

Aircraft Sensors Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

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Abstracts

The Global Aircraft Sensors Market was valued at USD 5.38 billion in 2024 and is estimated to grow at a CAGR of 4.2% to reach USD 8.04 billion by 2034. A major force behind this expansion is the aviation industry's increasing focus on improving fuel efficiency, which has led to higher demand for innovative and reliable sensor technologies. These sensors play a critical role in optimizing aircraft performance, enhancing safety, and supporting advanced systems used in both commercial and military aviation. However, geopolitical tensions and trade restrictions, including tariffs on aircraft sensor components, have caused significant supply chain disruptions. These disruptions have driven up manufacturing costs and strained profit margins for many sensor producers, while also leading to delays in aircraft deliveries.

Tariffs imposed in recent years particularly impacted North American manufacturers, prompting some companies to shift operations back domestically. Meanwhile, European suppliers were forced to reevaluate and restructure their supply chains, creating short-term inefficiencies. On the other hand, manufacturers in Asia developed local capabilities to reduce reliance on imports, signaling a global trend toward regionalizing production. Although reshoring helped stabilize some aspects of the supply chain, the overall market experienced slower uptake in certain sensor technologies, especially those used in unmanned systems.

In contrast, demand for sensors has surged in rapidly growing segments such as unmanned aerial vehicles (UAVs) and electric vertical takeoff and landing (eVTOL) aircraft. These platforms require highly specialized sensors for navigation, obstacle avoidance, and operational safety. As these technologies become more prevalent, particularly in urban and commercial use cases, the need for ultra-reliable and energy-efficient sensors will continue to rise. Furthermore, increasing levels of automation and

integration of artificial intelligence are pushing manufacturers to develop more sophisticated sensor systems that can support autonomous functions and real-time decision-making.

Another major growth driver lies in the implementation of predictive maintenance programs by airlines and maintenance providers. These programs rely on IoT-enabled sensors to monitor aircraft systems in real time, detecting early signs of wear and tear. This approach significantly reduces unexpected maintenance events and extends aircraft service life. Sensors that measure vibration, sound, and corrosion are particularly useful in monitoring older fleets. These technologies are enabling a shift from reactive to proactive maintenance, boosting demand in the aftermarket segment.

Meanwhile, defense budgets worldwide continue to rise, fueling demand for rugged, high-performance sensors suitable for next-generation aircraft. Military aircraft depend on advanced technologies such as radar, electronic warfare, and thermal imaging sensors that must operate in extreme conditions. Increased investments in stealth technologies and drone capabilities are accelerating sensor innovation in the defense sector, making it one of the fastest-growing areas within the broader aircraft sensors market.

To maintain competitiveness, manufacturers are prioritizing research and development in lightweight, energy-efficient sensor technologies tailored for fuel-efficient aircraft and autonomous platforms. The development of MEMS and LiDAR-based systems is gaining momentum as companies aim to meet the needs of UAVs and automated flight. Enhancing predictive maintenance capabilities using AI-powered IoT sensors is also becoming a central focus, especially for fleets approaching the end of their operational lifespan.

In 2024, the fixed-wing aircraft sensor segment accounted for USD 4.8 billion of the total market value. These aircraft dominate global demand due to their extensive use across both commercial and military applications. Sensors in this category are essential for flight control, engine monitoring, and fuel management. With the introduction of more technologically advanced aircraft, the adoption of lightweight, data-driven sensors has accelerated. Additionally, the growing use of high-endurance UAVs in surveillance and military operations has further amplified the need for high-performance sensor systems.

Pressure sensors, which are vital for maintaining cabin pressure, engine performance, and hydraulic system integrity, represented the largest share by sensor type with a valuation of USD 979.9 million in 2024. These sensors are a staple in aviation due to

their wide application across all aircraft types. Technological advancements have made these components smaller, more durable, and more power-efficient, contributing to their expanding role in modern aircraft systems.

On the end-user front, the OEM segment led the market in 2024 with a value of USD 3.42 billion. These original equipment manufacturers are responsible for integrating high-reliability sensors into newly developed aircraft systems. They focus on engine diagnostics, avionics, and advanced flight control sensors. However, challenges such as certification delays and raw material shortages continue to impact their operational efficiency.

Regionally, the United States dominated the aircraft sensors market with a valuation of USD 1.85 billion in 2024. The country's leadership in aerospace innovation, driven by robust manufacturing capabilities and significant defense investments, ensures strong demand for cutting-edge sensors. Regulatory frameworks also encourage continuous improvement in safety and predictive maintenance technologies, contributing to overall market growth.

The competitive landscape remains intense, with leading companies holding a combined 48.5% market share. These firms are channeling resources into developing AI-enhanced, customizable, and eco-friendly sensor solutions, aligning with both market demand and evolving regulatory standards. Their strategies include forming alliances, adopting digital manufacturing processes, and diversifying their product lines to support various aircraft platforms, from traditional jets to emerging autonomous aerial systems.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market scope and definitions
- 1.2 Research design
 - 1.2.1 Research approach
 - 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
 - 1.3.1 Base year calculation
 - 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
 - 1.5.1 Primary sources
 - 1.5.2 Data mining sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Industry 360° synopsis

CHAPTER 3 INDUSTRY INSIGHTS

- 3.1 Industry ecosystem analysis
- 3.2 Trump administration tariffs analysis
 - 3.2.1 Impact on trade
 - 3.2.1.1 Trade volume disruptions
 - 3.2.1.2 Retaliatory measures
 - 3.2.2 Impact on the industry
 - 3.2.2.1 Supply-side impact
 - 3.2.2.1.1 Price volatility
 - 3.2.2.1.2 Supply chain restructuring
 - 3.2.2.1.3 Production cost implications
 - 3.2.2.2 Demand-side impact
 - 3.2.2.2.1 Price transmission to end markets
 - 3.2.2.2.2 Market share dynamics
 - 3.2.2.2.3 Consumer response patterns
 - 3.2.3 Key companies impacted
 - 3.2.4 Strategic industry responses
 - 3.2.4.1 Supply chain reconfiguration

- 3.2.4.2 Pricing and product strategies
- 3.2.4.3 Policy engagement
- 3.2.5 Outlook and future considerations
- 3.3 Industry impact forces
 - 3.3.1 Growth drivers
 - 3.3.1.1 Increasing demand for fuel-efficient aircraft
 - 3.3.1.2 Growth of unmanned aerial vehicles (UAVs) and eVTOLs
 - 3.3.1.3 Rising adoption of predictive maintenance
 - 3.3.1.4 Military modernization and space exploration
 - 3.3.2 Industry pitfalls and challenges
 - 3.3.2.1 High R&D costs
 - 3.3.2.2 Stringent certification delays
- 3.4 Growth potential analysis
- 3.5 Regulatory landscape
- 3.6 Technology landscape
- 3.7 Future market trends
- 3.8 Gap analysis
- 3.9 Porter's analysis
- 3.10 PESTEL analysis

CHAPTER 4 COMPETITIVE LANDSCAPE, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive analysis of major market players
- 4.4 Competitive positioning matrix
- 4.5 Strategy dashboard

CHAPTER 5 MARKET ESTIMATES & FORECAST, BY AIRCRAFT TYPE, 2021-2034 (USD MILLION & THOUSAND UNITS)

- 5.1 Key trends
- 5.2 Fixed-wing
- 5.3 Rotary-wing

CHAPTER 6 MARKET ESTIMATES & FORECAST, BY SENSOR TYPE, 2021-2034 (USD MILLION & THOUSAND UNITS)

- 6.1 Key trends

- 6.2 Pressure sensors
- 6.3 Temperature sensors
- 6.4 Force sensors
- 6.5 Torque sensors
- 6.6 Speed sensors
- 6.7 Position & displacement sensors
- 6.8 Level sensors
- 6.9 Proximity sensors
- 6.10 Flow sensors
- 6.11 Optical sensors
- 6.12 Motion sensors
- 6.13 Radar sensors
- 6.14 Gps sensors
- 6.15 Others

CHAPTER 7 MARKET ESTIMATES & FORECAST, BY END USE, 2021-2034 (USD MILLION & THOUSAND UNITS)

- 7.1 Key trends
- 7.2 OEMs
- 7.3 Aftermarket
- 7.4 Defense & space agencies

CHAPTER 8 MARKET ESTIMATES AND FORECAST, BY REGION, 2021 – 2034 (USD MILLION & THOUSAND UNITS)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 France
 - 8.3.4 Spain
 - 8.3.5 Italy
 - 8.3.6 Netherlands
- 8.4 Asia Pacific
 - 8.4.1 China

- 8.4.2 India
- 8.4.3 Japan
- 8.4.4 Australia
- 8.4.5 South Korea
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
 - 8.5.3 Argentina
- 8.6 Middle East and Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 South Africa
 - 8.6.3 UAE

CHAPTER 9 COMPANY PROFILES

- 9.1 Honeywell International Inc.
- 9.2 Safran S.A.
- 9.3 Thales
- 9.4 TE Connectivity
- 9.5 Collins Aerospace
- 9.6 RTX
- 9.7 Meggitt PLC.
- 9.8 AMETEK.Inc.
- 9.9 Curtiss-Wright Corporation
- 9.10 L3Harris Technologies, Inc.
- 9.11 Saywell International
- 9.12 Garmin Ltd.
- 9.13 HBK, Inc
- 9.14 PCB Piezotronics
- 9.15 Kistler Group
- 9.16 Bosch Sensortec GmbH
- 9.17 Eaton
- 9.18 Baker Hughes Company
- 9.19 Humanetics

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