

### Camping Tent Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

https://marketpublishers.com/r/C48FB3DB35D5EN.html

Date: February 2025 Pages: 150 Price: US\$ 4,365.00 (Single User License) ID: C48FB3DB35D5EN

#### Abstracts

The Global Camping Tent Market reached USD 4.1 billion in 2024 and is estimated to grow at a CAGR of 7.4% from 2025 to 2034. As outdoor recreation gains popularity, consumers are increasingly seeking high-quality, innovative tents designed for both comfort and functionality. Camping is no longer limited to traditional experiences, as modern adventurers explore diverse options ranging from minimalist backpacking to luxury glamping. The rise in eco-tourism and sustainable travel has further fueled the demand for environmentally friendly and durable tent materials, pushing brands to innovate with lightweight, weather-resistant fabrics and enhanced ventilation systems. The evolution of campgrounds, now catering to varied preferences, has also contributed to the expanding market, with consumers favoring tents that offer convenience, protection, and enhanced user experience. Solo travelers, couples, and families alike are driving the industry forward, seeking reliable gear that aligns with their outdoor aspirations.

Among the many tent styles, dome tents continue to be a top choice, generating USD 1.7 billion in 2024. Their widespread appeal stems from their easy assembly, superior stability, and portability. Designed with flexible, intersecting poles, these freestanding structures provide excellent durability without compromising on compactness. Many outdoor enthusiasts opt for dome tents due to their ability to withstand various weather conditions while offering spacious interiors. As technology advances, manufacturers are introducing improved waterproofing, enhanced ventilation, and lightweight construction to make these tents even more attractive. With growing interest in versatile camping solutions, dome tents remain a preferred option for both seasoned campers and newcomers.

Tents designed for two-person use dominated the market, generating USD 1.9 billion in



2024 and accounting for a 45% market share. The popularity of these tents lies in their perfect balance between space and compactness, making them ideal for backpackers, couples, and solo adventurers. Their lightweight structure ensures effortless transport, while the interior offers ample room for gear storage. Affordability is another key factor influencing consumer choices, as these tents provide a practical yet cost-effective solution for outdoor enthusiasts. Whether for weekend getaways or extended expeditions, two-person tents remain a staple for campers prioritizing convenience and functionality.

The US camping tent market reached USD 970 million in 2024, with a projected CAGR of 7.7% through 2034. The growing enthusiasm for outdoor activities, especially among younger demographics, has contributed to this surge. Consumers are increasingly drawn to high-quality tents that enhance their camping experiences, prompting brands to invest in advanced materials, innovative designs, and user-friendly features. As demand for premium camping gear rises, companies are focusing on durability, weather resistance, and ease of setup to attract a broader audience. The dynamic nature of the market ensures that innovation remains at the forefront, with evolving preferences shaping the next generation of camping tents.



#### Contents

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
  - 1.4.2.1 Paid sources
  - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Industry 360° synopsis, 2021 - 2034

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Key news & initiatives
- 3.4 Regulatory landscape
- 3.5 Impact forces
  - 3.5.1 Growth drivers
    - 3.5.1.1 Growing popularity of outdoor recreation and adventure tourism
    - 3.5.1.2 Technological advancements in tent design and materials
    - 3.5.1.3 Rising disposable incomes and changing consumer lifestyles
  - 3.5.2 Industry pitfalls & challenges
    - 3.5.2.1 Seasonal demand and weather dependence
    - 3.5.2.2 Intense market competition and price sensitivity
- 3.6 Consumer buying behavior analysis
  - 3.6.1 Demographic trends



- 3.6.2 Factors affecting buying decisions
- 3.6.3 Consumer product adoption
- 3.6.4 Preferred distribution channel
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

#### CHAPTER 4 COMPETITIVE LANDSCAPE, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## CHAPTER 5 MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2032 (USD BILLION) (MILLION UNITS)

- 5.1 Key trends
- 5.2 Dome tents
- 5.3 Tunnel tents
- 5.4 Geodesic tents
- 5.5 Others

# CHAPTER 6 MARKET ESTIMATES & FORECAST, BY CAPACITY, 2021-2032 (USD BILLION) (MILLION UNITS)

6.1 Key trends6.2 2 person6.3 3-4 person6.4 Solo

### CHAPTER 7 MARKET ESTIMATES & FORECAST, BY PRICE RANGE, 2021 – 2034, (USD BILLION) (MILLION UNITS)

7.1 Key trends7.2 Low7.3 Mid

7.4 High



### CHAPTER 8 MARKET ESTIMATES & FORECAST, BY USAGE, 2021 – 2034, (USD BILLION) (MILLION UNITS)

8.1 Key trends

- 8.2 Individual camping
- 8.3 Group camping

### CHAPTER 9 MARKET ESTIMATES & FORECAST, BY END USE, 2021 – 2034, (USD BILLION) (MILLION UNITS)

9.1 Key trends

9.2 Personal

9.3 Commercial

## CHAPTER 10 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021 – 2034, (USD BILLION) (MILLION UNITS)

10.1 Key trends
10.2 Online
10.2.1 E-commerce
10.2.2 Company websites
10.3 Offline
10.3.1 Supermarkets
10.3.2 Specialty stores
10.3.3 Others (Departmental Stores. etc.)

# CHAPTER 11 MARKET ESTIMATES & FORECAST, BY REGION, 2021 – 2034, (USD BILLION) (MILLION UNITS)

11.1 Key trends
11.2 North America
11.2.1 U.S.
11.2.2 Canada
11.3 Europe
11.3.1 Germany
11.3.2 U.K.
11.3.3 France
11.3.4 Italy
11.3.5 Spain

Camping Tent Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034



- 11.3.6 Russia
- 11.3.7 Rest of Europe
- 11.4 Asia Pacific
  - 11.4.1 China
  - 11.4.2 India
  - 11.4.3 Japan
  - 11.4.4 South Korea
  - 11.4.5 Australia
  - 11.4.6 Rest of Asia Pacific
- 11.5 Latin America
- 11.5.1 Brazil
- 11.5.2 Mexico
- 11.5.3 Rest of Latin America
- 11.6 MEA
- 11.6.1 UAE
- 11.6.2 Saudi Arabia
- 11.6.3 South Africa
- 11.6.4 Rest of MEA

### CHAPTER 12 COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL DATA, PRODUCT LANDSCAPE, STRATEGIC OUTLOOK, SWOT ANALYSIS)

- 12.1 Bass Pro Shops
- 12.2 Big Agnes
- 12.3 Coleman Company, Inc.
- 12.4 Deuter
- 12.5 Eureka
- 12.6 Hikergroup
- 12.7 Kelty
- 12.8 Mountain Safety Research
- 12.9 Nemo Equipment Inc.
- 12.10 Osprey Packs, Inc.
- 12.11 Recreational Equipment, Inc.
- 12.12 Sierra Designs
- 12.13 Snow Peak
- 12.14 The North Face
- 12.15 Vango



#### I would like to order

Product name: Camping Tent Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025-2034

Product link: https://marketpublishers.com/r/C48FB3DB35D5EN.html

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C48FB3DB35D5EN.html