

Casters Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Casters Market generated USD 9.1 billion in 2024 and is projected to expand at a CAGR of 5% from 2025 to 2034. This growth reflects increasing demand across various industries, including healthcare, automotive, and retail, as well as the ongoing evolution of industrial automation and material handling equipment. Businesses worldwide are recognizing the critical role of casters in streamlining operations, enhancing efficiency, and supporting heavy-duty applications. The e-commerce sector, experiencing exponential growth, has driven the need for efficient warehouse and fulfillment center operations, further accelerating demand for high-performance casters. Urbanization and infrastructure development are also contributing significantly to market growth as industries such as furniture, construction, and transportation incorporate casters to improve mobility and functionality.

Technological advancements in caster design have revolutionized the market. Enhanced features such as increased durability, noise reduction, and superior load-bearing capacities have positioned casters as indispensable components in specialized applications. These innovations are transforming how businesses manage logistics and operations, paving the way for even greater adoption. Additionally, global industrial expansion and a growing focus on workplace safety and ergonomics have fueled demand for casters with advanced capabilities.

The market is segmented by type into swivel, rigid/fixed, ball bearing, and kingpin casters. Swivel casters generated USD 3.8 billion in 2024 and are forecasted to grow at a CAGR of 5.7% during 2025–2034. Their exceptional maneuverability, facilitated by 360°-degree rotation, makes them essential for healthcare, retail, and manufacturing sectors. These casters ensure smooth navigation in confined spaces and are crucial for material handling and equipment mobility.

By application, the casters market is categorized into industrial, commercial, healthcare, and residential sectors. The industrial segment accounted for 41.5% of the market in 2024, with a projected CAGR of 5.6% from 2025 to 2034. As manufacturing, automotive, and logistics sectors expand, the demand for durable casters to support heavy machinery and production lines continues to rise. Meanwhile, the healthcare segment, anticipated to grow at a CAGR of 4.6% during the same period, benefits from the increasing need for mobility in medical equipment and hospital furniture.

The United States casters market, valued at USD 2.2 billion in 2024, is expected to grow at a CAGR of 5.6% from 2025 to 2034. This robust growth is driven by the country's strong industrial base and widespread adoption of advanced material handling systems. Technological advancements and automation in warehouses and manufacturing facilities have significantly contributed to market expansion. Additionally, investments in healthcare infrastructure and the growing emphasis on efficiency and safety in healthcare facilities are bolstering demand for high-quality casters.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Rising demand for material handling equipment
 - 3.6.1.2 Increased adoption in the healthcare sector
 - 3.6.1.3 Expansion of the e-commerce industry
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 High competition among manufacturers
 - 3.6.2.2 Fluctuating raw material prices
- 3.7 Growth potential analysis

3.8 Technology overview

3.9 Porter's analysis

3.10 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive positioning matrix

4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021-2034 (USD BILLION) (MILLION UNITS)

5.1 Key trends

5.2 Swivel

5.3 Rigid/ Fixed

5.4 Ball bearing

5.5 Kingpin

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021-2034 (USD BILLION) (MILLION UNITS)

6.1 Key trends

6.2 Metal

6.3 Rubber

6.4 Plastic

6.5 Polyurethane

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY LOAD CAPACITY, 2021-2034 (USD BILLION) (MILLION UNITS)

7.1 Key trends

7.2 Light-Duty

7.3 Medium-Duty

7.4 Heavy-Duty

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY MOUNTING, 2021-2034 (USD BILLION) (MILLION UNITS)

8.1 Key trends

8.2 Plate

8.3 Stem

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2034 (USD BILLION) (MILLION UNITS)

9.1 Key trends

9.2 Industrial

9.3 Commercial

9.4 Healthcare

9.5 Residential

CHAPTER 10 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD BILLION) (MILLION UNITS)

10.1 Key trends

10.2 Automotive

10.3 Aerospace

10.4 Food industry

10.5 Medical

10.6 Textile industry

10.7 Other end use

CHAPTER 11 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (USD BILLION) (MILLION UNITS)

11.1 Key trends

11.2 Direct

11.3 Indirect

CHAPTER 12 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (MILLION UNITS)

12.1 Key trends

12.2 North America

12.2.1 U.S.

12.2.2 Canada

12.3 Europe

12.3.1 UK

12.3.2 Germany

12.3.3 France

12.3.4 Italy

12.3.5 Spain

12.4 Asia Pacific

12.4.1 China

12.4.2 Japan

12.4.3 India

12.4.4 South Korea

12.4.5 Australia

12.4.6 Malaysia

12.4.7 Indonesia

12.5 Latin America

12.5.1 Brazil

12.5.2 Mexico

12.6 MEA

12.6.1 UAE

12.6.2 Saudi Arabia

12.6.3 South Africa

CHAPTER 13 COMPANY PROFILES

13.1 Amore Mattress

13.2 Blicke

13.3 Cebora

13.4 COLSON GROUP

13.5 Er Wagner

13.6 Flywheel Metalwork

13.7 Hamilton

13.8 Hexpol

13.9 Payson Casters

13.10 Regal Castors

13.11 RWM Casters

13.12 Takigen

13.13 Tellure

13.14 TENTE

13.15 TrioPines

13.16 ZONWE

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