

### Child Safety Seat Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

https://marketpublishers.com/r/C23C5A0466D0EN.html

Date: November 2024 Pages: 225 Price: US\$ 4,850.00 (Single User License) ID: C23C5A0466D0EN

### Abstracts

The Global Child Safety Seat Market was valued at USD 4.4 billion in 2023 and is projected to grow at 4.3% CAGR from 2024 to 2032. This growth is largely driven by increasing parental awareness of child safety while traveling and stricter regulations around the use of child car seats. Governments worldwide, especially in developed countries, are enforcing mandatory car seat laws for children, boosting the demand for these products.

Technological advancements in child safety seats are also contributing to market growth. Manufacturers are continuously improving safety features, incorporating sideimpact protection, energy-absorbing materials, and adjustable headrests to enhance both safety and comfort. These innovations meet the rising demand for seats to accommodate children from infancy through toddlerhood.

Based on product type, including combination seats, convertible seats, booster seats, and all-in-one seats. Convertible seats led the market in 2023, generating USD 1.7 billion in revenue, and are expected to grow at a CAGR of 6.1% between 2024 and 2032. These seats are particularly popular due to their versatility, as they can transition from rear-facing seats for infants to forward-facing seats for toddlers, offering extended usability and excellent value.

Based on materials, the market is divided into plastic, foam, steel, and other materials such as propylene. Plastic seats held the largest market share in 2023, generating 49.1%. This segment is projected to grow at a CAGR of 6.1% from 2024 to 2032. Plastic is favored for its durability, lightweight properties, and cost-effectiveness. Materials like polypropylene are commonly used due to their high impact resistance, which ensures safety in the event of an accident. Additionally, plastic can be molded



into various shapes, offering comfort while keeping production costs low.

U.S. child safety seat market generated USD 762.6 million in 2023 and is expected to grow at a CAGR of 5.6% during the forecast period. The widespread adoption of safety seats is fueled by stringent government regulations, such as the FMVSS 213 standards, which mandate child safety seats for young children. Public awareness campaigns and the availability of these products in major retail outlets also play a significant role in boosting market demand in the U.S.



### Contents

#### **Report Content**

#### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast parameters
- 1.4 Data sources
- 1.4.1 Primary
- 1.5 Secondary
  - 1.5.1 Paid sources
  - 1.5.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry synopsis, 2021 - 2032

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increasing awareness of child passenger safety
    - 3.6.1.2 Stringent government regulations
    - 3.6.1.3 Technological advancements in safety features
  - 3.6.1.4 Growing demand for premium and multi-functional seats
  - 3.6.2 Industry pitfalls & challenges



- 3.6.2.1 Limited awareness in emerging markets
- 3.6.2.2 High cost of advanced safety seats
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

#### CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

# CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 – 2032 (USD BILLION) (MILLION UNITS)

- 5.1 Key trends
- 5.2 Convertible seats
- 5.3 Booster seats
- 5.4 Combination seats
- 5.5 All-in-one seats

### CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY TYPE, 2021 – 2032 (USD BILLION) (MILLION UNITS)

- 6.1 Key trends
- 6.2 Rearward facing seats
- 6.3 Forward facing seats

### CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY AGE GROUP, 2021 – 2032 (USD BILLION) (MILLION UNITS)

7.1 Key trends7.2 Below 6 Months7.3 6-12 Months7.4 12-24 Months7.5 Above 24 Months

#### CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY PRICING, 2021 – 2032



#### (USD BILLION) (MILLION UNITS)

8.1 Key trends

8.2 Low

8.3 Medium

8.4 High

# CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY MATERIAL, 2021 – 2032 (USD BILLION) (MILLION UNITS)

9.1 Key trends9.2 Plastic

- 9.3 Foam
- 9.4 Steel
- 9.5 Others (propylene, etc.)

# CHAPTER 10 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 – 2032 (USD BILLION) (MILLION UNITS)

10.1 Key trends
10.2 Transport & travel
10.3 Home
10.4 Playgroup institutes
10.5 Healthcare
10.6 Amusement parks
10.7 HoReCa
10.8 Others (camping, shopping carts, etc.)

### CHAPTER 11 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 – 2032, (USD BILLION) (MILLION UNITS)

- 11.1 Key trends
- 11.2 Online
- 11.2.1 E-commerce site
- 11.2.2 Company owned site
- 11.3 Offline
  - 11.3.1 Mega retail stores
  - 11.3.2 Specialty stores
  - 11.3.3 Others



### CHAPTER 12 MARKET ESTIMATES & FORECAST, BY REGION, 2021 – 2032, (USD BILLION) (MILLION UNITS)

12.1 Key trends 12.2 North America 12.2.1 U.S. 12.2.2 Canada 12.3 Europe 12.3.1 UK 12.3.2 Germany 12.3.3 France 12.3.4 Italy 12.3.5 Spain 12.4 Asia Pacific 12.4.1 China 12.4.2 Japan 12.4.3 India 12.4.4 South Korea 12.4.5 Australia 12.4.6 Indonesia 12.5 Latin America 12.5.1 Brazil 12.5.2 Mexico 12.6 MEA 12.6.1 South Africa 12.6.2 Saudi Arabia 12.6.3 UAE

### CHAPTER 13 COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL DATA, PRODUCT LANDSCAPE, STRATEGIC OUTLOOK, SWOT ANALYSIS)

13.1 Britax
13.2 Chicco
13.3 Clek
13.4 Cosco
13.5 Cybex
13.6 Diono
13.7 Evenflo

Child Safety Seat Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032



- 13.8 Graco
- 13.9 Joie
- 13.10 Kidsembrace
- 13.11 Maxi-Cosi
- 13.12 Nuna
- 13.13 Peg Perego
- 13.14 Recaro
- 13.15 Safety 1st



#### I would like to order

Product name: Child Safety Seat Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

Product link: https://marketpublishers.com/r/C23C5A0466D0EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C23C5A0466D0EN.html</u>