

### Asia Pacific Air Insulated Commercial Switchgear Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 to 2032

https://marketpublishers.com/r/A3380B33F19FEN.html

Date: September 2024

Pages: 110

Price: US\$ 4,365.00 (Single User License)

ID: A3380B33F19FEN

### **Abstracts**

Asia Pacific Air Insulated Commercial Switchgear Market was valued at USD 4.1 billion in 2023 and is projected to grow at 6.3% CAGR from 2024 to 2032. Countries in the Asia Pacific, notably China, India, and various Southeast Asian nations are experiencing swift urbanization and industrialization. This growth is amplifying the need for a robust electrical infrastructure, including air-insulated switchgear, to cater to the escalating energy demands of commercial and industrial sectors. Air-insulated switchgear is particularly favored in bustling urban settings due to its ease of maintenance and compact design. Furthermore, as energy demands surge and regulatory standards for safety and reliability tighten, the adoption of AIS is gaining momentum.

Innovations in insulation materials and cutting-edge safety features are further boosting the allure of air-insulated switchgear. The overall Asia Pacific air insulated commercial switchgear industry is classified based on voltage, current, and country. Segmented by voltage, the low voltage category is projected to exceed USD 3.8 billion by 2032. With an increasing emphasis on energy efficiency and sustainability in commercial structures, there's a swift adoption of AC switchgear solutions that are advanced. These systems are instrumental in optimizing energy use and integrating energy-saving technologies.

As urban areas burgeon, there's been a notable uptick in commercial construction projects. In these developments, low voltage switchgear is paramount for ensuring safe and reliable power distribution, propelling growth in this segment. When categorized by current, the AC segment is set to witness a CAGR of over 6% through 2032. The escalating demand for a consistent power supply in commercial establishments is driving the uptake of AC switchgear. Renowned for their reliability in power management, AC systems are becoming indispensable.



As commercial infrastructures like office complexes, retail spaces, and industrial units expand, the demand for AC switchgear intensifies, underscoring its role in efficient power distribution. China's air-insulated commercial switchgear market is projected to exceed USD 2.8 billion by 2032. The nation's swift urbanization and infrastructure advancements are evident with the burgeoning number of commercial edifices, shopping malls, office complexes, and industrial sites. This expansion amplifies the demand for dependable power distribution systems, notably air-insulated switchgear. China's robust economic growth is catalyzing heightened investments in commercial real estate and infrastructure endeavors. Consequently, there's a pronounced surge in demand for sophisticated power distribution solutions to cater to both emerging and established commercial entities.



### **Contents**

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
  - 1.4.2.1 Paid
  - 1.4.2.2 Public

#### **CHAPTER 2 INDUSTRY INSIGHTS**

- 2.1 Industry ecosystem analysis
- 2.2 Regulatory landscape
- 2.3 Industry impact forces
  - 2.3.1 Growth drivers
  - 2.3.2 Industry pitfalls & challenges
- 2.4 Growth potential analysis
- 2.5 Porter's analysis
  - 2.5.1 Bargaining power of suppliers
  - 2.5.2 Bargaining power of buyers
  - 2.5.3 Threat of new entrants
  - 2.5.4 Threat of substitutes
- 2.6 PESTEL analysis

### **CHAPTER 3 COMPETITIVE LANDSCAPE, 2024**

- 3.1 Strategic dashboard
- 3.2 Innovation & sustainability landscape

# CHAPTER 4 MARKET SIZE AND FORECAST, BY VOLTAGE, 2021 – 2032 (USD MILLION, '000 UNITS)

### 4.1 Key trends



- 4.2 Low
- 4.3 Medium
- 4.4 High

### CHAPTER 5 MARKET SIZE AND FORECAST, BY CURRENT, 2021 – 2032 (USD MILLION,' '000 UNITS)

- 5.1 Key trends
- 5.2 AC
- 5.3 DC

# CHAPTER 6 MARKET SIZE AND FORECAST, BY COUNTRY, 2021 – 2032 (USD MILLION, '000 UNITS)

- 6.1 Key trends
- 6.2 China
- 6.3 Australia
- 6.4 India
- 6.5 Japan
- 6.6 South Korea
- 6.7 Rest of Asia Pacific

#### **CHAPTER 7 COMPANY PROFILES**

- 7.1 ABB
- 7.2 Chint Group
- 7.3 E + I Engineering
- 7.4 Eaton Corporation
- 7.5 Fuji Electric Co., Ltd.
- 7.6 Hitachi Ltd.
- 7.7 Hyosung Corporation
- 7.8 Hyundai Electric & Energy Systems Co., Ltd.
- 7.9 Lucy Group Ltd.
- 7.10 Mitsubishi Electric Corporation
- 7.11 Powell Industries
- 7.12 Regal Rexnord Corporation
- 7.13 Siemens
- 7.14 Schneider Electric
- 7.15 Skema S.p.A.



### I would like to order

Product name: Asia Pacific Air Insulated Commercial Switchgear Market Opportunity, Growth Drivers,

Industry Trend Analysis, and Forecast 2024 to 2032

Product link: https://marketpublishers.com/r/A3380B33F19FEN.html

Price: US\$ 4,365.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A3380B33F19FEN.html">https://marketpublishers.com/r/A3380B33F19FEN.html</a>