

# **Collapsible Tubes Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034**

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## **Abstracts**

The Global Collapsible Tubes Packaging Market was valued at USD 2.4 billion in 2024 and is estimated to grow at a CAGR of 6.3% to reach USD 4.5 billion by 2034, driven by the expansion of the personal care and cosmetics sectors, coupled with increasing urbanization and evolving consumer lifestyles. As these industries continue to evolve, the need for packaging solutions that offer convenience, sustainability, and cost-effectiveness has gained traction. The increasing use of over-the-counter (OTC) medications, especially among aging populations, has led to a surge in demand for packaging that ensures product integrity, dosing accuracy, and user-friendly features.

As consumers become more health-conscious and prefer self-medication, especially in older age groups, pharmaceutical manufacturers are focusing on packaging solutions that support ease of use, precise dosing, and long shelf life. Collapsible tubes, with their ability to maintain medication's effectiveness and prevent contamination, are gaining popularity as they offer a reliable, cost-effective, and hygienic option for both pharmaceuticals and personal care products. This shift is not only driven by consumer preference but also by the regulatory emphasis on safety and traceability of products. Manufacturers are increasingly looking for packaging solutions that not only protect the product but also enhance the user experience, contributing to the growing adoption of collapsible tubes across multiple industries.

The market is segmented by material type into plastic, aluminum, and other categories, with plastic tubes projected to grow at a CAGR of 5.9% by 2034. Plastic tubes are in high demand due to their affordability, lightweight nature, and design flexibility. Moreover, the growing preference for recyclable plastic materials aligns with sustainability efforts, particularly in personal care and pharmaceutical packaging. The

use of post-consumer recycled (PCR) plastics is also gaining momentum as companies seek to meet environmental standards and cater to increasingly eco-conscious consumers.

The closure type segment of the market includes flip-top caps, nozzle closures, and screw caps. Flip-top caps segment is expected to reach USD 1.9 billion by 2034. These caps are favored for their user-friendly design, which allows for easy, hygienic dispensing, especially in personal care and toiletry products. Consumers prefer flip-top caps for their one-handed operation and convenience, making them ideal for busy lifestyles. Additionally, the design of these caps is evolving to improve product differentiation and enhance shelf appeal, further driving their popularity in the market.

United States Collapsible Tubes Packaging Market was valued at USD 524.5 million in 2024 driven by consumer demand for convenient, eco-friendly packaging. Many brands are focusing on developing biodegradable and recyclable tubes to meet the growing need for sustainable packaging solutions. The shift towards online retail and premium packaging aesthetics, particularly in the personal care and pharmaceutical industries, is also contributing to the growth of the market in the U.S.

Some of the leading companies in the Global Collapsible Tubes Packaging Market include Berry Global, Albea Group, Linhardt Group, EPL, and Montebello Packaging. These companies are focusing on innovation and sustainable solutions to maintain their competitive edge in the market. To strengthen their market presence, companies are focusing on incorporating eco-friendly materials like biodegradable plastics and post-consumer recycled content into their products. Brands are also investing in advanced manufacturing techniques to improve the quality and customization options of collapsible tubes, ensuring that they meet the specific needs of industries such as personal care, cosmetics, and pharmaceuticals. Additionally, companies are exploring innovative closure types and designs to offer enhanced functionality and appeal to consumers.

## **Companies Mentioned**

Albea Group, Alltub, Amcor, Antilla, Apackaging Group, Berry Global, CTL-TH Packaging, EPL, Hoffmann Neopac, Huhtamaki, Kaufman Container, KimPai Tuba, Linhardt Group, Montebello Packaging, Norden Machinery, Perfektup Ambalaj, Pirlo Holding, Sona Extrusion, Tubex Aluminium Tubes

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