

Automatic Motor Starter Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

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Abstracts

The Global Automatic Motor Starter Market was valued at USD 4.4 billion in 2023 and is projected to witness a CAGR of 4.9% from 2024-2032. This growth is largely fueled by rising industrial automation and a heightened demand for energy-efficient solutions. By managing the power supply, it ensures a seamless start, regulates current flow, and shields against issues like overloads, short circuits, and phase failures. Operating autonomously, these starters utilize sensors and controllers to monitor and adjust to the motor's status. As industries face stringent energy efficiency regulations and a growing emphasis on reducing carbon footprints, there's a pronounced shift towards starters that curtail power consumption and enhance motor performance.

This trend is poised to invigorate the motor starter market. The overall automatic motor starter industry is classified based on voltage, phase, application, and region. Forecasted to exceed USD 2 billion by 2032, the low voltage automatic motor starter market is witnessing a surge. These starters, pivotal in managing motor power supply, offer advantages like reduced power consumption, enhanced protection, and prolonged equipment lifespan.

The infusion of IoT and Industry 4.0 into manufacturing is accelerating the uptake of low voltage systems, especially in sectors like water treatment, oil & gas, and HVAC. Anticipating a growth rate surpassing 4.5% by 2032, the single-phase automatic motor starter market is on an upward trajectory. These starters shield single-phase motors from challenges like overloads and voltage fluctuations, thereby extending motor lifespan and curtailing maintenance costs. This protective advantage, combined with the rising automation in SME and booming infrastructure development, is set to bolster product penetration.

Additionally, the increasing demand for energy-efficient solutions across various industries is driving the adoption of these starters, further enhancing their market



presence. Projected to exceed USD 2.5 billion by 2032, the Asia Pacific automatic motor starter market is poised for significant growth. The region's rapid industrialization, spurred by urbanization, is set to bolster the industry's landscape. With its capacity to boost operational efficiency, curtail energy consumption, and enhance safety, the automatic motor starter is becoming a preferred choice across diverse applications. Furthermore, government initiatives championing energy efficiency, alongside the growing relevance of advanced motor control systems, are anticipated to drive robust business growth.



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