

# Calcium Hypochlorite Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

<https://marketpublishers.com/r/C48527F1A4E9EN.html>

Date: November 2024

Pages: 310

Price: US\$ 4,365.00 (Single User License)

ID: C48527F1A4E9EN

## Abstracts

The Global Calcium Hypochlorite Market reached USD 671.4 million in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 8.2% from 2024 to 2032. This growth is driven by the increasing demand for effective water treatment and purification solutions. As urbanization and industrialization rise, there is a greater need for efficient methods to combat waterborne pathogens. Following heightened awareness around hygiene and sanitation, particularly in the wake of the pandemic, investments in water purification technologies have surged, with calcium hypochlorite playing a key role due to its potent disinfecting properties.

The calcium hypochlorite market is divided by form into powder, pellet, and granular types. In 2023, the granular form led the market, generating USD 298.4 million. Granular calcium hypochlorite dissolves easily and is highly stable, making it ideal for water treatment and sanitation applications. It is particularly popular for use in swimming pools and municipal water systems, where ease of use and effectiveness are essential. While the powder and pellet forms also offer advantages, the granular type remains the top choice among consumers for its convenience and reliable performance.

In terms of production processes, the market is categorized into the calcium process and the sodium process. The calcium process accounted for 58.6% of the market share in 2023. This method is favored due to its cost-efficiency and the high purity of calcium hypochlorite it produces. The process involves reacting calcium hydroxide with chlorine gas, resulting in a stable disinfectant widely utilized in water treatment and pool sanitation. As the necessity for chlorine disinfectants continues to grow, the calcium process remains a key player in the market, attracting ongoing investment and innovation.

Calcium hypochlorite is used across various applications, including water treatment, bleaching, disinfection, weed control, and algae removal. The water treatment segment, which represented 41.9% of the market in 2023, experienced significant growth due to the compound's effectiveness in killing harmful pathogens, thus ensuring the safety of drinking water in both urban and rural settings.

The calcium hypochlorite market in the U.S. generated USD 137.1 million in 2023, reflecting its importance across multiple sectors. This demand is primarily driven by water treatment plants, swimming pool maintenance, and disinfection processes within residential and commercial markets. As public health and sanitation concerns continue to rise, the demand for calcium hypochlorite is expected to remain robust, with an increasing focus on providing safe and clean water solutions.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry synopsis, 2021-2032

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Increasing demand for water treatment and purification
    - 3.6.1.2 Rising awareness of hygiene and sanitation practices
    - 3.6.1.3 Expansion of the swimming pool industry
  - 3.6.2 Industry pitfalls & challenges
    - 3.6.2.1 Competition from alternative disinfection products

- 3.6.2.2 Environmental concerns related to chlorine-based products
- 3.7 Growth potential analysis
- 3.8 Porter's analysis
- 3.9 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2023**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET SIZE AND FORECAST, BY FORM, 2021-2032 (USD MILLION, KILO TONS)**

- 5.1 Key trends
- 5.2 Powder
- 5.3 Pellet
- 5.4 Granular

## **CHAPTER 6 MARKET SIZE AND FORECAST, BY PRODUCTION PROCESS, 2021-2032 (USD MILLION, KILO TONS)**

- 6.1 Key trends
- 6.2 Calcium process
- 6.3 Sodium process

## **CHAPTER 7 MARKET SIZE AND FORECAST, BY APPLICATION, 2021-2032 (USD MILLION, KILO TONS)**

- 7.1 Key trends
- 7.2 Water treatment
- 7.3 Bleaching
- 7.4 Disinfectant
- 7.5 Weed killer
- 7.6 Moss and algae remover
- 7.7 Solid fire extinguisher
- 7.8 Others

## **CHAPTER 8 MARKET SIZE AND FORECAST, BY REGION, 2021-2032 (USD MILLION, KILO TONS)**

### **8.1 Key trends**

### **8.2 North America**

#### **8.2.1 U.S.**

#### **8.2.2 Canada**

### **8.3 Europe**

#### **8.3.1 UK**

#### **8.3.2 Germany**

#### **8.3.3 France**

#### **8.3.4 Italy**

#### **8.3.5 Spain**

#### **8.3.6 Russia**

### **8.4 Asia Pacific**

#### **8.4.1 China**

#### **8.4.2 India**

#### **8.4.3 Japan**

#### **8.4.4 South Korea**

#### **8.4.5 Australia**

### **8.5 Latin America**

#### **8.5.1 Brazil**

#### **8.5.2 Mexico**

### **8.6 MEA**

#### **8.6.1 South Africa**

#### **8.6.2 Saudi Arabia**

#### **8.6.3 UAE**

## **CHAPTER 9 COMPANY PROFILES**

### **9.1 American Element**

### **9.2 Hawkins**

### **9.3 Innova Corporate**

### **9.4 Lonza**

### **9.5 Merck**

### **9.6 Nankai Chemical**

### **9.7 Nippon Soda**

### **9.8 Organic Industries**

### **9.9 Tianjin Kaifeng Chemical**

9.10 Tosoh

9.11 Westlake Corporation

## I would like to order

Product name: Calcium Hypochlorite Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

Product link: <https://marketpublishers.com/r/C48527F1A4E9EN.html>

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C48527F1A4E9EN.html>