

Canada Medical Gloves Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

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Abstracts

Canada Medical Gloves Market reached USD 148.2 million in 2023 and is expected to grow at a CAGR of 8.7% from 2024 to 2032. The increasing prevalence of both acute and chronic diseases, along with rising concerns around safety and sanitation, is driving the demand for medical gloves. The growing use of personal protective equipment (PPE), including gloves for various medical procedures, contributes to the market expansion.

As outpatient care and ambulatory services continue to grow in Canada, there is a rising need for disposable medical gloves, particularly in these healthcare settings. Additionally, regulatory bodies such as Health Canada have implemented strict standards and guidelines for PPE usage, reinforcing the importance of medical gloves and encouraging widespread adoption in healthcare environments.

The market is segmented by product type, including latex, nitrile, vinyl, neoprene, and other gloves. Nitrile gloves led the market in 2023, holding a share of 48.9%. This preference stems from nitrile's advantages over latex, including fewer allergic reactions and enhanced chemical and puncture resistance. The rising concern about hospital-acquired infections and the need for effective protective gear in healthcare drives the demand for nitrile gloves. Furthermore, the growing emphasis on sustainability has led manufacturers to explore more eco-friendly nitrile glove options, including biodegradable materials and recycling initiatives.

The market is also divided by application, with the examination and surgical glove segments. The examination gloves segment held the majority share in 2023, at 70.8%. This high demand is driven by the widespread use of examination gloves in preventing

cross-contamination between patients and healthcare providers. The increasing awareness of hygiene standards, coupled with the rise in infectious diseases, is fueling the demand for examination gloves. Additionally, a growing number of hospital visits and medical procedures globally drives this trend.

Regarding end-use applications, the medical facilities segment is expected to reach USD 273.4 million by 2032. This growth is attributed to the rising demand for medical gloves within hospitals, where infection control measures are paramount. The increasing awareness of hospital-acquired infections and the expanding elderly population, coupled with greater healthcare access, propel the need for gloves in healthcare settings. Hospitals remain a key driver in the overall growth of the medical gloves market in Canada.

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