

# **Automotive Electric Coolant Valve Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034**

<https://marketpublishers.com/r/A1C091C281ACEN.html>

Date: December 2024

Pages: 175

Price: US\$ 4,850.00 (Single User License)

ID: A1C091C281ACEN

## **Abstracts**

The Global Automotive Electric Coolant Valve Market was valued at USD 1.4 billion in 2024 and is projected to grow at a robust CAGR of 8% from 2025 to 2034. This significant growth is driven by the ongoing advancements in thermal management systems, which are becoming increasingly crucial for efficient temperature regulation in modern vehicles, particularly electric and hybrid models.

As automakers emphasize reducing emissions and improving fuel efficiency, the demand for innovative technologies continues to rise. Stringent global regulations on vehicle emissions and fuel economy are pushing manufacturers to seek cutting-edge solutions. Automotive electric coolant valves play a pivotal role in this transition, offering precise thermal management that not only enhances vehicle performance but also reduces environmental impact.

The market is divided into passenger and commercial vehicles. In 2024, passenger vehicles accounted for the largest share, with 65% of the total market. The growing demand for electric and hybrid vehicles, alongside fuel-efficient models, is driving the need for advanced thermal management systems. These vehicles rely on effective temperature regulation to optimize performance, enhance safety, and extend battery life—making electric coolant valves a key component in managing powertrain and battery systems.

By voltage, the market is segmented into 12V and 24V systems. The 12V segment led the market in 2024, holding a 72% share. Its widespread adoption in traditional internal combustion engine (ICE) vehicles, combined with its cost-effectiveness, explains its dominance. The 12V electrical architecture has long been the standard in the

automotive industry, ensuring compatibility with existing vehicle systems and components.

Asia Pacific emerged as the largest regional market in 2024, capturing a 40% share. This region's leading position is driven by its status as the largest automotive market globally, rapid adoption of electric vehicles, and government policies supporting clean energy and emissions reduction. The strong demand from key automotive markets, along with robust manufacturing capabilities, continues to accelerate the growth of electric coolant valve adoption throughout Asia Pacific.

The automotive electric coolant valve market is set for sustained growth, driven by evolving automotive technologies, regulatory pressures, and the ongoing shift toward electrified vehicles. As thermal management systems in vehicles become more complex, electric coolant valves will play an essential role in boosting vehicle efficiency and performance across global markets.

## Contents

### CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research design
  - 1.1.1 Research approach
  - 1.1.2 Data collection methods
- 1.2 Base estimates & calculations
  - 1.2.1 Base year calculation
  - 1.2.2 Key trends for market estimation
- 1.3 Forecast model
- 1.4 Primary research and validation
  - 1.4.1 Primary sources
  - 1.4.2 Data mining sources
- 1.5 Market scope & definition

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis, 2021 - 2034

### CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
  - 3.1.1 Raw material suppliers
  - 3.1.2 Component manufacturers
  - 3.1.3 Technology providers
  - 3.1.4 Distributors
  - 3.1.5 End users
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Technology & innovation landscape
- 3.5 Patent analysis
- 3.6 Pricing analysis
- 3.7 Key news & initiatives
- 3.8 Regulatory landscape
- 3.9 Impact forces
  - 3.9.1 Growth drivers
    - 3.9.1.1 Increasing adoption of electric and hybrid vehicles
    - 3.9.1.2 Stricter emissions and fuel efficiency regulations

- 3.9.1.3 Advancements in automotive thermal management
- 3.9.1.4 Technological advancements in electric coolant valve design
- 3.9.2 Industry pitfalls & challenges
  - 3.9.2.1 High initial costs
  - 3.9.2.2 Lack of standardization
- 3.10 Growth potential analysis
- 3.11 Porter's analysis
- 3.12 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY TYPE, 2021 - 2034 (\$BN, UNITS)**

- 5.1 Key trends
- 5.2 2 way
- 5.3 3 way
- 5.4 4 way
- 5.5 Others

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY VEHICLE, 2021 - 2034 (\$BN, UNITS)**

- 6.1 Key trends
- 6.2 Passenger vehicles
  - 6.2.1 ICE
  - 6.2.2 Electric
- 6.3 Commercial vehicles
  - 6.3.1 LCV
  - 6.3.2 HCV
  - 6.3.3 Electric
- 6.4 Off-highway vehicles

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY VOLTAGE, 2021 - 2034 (\$BN,**

**UNITS)**

7.1 Key trends

7.2 12v

7.3 24v

**CHAPTER 8 MARKET ESTIMATES & FORECAST, BY TECHNOLOGY, 2021 - 2034 (\$BN, UNITS)**

8.1 Key trends

8.2 Conventional

8.3 Smart

**CHAPTER 9 MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2021 - 2034 (\$BN, UNITS)**

9.1 Key trends

9.2 OEM

9.3 Aftermarket

**CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034 (\$BN, UNITS)**

10.1 Key trends

10.2 North America

10.2.1 U.S.

10.2.2 Canada

10.3 Europe

10.3.1 UK

10.3.2 Germany

10.3.3 France

10.3.4 Italy

10.3.5 Spain

10.3.6 Russia

10.3.7 Nordics

10.4 Asia Pacific

10.4.1 China

10.4.2 India

10.4.3 Japan

- 10.4.4 Australia
- 10.4.5 South Korea
- 10.4.6 Southeast Asia
- 10.5 Latin America
  - 10.5.1 Brazil
  - 10.5.2 Mexico
  - 10.5.3 Argentina
- 10.6 MEA
  - 10.6.1 UAE
  - 10.6.2 South Africa
  - 10.6.3 Saudi Arabia

## **CHAPTER 11 COMPANY PROFILES**

- 11.1 Aisin Seiki
- 11.2 Bosch
- 11.3 Continental
- 11.4 Cummins
- 11.5 Denso
- 11.6 Hanon Systems
- 11.7 Hitachi
- 11.8 Mahle GmbH
- 11.9 Parker-Hannifin
- 11.10 PV Clean Mobility Technologies
- 11.11 Rheinmetall
- 11.12 Rotex Automation
- 11.13 Schaeffler Group
- 11.14 Schrader-Bridgeport International
- 11.15 Tenneco
- 11.16 Valeo S.A.
- 11.17 Vitesco Technologies
- 11.18 VOSS Fluid GmbH
- 11.19 Webasto Group
- 11.20 ZF Friedrichshafen

## I would like to order

Product name: Automotive Electric Coolant Valve Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Product link: <https://marketpublishers.com/r/A1C091C281ACEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A1C091C281ACEN.html>