

Biopharmaceutical Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Biopharmaceutical Market was valued at USD 422.5 billion in 2024 and is estimated to grow at a CAGR of 8.2% to reach USD 921.5 billion by 2034, driven by the rising prevalence of chronic illnesses and rare diseases, along with increasing demand for biologics and precision therapies. As healthcare systems worldwide shift toward personalized treatment, biopharmaceuticals are gaining momentum for their ability to target disease mechanisms at the molecular level. The rapid advancements in biotechnology—especially in areas like gene editing, cell therapies, and next-gen protein engineering—are unlocking new possibilities for treating conditions once considered incurable.

The growing burden of lifestyle-related diseases, aging populations, and unmet clinical needs in oncology, neurology, and immunology continue to propel global demand. Governments and private investors are pouring significant capital into R&D, boosting innovation pipelines and accelerating drug development timelines. Regulatory agencies are also adopting expedited approval pathways to bring life-saving treatments to market faster, further encouraging growth. As biosimilars and digital therapeutics enter mainstream healthcare, affordability and access to complex treatments are improving across various regions, reshaping the competitive landscape of the global biopharmaceutical space.

Breakthroughs in biotechnology, such as cell and gene therapies, are transforming the treatment landscape for conditions in oncology, immunology, and neurology. Biosimilars are becoming more widely available, improving affordability and expanding access to life-saving biologics. The growing availability of biosimilar versions of high-cost biologics is helping address drug accessibility issues, especially in developing markets.

Innovations in mRNA technology are also redefining disease prevention and treatment protocols, contributing significantly to the sector's rapid expansion. The adoption of AI and digital platforms in drug discovery and clinical trials is streamlining operations and enhancing success rates across drug pipelines.

By product type, the monoclonal antibodies segment generated USD 225 billion in 2023, owing to their high efficacy and specificity in managing complex health conditions like cancer, autoimmune diseases, and infectious ailments. The strong market performance of this segment is attributed to continuous research and development, increasing approvals for biologic drugs, and broadening therapeutic applications. Ongoing advancements in antibody engineering and clinical breakthroughs across multiple indications are fueling the demand for monoclonal antibody therapies worldwide.

On the application front, the oncology segment held a significant market share of 30.9% in 2024. The use of biopharmaceuticals in cancer care is expanding rapidly as treatments become more targeted and effective. The growing global cancer burden is pushing the demand for biologic-based therapies that offer molecular precision and immune system modulation. Innovative approaches that block tumor progression and interfere with cancer cell signaling are reshaping the cancer treatment paradigm, further driving growth in this segment.

The U.S. Biopharmaceutical Market generated USD 155.2 billion in 2023. Its leadership is supported by robust regulatory policies, cutting-edge research infrastructure, and collaborations among biotech firms, pharmaceutical giants, and academic institutions. The country's focus on gene editing, biologics, and personalized medicine has strengthened its global position. Strong R&D investments and rapid adoption of advanced therapy platforms continue to fuel market expansion across the region.

Key players active in the Global Biopharmaceutical Market include Merck, Johnson & Johnson, Pfizer, GlaxoSmithKline, Sandoz, Takeda Pharmaceutical, Bayer, Amgen, Sanofi, F. Hoffmann-La Roche, Novartis, AstraZeneca, Novo Nordisk, AbbVie, Biogen, Eli Lilly, and Bristol-Myers Squibb. These companies are enhancing their market presence by expanding product pipelines, acquiring biotech startups, and forming strategic global partnerships. Heavy investments in R&D, therapeutic diversification, and digital integration for clinical trials and drug delivery optimization remain top priorities. Collaborations with research institutions and healthcare providers are accelerating regulatory approvals and ensuring faster time-to-market for innovative therapies.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.1.1 Rising prevalence of chronic diseases
 - 3.2.1.2 Advancements in biotechnology and gene therapy
 - 3.2.1.3 Growing adoption of biosimilars
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.2.1 High production and development costs
 - 3.2.2.2 Regulatory and approval complexities
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.5 Porter's analysis
- 3.6 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction

- 4.2 Company matrix analysis
- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES AND FORECAST, BY PRODUCT TYPE, 2021-2034 (\$ MN)

- 5.1 Key trends
- 5.2 Monoclonal antibody
- 5.3 Vaccine
- 5.4 Hormone
- 5.5 Erythropoietin
- 5.6 Insulin
- 5.7 Growth and coagulation factor
- 5.8 Interferon
- 5.9 Other product types

CHAPTER 6 MARKET ESTIMATES AND FORECAST, BY APPLICATION, 2021-2034 (\$ MN)

- 6.1 Key trends
- 6.2 Oncology
- 6.3 Blood disorders
- 6.4 Infectious diseases
- 6.5 Metabolic diseases
- 6.6 Cardiovascular diseases
- 6.7 Neurological diseases
- 6.8 Immunology
- 6.9 Other applications

CHAPTER 7 MARKET ESTIMATES AND FORECAST, BY DRUG TYPE, 2021-2034 (\$ MN)

- 7.1 Key trends
- 7.2 Proprietary (Branded)
- 7.3 Biosimilars

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY MANUFACTURING TYPE, 2021-2034 (\$ MN)

- 8.1 Key trends
- 8.2 Outsource
- 8.3 In-house

CHAPTER 9 MARKET ESTIMATES AND FORECAST, BY ROUTE OF ADMINISTRATION, 2021-2034 (\$ MN)

- 9.1 Key trends
- 9.2 Injectables
- 9.3 Oral
- 9.4 Other routes of administration

CHAPTER 10 MARKET ESTIMATES AND FORECAST, BY PRESCRIPTION TYPE, 2021-2034 (\$ MN)

- 10.1 Key trends
- 10.2 Prescription medicines
- 10.3 Over the counter (OTC) medicines

CHAPTER 11 MARKET ESTIMATES AND FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (\$ MN)

- 11.1 Key trends
- 11.2 Hospital pharmacies
- 11.3 Drug stores and retail pharmacies
- 11.4 Online pharmacies

CHAPTER 12 MARKET ESTIMATES AND FORECAST, BY REGION, 2021-2034 (\$ MN)

- 12.1 Key trends
- 12.2 North America
 - 12.2.1 U.S.
 - 12.2.2 Canada
- 12.3 Europe
 - 12.3.1 Germany

- 12.3.2 UK
- 12.3.3 France
- 12.3.4 Spain
- 12.3.5 Italy
- 12.3.6 Netherlands
- 12.4 Asia Pacific
 - 12.4.1 China
 - 12.4.2 Japan
 - 12.4.3 India
 - 12.4.4 Australia
 - 12.4.5 South Korea
- 12.5 Latin America
 - 12.5.1 Brazil
 - 12.5.2 Mexico
 - 12.5.3 Argentina
- 12.6 Middle East and Africa
 - 12.6.1 South Africa
 - 12.6.2 Saudi Arabia
 - 12.6.3 UAE

CHAPTER 13 COMPANY PROFILES

- 13.1 AbbVie
- 13.2 Amgen
- 13.3 AstraZeneca
- 13.4 Bayer
- 13.5 Biogen
- 13.6 Bristol-Myers Squibb
- 13.7 Eli Lilly
- 13.8 F. Hoffmann-La Roche
- 13.9 GlaxoSmithKline
- 13.10 Johnson & Johnson
- 13.11 Merck
- 13.12 Novartis
- 13.13 Novo Nordisk
- 13.14 Pfizer
- 13.15 Sanofi
- 13.16 Sandoz
- 13.17 Takeda Pharmaceutical

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