

Automotive Door Module Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034

https://marketpublishers.com/r/A046F2BD8A3EEN.html

Date: November 2024 Pages: 180 Price: US\$ 4,850.00 (Single User License) ID: A046F2BD8A3EEN

Abstracts

The Global Automotive Door Module Market, valued at USD 32 billion in 2024, is set to grow at a CAGR of 5% from 2025 to 2034. The increasing adoption of electric and autonomous vehicles (EVs and AVs) is a significant growth driver, as these vehicles emphasize cutting-edge features, lightweight components, and efficiency. Lightweight materials such as composites and aluminum are becoming essential for door modules, especially in EVs, to optimize battery performance and extend driving range.

Autonomous vehicles are fueling demand for intelligent door systems that prioritize safety and convenience. Features like automatic locking, proximity sensors, and obstacle detection are increasingly being integrated into door modules. Additionally, the premium positioning of many EVs and AVs is driving innovation in customizable and modular door designs, further boosting market expansion.

The market is segmented by vehicle type into passenger and commercial vehicles. Passenger vehicles dominated in 2024, holding a 75% share, and are projected to generate USD 35 billion by 2034. High production volumes and consumer preference for versatile and affordable vehicles like sedans, SUVs, and crossovers are key factors. Emerging economies, including China and India, are major contributors due to a rapidly expanding middle class and growing automotive demand.

By module type, the market is divided into manual and automated door modules. Automated door modules accounted for 67% of the market share in 2024, driven by rising consumer demand for advanced features. These systems include power windows, centralized locking, anti-pinch sensors, and electronic controls, catering to the need for smarter and safer vehicles.



Asia Pacific automotive door module market held a 40% share in 2024 and is expected to generate USD 21.5 billion by 2034. China plays a pivotal role, with its market projected to generate USD 9.5 billion by 2034. As a global leader in vehicle production, particularly EVs, China's robust automotive manufacturing ecosystem, backed by key original equipment manufacturers (OEMs), continues to drive growth in the region.



Contents

Report Content

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Research design
- 1.1.1 Research approach
- 1.1.2 Data collection methods
- 1.2 Base estimates and calculations
- 1.2.1 Base year calculation
- 1.2.2 Key trends for market estimates
- 1.3 Forecast model
- 1.4 Primary research & validation
- 1.4.1 Primary sources
- 1.4.2 Data mining sources
- 1.5 Market definitions

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Industry 360° synopsis, 2021 - 2034

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Supplier landscape
 - 3.2.1 Tier 1 suppliers
 - 3.2.2 Component suppliers
 - 3.2.3 Semiconductor manufacturers
 - 3.2.4 Raw material suppliers
- 3.2.5 Automotive manufacturers
- 3.3 Profit margin analysis
- 3.4 Cost breakdown analysis
- 3.5 Technology & innovation landscape
- 3.6 Key news & initiatives
- 3.7 Regulatory landscape
- 3.8 Impact forces
 - 3.8.1 Growth drivers
 - 3.8.1.1 Growth of electric and autonomous vehicles



- 3.8.1.2 Rising demand for advanced vehicle features
- 3.8.1.3 Increasing focus on vehicle aesthetics and personalization
- 3.8.1.4 The focus on reducing vehicle weight to improve fuel efficiency
- 3.8.2 Industry pitfalls & challenges
 - 3.8.2.1 High manufacturing costs
 - 3.8.2.2 Complex integration with vehicle systems
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
- 3.11 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY COMPONENT, 2021 - 2034 (\$BN)

- 5.1 Key trends
- 5.2 Latches & handles
- 5.3 Window regulators
- 5.4 Speakers
- 5.5 Motors & actuators
- 5.6 Electrical connectors & wiring
- 5.7 Control units
- 5.8 Sealing systems
- 5.9 Others

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY VEHICLE, 2021 - 2034 (\$BN)

- 6.1 Key trends
- 6.2 Passenger vehicles
 - 6.2.1 Hatchbacks
 - 6.2.2 Sedans
 - 6.2.3 SUVs & crossovers
- 6.3 Commercial vehicles
 - 6.3.1 Light Commercial Vehicles (LCV)



6.3.2 Heavy Commercial Vehicles (HCV)

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY MODULE, 2021 - 2034 (\$BN)

7.1 Key trends

- 7.2 Manual
- 7.3 Automated

CHAPTER 8 MARKET ESTIMATES & FORECAST, BY DOOR, 2021 - 2034 (\$BN)

- 8.1 Key trends
- 8.2 Front door
- 8.3 Rear door
- 8.4 Sliding door
- 8.5 Liftgate door

CHAPTER 9 MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2021 - 2034 (\$BN)

9.1 Key trends9.2 OEM9.3 Aftermarket

CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021 - 2034 (\$BN)

10.1 Key trends 10.2 North America 10.2.1 U.S. 10.2.2 Canada 10.3 Europe 10.3.1 UK 10.3.2 Germany 10.3.3 France 10.3.4 Spain 10.3.5 Italy 10.3.6 Russia 10.3.7 Nordics 10.4 Asia Pacific 10.4.1 China



10.4.2 India 10.4.3 Japan 10.4.4 South Korea 10.4.5 ANZ 10.4.6 Southeast Asia 10.5 Latin America 10.5.1 Brazil 10.5.2 Mexico 10.5.3 Argentina 10.6 MEA 10.6.1 UAE 10.6.2 South Africa 10.6.3 Saudi Arabia

CHAPTER 11 COMPANY PROFILES

- 11.1 Aisin
- 11.2 Aptiv
- 11.3 Brose Fahrzeugteile
- 11.4 Continental
- 11.5 Denso
- 11.6 Grupo Antolin
- 11.7 Johnson Electric Holdings
- 11.8 Lear
- 11.9 Magna
- 11.10 Mitsuba
- 11.11 Mitsubishi Electric
- 11.12 Panasonic
- 11.13 Robert Bosch
- 11.14 Siemens
- 11.15 Sumitomo Electric Industries
- 11.16 Toyota Boshoku
- 11.17 Valeo SA
- 11.18 Visteon
- 11.19 Yamaha Motor
- 11.20 ZF Friedrichshafen



I would like to order

Product name: Automotive Door Module Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 to 2034

Product link: https://marketpublishers.com/r/A046F2BD8A3EEN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A046F2BD8A3EEN.html</u>