

Metalworking Machinery Markets in the World to 2018

- Market Size, Trends, and Forecasts

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Abstracts

The expansion of the global metalworking machinery industry is forecast to reach 4.5% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 5.6%. Currently, machining centres account for 23.2% of the global demand while the remaining market share is divided between machine tools for forging, die-stamping and bending metal (19.0%), lathes for removing metal (13.1%), metal grinding machines (6.1%), metal milling and boring machines (4.8%), metal drilling machines (2.3%), metal sawing and cutting-off machines (2.0%), single/multistation transfer machines (1.7%), metal sharpening machines (1.2%), metal lapping and honing machines (1.1%), metal tapping and threading machines (0.4%), metal broaching machines (0.4%), metal slotting and shaping machines (0.2%), other metalworking machinery (8.3%) and parts and accessories for metalworking machine tools (16.1%).

China, Germany, Japan, South Korea and the United States represent the largest metalworking machinery markets while the strongest annual growth is forecast to occur in Bangladesh (21.7%), the United States (14.1%), Bolivia (10.0%), Thailand (9.1%) and Vietnam (8.6%).

This industry report package offers the most up-to-date market data on the actual market situation, trends, and future outlook for metalworking machinery in the world. Along with a global metalworking machinery market report the package includes country reports from the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Bangladesh, Belgium, Bolivia, Bulgaria, Canada, Chile, China, Colombia, Czech Republic, Denmark, Ecuador, Egypt, Estonia, Finland, France, Georgia, Germany, Ghana, Greece, Hungary, India, Indonesia, Iran, Ireland, Italy, Japan, Jordan, Kazakhstan, Kyrgyzstan, Latvia, Lithuania,

Macedonia, Malaysia, Mexico, Moldova, Morocco, Netherlands, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Romania, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Thailand, Turkey, Ukraine, United Kingdom, United States, Vietnam

The reports include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other people looking for key industry data in readily accessible and clearly presented tables and graphs.

The latest market data for this research include:

Overall metalworking machinery market size, 2007-2018

Metalworking machinery market size by product segment, 2007-2018

Growth rates of the overall metalworking machinery market and different product segments, 2007-2018

Shares of different product segments of the overall metalworking machinery market, 2007, 2013 and 2018

Market Potential Rates of the overall metalworking machinery market and different product segments

The product segments discussed in the data reports include:

Machining centres

Single/multistation transfer machines

Lathes for removing metal

Metal drilling machines

Metal milling and boring machines

Metal tapping and threading machines

Metal grinding machines

Metal sharpening machines

Metal lapping and honing machines

Other metal finishing machine tools

Metal slotting and shaping machines

Metal broaching machines

Metal sawing and cutting-off machines

Other metal shaping machines

Machine tools for forging, die-stamping and bending metal

Other machine tools for working metals

Parts and accessories for metalworking machine tools

The reports help answering the following questions:

What is the current size of the metalworking machinery market in the world and in different countries?

How is the metalworking machinery market divided into different product segments?

How are the overall market and different product segments growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?

Among the key reasons to purchase include the following:

Gain an outlook of the historic development, current market situation, trends, and future outlook of the metalworking machinery market in the world to 2018

Track industry trends and identify market opportunities

Plan and develop marketing, market-entry, market expansion, and other business strategies by identifying the key market trends and prospects

Save time and money with the readily accessible key market data included in the report. The market data is clearly presented and can be easily incorporated into presentations, internal reports, etc.

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About

Global demand for metalworking machinery is forecast to expand 4.5% p.a. between 2014 and 2018. Bangladesh, China, Germany, Japan and the United States are considered the highest potential markets in the coming years.

According to recently published research conducted by a leading international market research company, Global Research & Data Services, the expansion of the global metalworking machinery industry is forecast to reach 4.5% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 5.6%. Currently, machining centres account for 23.2% of the global demand while the remaining market share is divided between machine tools for forging, die-stamping and bending metal (19.0%), lathes for removing metal (13.1%), metal grinding machines (6.1%), metal milling and boring machines (4.8%), metal drilling machines (2.3%), metal sawing and cutting-off machines (2.0%), single/multistation transfer machines (1.7%), metal sharpening machines (1.2%), metal lapping and honing machines (1.1%), metal tapping and threading machines (0.4%), metal broaching machines (0.4%), metal slotting and shaping machines (0.2%), other metalworking machinery (8.3%) and parts and accessories for metalworking machine tools (16.1%).

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Based on in-house analysis and an advanced model which takes into consideration the actual market size, trends, forecast market growth, and changes in the market environment, Global Research and Data Services calculates the Market Potential Rates, the predicted market potential of the country in the coming years. The larger the Market Potential Rate, the more potential the market has in the coming years; and conversely, the smaller the rate, the less potential the market is considered to have in the future. Based on these Market Potential Rates, the top 20 highest potential metalworking machinery markets in the coming years are:

The market information is based on new industry data reports recently published by Global Research & Data Services. The reports offer the most up-to-date market data on the actual market situation, trends, and future outlook for metalworking machinery in the world and individually for the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Bangladesh, Belgium, Bolivia, Bulgaria, Canada, Chile, China, Colombia, Czech Republic, Denmark, Ecuador, Egypt, Estonia, Finland, France, Georgia, Germany, Ghana, Greece, Hungary, India, Indonesia, Iran, Ireland, Italy, Japan, Jordan, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Macedonia, Malaysia, Mexico, Moldova, Morocco, Netherlands, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Romania, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Thailand, Turkey, Ukraine, United Kingdom, United States, Vietnam

The reports include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other people looking for key industry data in readily accessible and clearly presented tables and graphs.

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