

Biodegradable Films Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Biodegradable Films Market reached USD 1.3 billion in 2024 and is projected to grow at a CAGR of 7.7% between 2025 and 2034. This growth is fueled by the rising demand for sustainable packaging solutions and a global shift toward reducing plastic waste. Increasing environmental awareness and the push for eco-friendly alternatives are prompting industries to adopt biodegradable films that combine functionality with ecological benefits. Regulatory frameworks and consumer preferences for sustainable products encourage innovation in this sector, driving the development of advanced biodegradable materials aligned with circular economy principles.

The market is segmented by material into biodegradable polyester, polyhydroxyalkanoates (PHA), starch blends, polylactic acid (PLA), and others. In 2024, PLA led the market with a 23.7% share. Its appeal lies in its compostable nature and renewable raw materials, such as cornstarch and sugarcane. PLA films are gaining traction in applications like food packaging and agriculture due to their strong barrier properties and ease of integration into existing production processes. With increasing regulatory pressure and a growing emphasis on reducing environmental footprints, PLA films are positioned as a key component in achieving sustainable packaging goals.

The food and beverage industry is emerging as a significant driver for the adoption of biodegradable films, with a projected CAGR of 8%, expected to generate USD 1 billion by 2034. This sector emphasizes sustainable packaging to meet consumer demand for eco-friendly alternatives. Biodegradable films from materials like PLA and starch blends are widely used to package perishable items, snacks, and single-use products. Technological advancements in barrier properties ensure these films maintain food safety standards while addressing the need to minimize plastic waste.



U.S. biodegradable films market accounted for a 25% share in 2024. Consumer preference for environmentally friendly packaging and stringent environmental policies are driving adoption. Industries such as food and healthcare are increasingly incorporating biodegradable films to align with sustainability objectives. Innovations in material science and film technologies are enhancing the versatility and effectiveness of biodegradable solutions, further broadening their application across multiple sectors.

With the growing focus on sustainability and stricter environmental mandates worldwide, the biodegradable films market is poised for a robust expansion. These eco-friendly materials are set to play a pivotal role in reducing plastic waste and supporting global sustainability efforts.



Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry synopsis, 2021-2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Disruptions
 - 3.1.3 Future outlook
 - 3.1.4 Manufacturers
 - 3.1.5 Distributors
- 3.2 Profit margin analysis
- 3.3 Key news & initiatives
- 3.4 Regulatory landscape
- 3.5 Impact forces
 - 3.5.1 Growth drivers
 - 3.5.1.1 Increasing demand for sustainable packaging
 - 3.5.1.2 Stringent environmental regulations
 - 3.5.1.3 Rising environmental awareness
 - 3.5.1.4 Advancements in biodegradable film technology
 - 3.5.1.5 Focus on circular economy models
 - 3.5.2 Industry pitfalls & challenges
 - 3.5.2.1 Consumer education and acceptance



- 3.5.2.2 Limited recycling infrastructure
- 3.6 Growth potential analysis
- 3.7 Porter's analysis
- 3.8 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY MATERIAL, 2021-2034 (USD BILLION & KILO TONS)

- 5.1 Key trends
- 5.2 Polylactic acid (PLA)
- 5.3 Polyhydroxyalkanoates (PHA)
- 5.4 Starch blends
- 5.5 Biodegradable polyester
- 5.6 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY PRODUCT, 2021-2034 (USD BILLION & KILO TONS)

- 6.1 Key trends
- 6.2 Bags
- 6.3 Wrapping films
- 6.4 Liners
- 6.5 Sheets
- 6.6 Others

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE INDUSTRY, 2021-2034 (USD BILLION & KILO TONS)

- 7.1 Key trends
- 7.2 Food and beverage
- 7.3 Healthcare
- 7.4 Personal care & cosmetics



7.5 Electrical & electronics

7.6 Others

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION & KILO TONS)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 UK
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 Italy
 - 8.3.5 Spain
 - 8.3.6 Russia
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 Australia
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
- 8.6 MEA
 - 8.6.1 South Africa
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

- 9.1 Barbier
- 9.2 Biome Bioplastics
- 9.3 Bleher Folientechnik
- 9.4 Cortec
- 9.5 DS Smith
- 9.6 Futamura



- 9.7 Kuber Polyfilms
- 9.8 Mondi
- 9.9 Nufab Green
- 9.10 Opackgroup
- 9.11 Plascon
- 9.12 Ranpak
- 9.13 RTG Films
- 9.14 Solos Polymers
- 9.15 Taghleef Industries
- 9.16 Tilak Polypack
- 9.17 Tipa
- 9.18 Walki



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