

# Ambulance Stretchers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 – 2034

<https://marketpublishers.com/r/A8DF9FEE857DEN.html>

Date: January 2025

Pages: 130

Price: US\$ 4,850.00 (Single User License)

ID: A8DF9FEE857DEN

## Abstracts

The Global Ambulance Stretchers Market, valued at USD 2.3 billion in 2024, is poised to grow at a CAGR of 3.6% from 2025 to 2034. The rise in medical emergencies, technological advancements in stretcher design, increased investment in emergency management infrastructure, and the rapid expansion of ambulatory care services are key factors fueling this growth. These trends underscore the growing importance of efficient and reliable patient transport systems, particularly in life-threatening scenarios.

Ambulance stretchers are a cornerstone of pre-hospital care, enabling quick and safe patient transport during road accidents, cardiac emergencies, and natural disasters. Furthermore, the increasing frequency of workplace injuries and traffic incidents worldwide is driving demand for innovative stretcher solutions tailored to diverse healthcare needs. As healthcare systems worldwide continue to evolve, the demand for cutting-edge ambulance stretchers is expected to rise, aligning with the global push for improved patient outcomes and faster response times.

In terms of product segmentation, the market is divided into emergency stretchers and transport stretchers, with emergency stretchers holding a significant 57.4% market share in 2024. This dominance is largely due to the critical role these stretchers play in pre-hospital and emergency medical services. Specifically designed for use in critical situations, emergency stretchers facilitate swift and safe patient transport during road accidents, cardiac arrests, and natural disasters. The growing number of road traffic accidents and workplace injuries is also driving increased adoption of these stretchers, highlighting their essential role in emergency response systems worldwide.

The market is further segmented by technology into manual stretchers, electric-powered

stretchers, and pneumatic stretchers. Among these, manual stretchers led the market with a 52.8% share in 2024. Their cost-effectiveness and affordability make them particularly popular in low-resource healthcare settings and developing countries. Unlike electric-powered or pneumatic alternatives, manual stretchers do not require batteries, motors, or other complex systems, resulting in lower maintenance costs and making them a preferred choice for budget-conscious medical providers.

The United States remains a major contributor to the ambulance stretchers market, generating USD 857.3 million in revenue in 2024. The robust emergency medical services system in the country, coupled with a high incidence of medical emergencies, drives the demand for these stretchers. With a vast number of ambulances and healthcare providers relying on stretchers for both emergency and routine patient transport, the US market continues to thrive as a hub for advanced medical technologies and infrastructure.

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