

### Commercial RF Smart Electric Meter Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

https://marketpublishers.com/r/CD8A36E9075EEN.html

Date: October 2024 Pages: 100 Price: US\$ 4,850.00 (Single User License) ID: CD8A36E9075EEN

### **Abstracts**

The Global Commercial RF Smart Electric Meter Market reached USD 2.6 billion in 2023 and is forecasted to grow at a CAGR of 10.1% from 2024 to 2032. This growth is largely driven by rising energy consumption and the increasing need for efficient energy solutions, prompting commercial sectors to adopt smart metering systems for real-time energy monitoring and management. As companies aim to optimize energy usage and cut costs, smart meters are becoming essential tools in sectors like healthcare, retail, and hospitality, which rely on data-driven insights to enhance operational efficiency. The adoption of smart metering in the healthcare sector is crucial, with projections estimating that it will exceed USD 1 billion by 2032. Healthcare facilities, which operate continuously and demand reliable energy solutions, benefit significantly from RF smart meters. These meters provide detailed monitoring, fault detection, and preventative maintenance, ensuring consistent power supply and aiding in regulatory compliance.

By reducing operational costs and improving energy efficiency, smart meters align with healthcare's needs for high-reliability energy management. In terms of technology, the market's air-insulated segment is expected to grow at a CAGR of 10% through 2032. Air-insulated systems are favored for their affordability, making them attractive for businesses looking to enhance their metering infrastructure with minimal capital expenditure. These systems are also easier to install and maintain, which reduces operational interruptions—a key benefit for commercial spaces like retail, hospitality, and smaller businesses that prioritize seamless operations. Additionally, air-insulated switchgear's straightforward design, fewer complex components, and low maintenance requirements enhance its appeal as a cost-effective solution for various commercial settings.



The U.S. commercial RF smart electric meter market is projected to surpass USD 494 million by 2032, driven by heightened awareness of energy conservation and regulatory pressures promoting sustainability. With these regulations in place, more commercial sectors are turning to RF smart electric meters to manage energy consumption and minimize waste. Recent innovations in RF smart meter technology, such as advanced communication features, integrated data analytics, and compatibility with IoT platforms, have further fueled interest among businesses eager to upgrade their energy management systems. Overall, as companies recognize the benefits of RF smart metering solutions for monitoring energy usage and achieving cost savings, the global market is set for substantial expansion.

Positioned at the forefront of the evolving energy landscape, RF smart electric meters are integral to supporting efficient and sustainable commercial operations worldwide.



### Contents

#### Report Content

#### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
- 1.4.2.1 Paid
- 1.4.2.2 Public

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021 - 2032

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
  - 3.3.1 Growth drivers
- 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
  - 3.5.1 Bargaining power of suppliers
  - 3.5.2 Bargaining power of buyers
  - 3.5.3 Threat of new entrants
- 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

#### CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Strategic dashboard
- 4.2 Innovation & sustainability landscape



## CHAPTER 5 MARKET SIZE AND FORECAST, BY APPLICATION, 2021 – 2032 (USD MILLION, '000 UNITS)

5.1 Key trends

- 5.2 Education
- 5.3 Healthcare
- 5.4 Retail
- 5.5 Logistics & transportation
- 5.6 Offices
- 5.7 Hospitality
- 5.8 Others

# CHAPTER 6 MARKET SIZE AND FORECAST, BY PHASE, 2021 – 2032 (USD MILLION, '000 UNITS)

- 6.1 Key trends
- 6.2 Single
- 6.3 Three

# CHAPTER 7 MARKET SIZE AND FORECAST, BY REGION, 2021 – 2032 (USD MILLION, '000 UNITS)

7.1 Key trends 7.2 North America 7.2.1 U.S. 7.2.2 Canada 7.3 Europe 7.3.1 Germany 7.3.2 UK 7.3.3 France 7.3.4 Russia 7.3.5 Italy 7.3.6 Sweden 7.3.7 Denmark 7.3.8 Austria 7.3.9 Spain 7.3.10 Portugal 7.4 Asia Pacific 7.4.1 Japan

Commercial RF Smart Electric Meter Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast...



7.4.2 China 7.4.3 South Korea 7.4.4 India 7.4.5 Australia 7.5 Middle East & Africa 7.5.1 UAE 7.5.2 Saudi Arabia 7.5.3 Oman 7.5.4 Kuwait 7.5.5 Iran 7.5.6 Lebanon 7.5.7 Egypt 7.5.8 South Africa 7.5.9 Nigeria 7.6 Latin America 7.6.1 Mexico 7.6.2 Brazil 7.6.3 Uruguay 7.6.4 Argentina 7.6.5 Chile 7.6.6 Colombia 7.6.7 Peru

#### **CHAPTER 8 COMPANY PROFILES**

- 8.1 Advanced Electronics Company
- 8.2 Aclara Technologies
- 8.3 Apator
- 8.4 Cisco Systems
- 8.5 Circutor
- 8.6 CyanConnode
- 8.7 General Electric
- 8.8 Honeywell International
- 8.9 Iskraemeco Group
- 8.10 Itron
- 8.11 Kamstrup
- 8.12 Larsen & Toubro
- 8.13 Mitsubishi Electric Corporation
- 8.14 Osaki Electric

Commercial RF Smart Electric Meter Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast...



- 8.15 Schneider Electric
- 8.16 Sensus
- 8.17 Siemens
- 8.18 Trinity Energy Systems



#### I would like to order

Product name: Commercial RF Smart Electric Meter Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Product link: https://marketpublishers.com/r/CD8A36E9075EEN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CD8A36E9075EEN.html