

Can Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

https://marketpublishers.com/r/C2959BBD64D2EN.html

Date: November 2024 Pages: 210 Price: US\$ 4,850.00 (Single User License) ID: C2959BBD64D2EN

Abstracts

The Global Can Packaging Market was valued at USD 55.5 billion in 2024 and is projected to grow at a CAGR of 4.8% from 2025 to 2034. This growth is primarily driven by a growing preference for sustainable and efficient packaging solutions. As consumers and businesses increasingly prioritize environmentally friendly options, the demand for can packaging that minimizes environmental impact while maintaining functionality has surged.

The market is segmented by material into aluminum, steel, and biodegradable/green cans. Among these, aluminum stands out as a highly favored option due to its numerous advantages. Lightweight and durable, aluminum cans provide excellent protection against external elements, preserving product quality for extended periods. Additionally, aluminum's high recyclability and energy-efficient recycling process significantly contribute to its appeal. These attributes align with the growing focus on sustainability, making aluminum a preferred material for manufacturers and consumers alike.

Another key factor bolstering the adoption of aluminum is its adaptability for packaging diverse products. Its lightweight nature reduces transportation costs, while its resistance to light, air, and moisture ensures optimal product preservation. Furthermore, aluminum cans can be easily shaped to meet branding and design needs, offering businesses an edge in competitive markets. These qualities are expected to drive significant growth in the aluminum segment over the forecast period.

By closure type, the market is categorized into pull-tab, pop-top, push-in, and nonresealable cans. Push-in cans are anticipated to be the fastest-growing segment, with a CAGR exceeding 6% from 2025 to 2034. Their rising popularity stems from their user-



friendly and secure closure system, which ensures product freshness and integrity. This design eliminates the need for tools or excessive effort, enhancing accessibility for a broader range of consumers.

Additionally, push-in cans offer tamper-evidence and airtight sealing, making them ideal for maintaining product quality and safety. These features are particularly valued in food and beverage packaging, where product preservation and contamination prevention are critical. Growing awareness of convenience and safety has positioned push-in cans as a preferred packaging choice.

North America held a substantial share of the can packaging market in 2024, with the U.S. contributing significantly. The region's growth is fueled by a rising demand for sustainable packaging and continuous advancements in can technology, further supported by the robust development of the beverage sector.



Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry synopsis, 2021-2032

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Key news & initiatives
- 3.3 Regulatory landscape
- 3.4 Impact forces
 - 3.4.1 Growth drivers
 - 3.4.1.1 Rising demand for sustainable packaging
 - 3.4.1.2 Convenience and usability
 - 3.4.1.3 Increasing focus on circular economy
 - 3.4.1.4 Health and safety concerns
 - 3.4.1.5 Regulatory support for sustainability
 - 3.4.2 Industry pitfalls & challenges
 - 3.4.2.1 High production costs



- 3.4.2.2 Recycling and waste management issues
- 3.5 Growth potential analysis
- 3.6 Porter's analysis
- 3.7 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021-2034 (USD BILLION & KILO TONS)

- 5.1 Key trends
- 5.2 Aluminum
- 5.3 Steel
- 5.4 Biodegradable/green cans

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY CLOSURE TYPE, 2021-2034 (USD BILLION & KILO TONS)

- 6.1 Key trends
- 6.2 Pull-tab cans
- 6.3 Pop-top cans
- 6.4 Push-in cans
- 6.5 Non-resealable cans

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2034 (USD BILLION & KILO TONS)

- 7.1 Key trends
- 7.2 Non-alcoholic beverages
- 7.3 Alcoholic beverages
- 7.4 Food products
- 7.5 Personal care & cosmetics
- 7.6 Others



CHAPTER 8 MARKET ESTIMATES & FORECAST, BY END USE INDUSTRY, 2021-2034 (USD BILLION & KILO TONS)

- 8.1 Key trends
- 8.2 Food and beverages
- 8.3 Consumer goods
- 8.4 Pharmaceuticals
- 8.5 Chemical
- 8.6 Others

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION & KILO TONS)

- 9.1 Key trends
- 9.2 North America
- 9.2.1 U.S.
- 9.2.2 Canada
- 9.3 Europe
 - 9.3.1 UK
 - 9.3.2 Germany
 - 9.3.3 France
 - 9.3.4 Italy
 - 9.3.5 Spain
 - 9.3.6 Russia
- 9.4 Asia Pacific
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan
 - 9.4.4 South Korea
 - 9.4.5 Australia
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Mexico
- 9.6 MEA
- 9.6.1 South Africa
- 9.6.2 Saudi Arabia
- 9.6.3 UAE

CHAPTER 10 COMPANY PROFILES



- 10.1 Ajanta Bottle
- 10.2 Ardagh
- 10.3 Ball Corporation
- 10.4 Bikaner Polymers
- 10.5 CANPACK
- 10.6 Casablanca
- 10.7 Crown
- 10.8 Daiwa Can Company
- 10.9 Fibre Foils
- 10.10 Hindustan Tin Works
- 10.11 Kaiser Aluminum
- 10.12 Kian Joo Can Factory Berhad
- 10.13 Orora Packaging Australia
- 10.14 Silgan Containers
- 10.15 Sonoco Products Company
- 10.16 Swastik Tins
- 10.17 Trivium Packaging
- 10.18 Vaspal Packaging
- 10.19 Zenith Tins



I would like to order

Product name: Can Packaging Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: https://marketpublishers.com/r/C2959BBD64D2EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

<u>inio@marketpublishers.</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C2959BBD64D2EN.html</u>