

Alpha-1 Antitrypsin Deficiency Disease Treatment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 – 2032

<https://marketpublishers.com/r/A8801A307774EN.html>

Date: October 2024

Pages: 114

Price: US\$ 4,365.00 (Single User License)

ID: A8801A307774EN

Abstracts

The Global Alpha-1 Antitrypsin Deficiency Disease Treatment Market was valued at USD 2.6 billion in 2023 and is expected to grow at a CAGR of 10.1% between 2024 and 2032. This growth is fueled by the rising prevalence of AATD-related respiratory and liver conditions, increased awareness, enhanced screening programs, and advancements in diagnostic and therapeutic options. A significant driver of the market expansion is the increasing incidence of chronic obstructive pulmonary disease (COPD), liver cirrhosis, and other complications associated with AATD. As the number of individuals affected by these conditions grows, so does the demand for effective treatment options. The market is also benefiting from greater awareness efforts and the development of cutting-edge treatments that improve patient outcomes.

In terms of treatment types, the market is segmented into medications, therapies, and surgical interventions. The medication segment, which includes alpha-1 proteinase inhibitors, bronchodilators, and corticosteroids, dominated the market in 2023, accounting for USD 1.9 billion. Medications play a crucial role in managing symptoms and preventing the progression of lung diseases like emphysema and COPD in patients with AATD. The market is further categorized by route of administration, with the parenteral route holding a significant share of 58.1% in 2023. Parenteral administration is important for delivering medications directly into the bloodstream, ensuring rapid absorption and effectiveness—essential for patients needing immediate therapeutic relief.

Geographically, North America is expected to be a key contributor to the market growth, with a projected CAGR of 9.8% through 2032. The region's growth is primarily driven by advancements in therapeutic interventions and a high prevalence of AATD. The

aging population in the U.S., which is more prone to AATD-related conditions, further propels the demand for advanced treatments

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