

Cardiac Mapping Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Cardiac Mapping Market was valued at USD 2.5 billion in 2024 and is estimated to grow at a CAGR of 7.6% to reach USD 5.2 billion by 2034. Several factors are driving this growth trajectory, including the surge in electrophysiology (EP) procedures, favorable reimbursement policies, and an increasing prevalence of cardiovascular conditions worldwide. Technological advancements and improved healthcare infrastructure are further pushing demand for innovative cardiac mapping systems. A consistent rise in EP labs and the volume of cardiac ablation procedures has directly contributed to the increased adoption of these systems. Because EP procedures are minimally invasive and offer long-term results, healthcare providers are making cardiac mapping a core component of cardiac rhythm management strategies.

Countries with advanced healthcare systems have incorporated cardiac mapping into standardized reimbursement structures, making it cost-effective for hospitals to integrate these systems. At the same time, emerging markets are showing promise due to expanding healthcare access and infrastructure investments. As a result, these regions present untapped opportunities for manufacturers and providers. With EP labs increasingly adopting mapping solutions for precision-based interventions, the outlook remains strong across both developed and developing economies.

By type, the market is split into contact cardiac mapping systems and non-contact cardiac mapping systems. The contact cardiac mapping systems segment captured a dominant position in 2024, with a valuation exceeding USD 1.9 billion. This segment is showing robust performance, particularly because of its role in diagnosing and managing complex arrhythmias like atrial flutter, atrial fibrillation, and ventricular tachycardia. These systems use specialized catheters equipped with electrodes that make direct contact with cardiac tissue, allowing for real-time capture of high-resolution

electrical signals. This detailed mapping enables electrophysiologists to accurately detect irregular electrical activity and guide treatment with enhanced precision.

On the basis of indication, the cardiac mapping market includes atrial fibrillation, atrial flutter, and other related conditions. Atrial fibrillation led the market with a commanding share of over 58.1% in 2024. This dominance can be linked to the growing incidence of the condition globally, particularly as aging populations and related comorbidities such as hypertension, diabetes, and obesity become more common. Cardiac mapping has become an essential tool in the diagnosis and treatment of atrial fibrillation, offering a more targeted approach that supports improved outcomes. The increasing complexity of arrhythmia cases has also highlighted the importance of detailed mapping to enhance treatment efficacy and reduce recurrence rates.

In terms of end users, the market is divided into hospitals, cardiac centers, and other care facilities. Hospitals emerged as the top-performing segment in 2024 and are projected to reach a market value of USD 3.5 billion by 2034. Their dominance is attributed to the presence of trained professionals, integrated EP labs, and access to advanced diagnostic and therapeutic technologies. These facilities are the primary hubs for treating complex arrhythmias, offering both inpatient and emergency care, which makes them an ideal environment for cardiac mapping systems. Hospitals are widely deploying 3D electroanatomical mapping platforms and high-density mapping catheters to support advanced ablation procedures. This integration supports real-time, high-definition imaging that guides interventions with improved accuracy.

Additionally, the steady growth of minimally invasive procedures in tertiary care facilities and expanded infrastructure in public and private hospitals across developing nations are creating new opportunities. These healthcare centers are also receiving increased referrals for arrhythmia services and benefiting from more supportive reimbursement frameworks for ablation therapies.

Regionally, North America leads the market, with the United States generating USD 972.6 million in revenue in 2024. The U.S. market is poised to grow at a CAGR of 6.5% from 2025 to 2034. The country's strong performance is due to the high prevalence of cardiac arrhythmias, a dense network of healthcare institutions, and a high rate of adoption of EP procedures. Major players with significant market share are actively developing more efficient and user-friendly mapping systems, improving workflows, and focusing on patient-centered innovation. These companies are also heavily investing in professional training and expanding access to their technologies in cost-sensitive

markets to ensure broader adoption.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 High incidence of cardiovascular diseases
 - 3.2.1.2 Rising awareness about the treatment options for cardiovascular diseases
 - 3.2.1.3 Favourable government policies for research and funding
 - 3.2.1.4 Technological advancements in the products
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 High cost of the cardiac mapping systems
 - 3.2.2.2 Lack of skilled and experienced electrophysiologists
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Trump administration tariffs
 - 3.5.1 Impact on trade
 - 3.5.1.1 Trade volume disruptions
 - 3.5.1.2 Retaliatory measures
 - 3.5.2 Impact on the Industry

- 3.5.2.1 Supply-side impact (raw materials)
 - 3.5.2.1.1 Price volatility in key materials
 - 3.5.2.1.2 Supply chain restructuring
 - 3.5.2.1.3 Production cost implications
- 3.5.2.2 Demand-side impact (selling price)
 - 3.5.2.2.1 Price transmission to end markets
 - 3.5.2.2.2 Market share dynamics
 - 3.5.2.2.3 Consumer response patterns
- 3.5.3 Key companies impacted
- 3.5.4 Strategic industry responses
 - 3.5.4.1 Supply chain reconfiguration
 - 3.5.4.2 Pricing and product strategies
 - 3.5.4.3 Policy engagement
- 3.5.5 Outlook and future considerations
- 3.6 Reimbursement scenario
- 3.7 Technology landscape
- 3.8 Porter's analysis
- 3.9 GAP analysis
- 3.10 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company matrix analysis
- 4.3 Competitive analysis of major market players
- 4.4 Company market share analysis
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT, 2021 - 2034 (\$ MN)

- 5.1 Key trends
- 5.2 Mapping catheters
- 5.3 Mapping systems

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY TYPE, 2021 - 2034 (\$ MN)

- 6.1 Key trends

6.2 Contact cardiac mapping systems

6.3 Non-contact cardiac mapping systems

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY INDICATION, 2021 - 2034 (\$ MN)

7.1 Key trends

7.2 Atrial fibrillation

7.3 Atrial flutter

7.4 Other indications

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY END USE, 2021 - 2034 (\$ MN)

8.1 Key trends

8.2 Hospitals

8.3 Cardiac centers

8.4 Other end use

CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 - 2034 (\$ MN)

9.1 Key trends

9.2 North America

9.2.1 U.S.

9.2.2 Canada

9.3 Europe

9.3.1 Germany

9.3.2 UK

9.3.3 France

9.3.4 Spain

9.3.5 Italy

9.3.6 Netherlands

9.4 Asia Pacific

9.4.1 China

9.4.2 Japan

9.4.3 India

9.4.4 Australia

9.4.5 South Korea

9.5 Latin America

9.5.1 Brazil

9.5.2 Mexico

9.5.3 Argentina

9.6 Middle East and Africa

9.6.1 South Africa

9.6.2 Saudi Arabia

9.6.3 UAE

CHAPTER 10 COMPANY PROFILES

10.1 Abbott Laboratories

10.2 Acutus Medical

10.3 APN Health

10.4 BioSig Technologies

10.5 Biotronik

10.6 Boston Scientific

10.7 Catheter Precision

10.8 Coremap

10.9 Epmap-System

10.10 Johnson & Johnson

10.11 Kardium

10.12 Koninklijke Philips

10.13 Lepu Medical

10.14 Medtronic

10.15 MicroPort Scientific

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