Stringent environmental regulations
 - 3.3.1.2 Consumer preference for eco-friendly products
 - 3.3.1.3 Growth in e-commerce and packaged goods
 - 3.3.2 Industry pitfalls & challenges
 - 3.3.2.1 High initial capital investment
 - 3.3.2.2 Limited availability of compostable raw materials
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY EQUIPMENT TYPE, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 5.1 Key trends
- 5.2 Extruders
- 5.3 Film blowing machines
- 5.4 Printing presses
- 5.5 Cutting machines
- 5.6 Sealing machines
- 5.7 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIALS, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 6.1 Key trends
- 6.2 Plant-Based fibers
- 6.3 Paper & cardboard
- 6.4 Cornstarch
- 6.5 Bamboo
- 6.6 Others

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PACKAGING TYPE, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 7.1 Key trends
- 7.2 Flexible packaging
- 7.3 Rigid packaging
- 7.4 Cutlery & accessories
- 7.5 Paper-based packaging

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY AUTOMATION GRADE, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 8.1 Key trends
- 8.2 Automatic
- 8.3 Semi-automatic
- 8.4 Manual

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY POWER SOURCE, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 9.1 Key trends
- 9.2 Electric-powered equipment
- 9.3 Gas-powered equipment
- 9.4 Diesel
- 9.5 Hybrid

CHAPTER 10 MARKET ESTIMATES & FORECAST, BY END USE, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 10.1 Key trends
- 10.2 Food & beverage packaging
- 10.3 Retail & consumer goods
- 10.4 Healthcare & personal care
- 10.5 E-commerce & shipping
- 10.6 Agriculture & horticulture
- 10.7 Others

CHAPTER 11 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 11.1 Key trends
- 11.2 Direct
- 11.3 Indirect

CHAPTER 12 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034 (\$BN) (THOUSAND UNITS)

- 12.1 Key trends
- 12.2 North America
 - 12.2.1 U.S.
 - 12.2.2 Canada
- 12.3 Europe
 - 12.3.1 UK
 - 12.3.2 Germany
 - 12.3.3 France
 - 12.3.4 Italy
 - 12.3.5 Spain
 - 12.3.6 Russia
 - 12.3.7 Nordics
- 12.4 Asia Pacific
 - 12.4.1 China
 - 12.4.2 India
 - 12.4.3 Japan
 - 12.4.4 Australia
 - 12.4.5 South Korea
 - 12.4.6 Southeast Asia
- 12.5 Latin America
 - 12.5.1 Brazil

- 12.5.2 Mexico
- 12.5.3 Argentina
- 12.6 MEA
 - 12.6.1 UAE
 - 12.6.2 South Africa
 - 12.6.3 Saudi Arabia

CHAPTER 13 COMPANY PROFILES

- 13.1 Amcor
- 13.2 Ball
- 13.3 BASF
- 13.4 Berry Global
- 13.5 Biome Bioplastics
- 13.6 BioBag
- 13.7 Braskem
- 13.8 Corbion
- 13.9 EcoEnclose
- 13.10 International Paper
- 13.11 Mondi
- 13.12 Placon
- 13.13 Smurfit Kappa
- 13.14 Tetra Pak
- 13.15 WestRock

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