

# Apple Seed Oil Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

<https://marketpublishers.com/r/AF40CB4210D4EN.html>

Date: November 2024

Pages: 380

Price: US\$ 4,850.00 (Single User License)

ID: AF40CB4210D4EN

## Abstracts

The Global Apple Seed Oil Market was valued at USD 5.5 billion in 2024 and is anticipated to grow at 4.5% CAGR from 2025 to 2034, propelled by rising consumer demand for natural, plant-based, and organic products. This demand is high in the personal care and cosmetics industries, where apple seed oil is increasingly popular for its rich content of antioxidants, essential fatty acids, and vitamin E, making it a preferred ingredient for anti-aging, moisturizing, and protective skincare and haircare products.

E-commerce and online retail are further driving market expansion, providing consumers with easier access to niche and specialty products that are often unavailable through traditional retail channels. Additionally, the shift toward sustainable packaging, such as glass and aluminum, resonates with environmentally conscious consumers, boosting the appeal of apple seed oil products.

The market's growth is rooted in the broader consumer preference for natural and plant-based ingredients, particularly in personal care, cosmetics, and wellness products. Apple seed oil's rich profile of antioxidants and fatty acids, including vitamins E and C, positions it as a sought-after ingredient for its anti-aging and moisturizing properties, leading to its adoption in high-end skincare and haircare products as consumers increasingly seek alternatives to synthetic chemicals.

Segmented by nature, the apple seed oil market includes organic and conventional categories. The organic segment is dominant, generating USD 3.4 billion in revenue in 2024 and expected to reach USD 5.3 billion by 2034. This strong consumer needs for natural apple seed oil is linked to the growing demand for natural, sustainably produced skincare and wellness products driven by the clean beauty and wellness movement. Organic apple seed oil, appreciated for its purity and absence of synthetic chemicals,

appeals particularly to health-conscious consumers.

In terms of extraction methods, the market is divided into solvent extraction and cold-pressing. The solvent extraction segment leads, holding a market share of 70.6% in 2024. This method is favored for its high efficiency in extracting large oil quantities from apple seeds, providing a higher yield than cold-pressing. The solvent extraction process typically involves using hexane to dissolve and separate the oil, making it cost-effective for commercial production and boosting its market share.

China apple seed oil market led the global landscape, garnering USD 473.8 million in 2024. China's prominence in this sector is fueled by its strong agricultural foundation, increasing demand for natural skincare products, and a large apple production industry, which ensures a steady and cost-effective supply of apple seeds. This access to abundant raw materials allows Chinese manufacturers to reduce production costs and strengthen the country's position in apple seed oil production.

## Contents

### Report Content

#### **CHAPTER 1 METHODOLOGY & SCOPE**

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Industry synopsis, 2021-2034

#### **CHAPTER 3 INDUSTRY INSIGHTS**

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
  - 3.6.1 Growth drivers
    - 3.6.1.1 Extensive usage of the product in automotive and marine sectors
    - 3.6.1.2 Increasing demand for the product in other end-use industries
  - 3.6.2 Industry pitfalls & challenges
    - 3.6.2.1 Availability of substitute product
    - 3.6.2.2 High product cost

3.7 Growth potential analysis

3.8 Porter's analysis

3.9 PESTEL analysis

## **CHAPTER 4 COMPETITIVE LANDSCAPE, 2024**

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive positioning matrix

4.4 Strategic outlook matrix

## **CHAPTER 5 MARKET ESTIMATES & FORECAST, BY NATURE, 2021-2034 (USD MILLION) (KILO TONS)**

5.1 Key trends

5.2 Organic

5.3 Conventional

## **CHAPTER 6 MARKET ESTIMATES & FORECAST, BY EXTRACTION PROCESS, 2021-2034 (USD MILLION) (KILO TONS)**

6.1 Key trends

6.2 Solvent extraction

6.3 Cold-pressed

## **CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD MILLION) (KILO TONS)**

7.1 Key trends

7.2 Cosmetics and personal care

7.3 Food and beverages

7.4 Pharmaceuticals

7.5 Others (aromatherapy, etc.)

## **CHAPTER 8 MARKET ESTIMATES & FORECAST, BY PACKAGING, 2021-2034 (USD MILLION) (KILO TONS)**

8.1 Key trends

8.2 Plastic bottles

8.3 Glass bottles

8.4 Other (plastic pouch, aluminum can)

## **CHAPTER 9 MARKET ESTIMATES & FORECAST, BY DISTRIBUTION CHANNEL, 2021-2034 (USD MILLION) (KILO TONS)**

9.1 Key trends

9.2 Direct sales

9.3 Retail stores

9.4 Online retail

9.5 Other (pharmacies and health stores)

## **CHAPTER 10 MARKET ESTIMATES & FORECAST, BY REGION, 2021-2034 (USD BILLION) (KILO TONS)**

10.1 Key trends

10.2 North America

10.2.1 U.S.

10.2.2 Canada

10.3 Europe

10.3.1 UK

10.3.2 Germany

10.3.3 France

10.3.4 Italy

10.3.5 Spain

10.3.6 Russia

10.4 Asia Pacific

10.4.1 China

10.4.2 India

10.4.3 Japan

10.4.4 South Korea

10.4.5 Australia

10.5 Latin America

10.5.1 Brazil

10.5.2 Mexico

10.6 MEA

10.6.1 South Africa

10.6.2 Saudi Arabia

10.6.3 UAE

## **CHAPTER 11 COMPANY PROFILES**

- 11.1 Herboil Chem
- 11.2 The Kerfoot Group Limited
- 11.3 CocoJoJo
- 11.4 Akoma Skincare
- 11.5 H&B OIL CENTER COMPANY
- 11.6 Cyrus Enterprises
- 11.7 Organic Pure Oil
- 11.8 K.K ENTERPRISERS
- 11.9 AU NATURAL ORGANICS
- 11.10 Leven Rose

## I would like to order

Product name: Apple Seed Oil Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

Product link: <https://marketpublishers.com/r/AF40CB4210D4EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF40CB4210D4EN.html>