

Medical Device Markets in the World to 2020 - Market Size, Development, and Forecasts

<https://marketpublishers.com/r/M3D95D444DCEN.html>

Date: July 2016

Pages: 4550

Price: US\$ 18,823.00 (Single User License)

ID: M3D95D444DCEN

Abstracts

The expansion of the global medical device industry is forecast to reach 2.8% p.a. in the coming years. Between 2009 and 2015 the market increased with an average annual growth of 4.4%. Currently, electro-diagnostic equipment accounts for 11.9% of the global demand while the remaining market share is divided between catheters, cannulae and needles (10.7%), medical and dental X-ray equipment (8.2%), artificial joints (3.7%), therapeutic respiration equipment (3.3%), massage and psychological aptitude-test equipment (2.3%), dental instruments and appliances (2.2%), ophthalmic instruments and appliances (2.2%), pacemakers for stimulating heart muscles (2.2%), medical furniture (2.1%), syringes (2.1%), computed tomography equipment (1.9%), hearing aids (1.8%), dental fittings (1.4%), tubular metal needles and needles for sutures (1.2%), breathing appliances and gas masks (0.7%), surgical, medical and laboratory sterilizers (0.5%), alpha, beta and gamma radiation equipment (0.2%), ultra-violet and infra-red ray equipment (0.2%) and other medical devices and their parts and accessories (40.9%).

China, Germany, Italy, Japan and the United States represent the largest medical device markets while the strongest annual growth is forecast to occur in Ethiopia (10.0%), Sri Lanka (9.2%), India (7.6%), China (7.3%) and Ecuador (6.7%).

The report package Medical Device Markets in the World to 2020 - Market Size, Development, and Forecasts offers the most up-to-date industry data on the actual market situation, and future outlook for medical devices in the world. Along with a global medical device market report the package includes country reports from the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Bangladesh, Belgium, Bolivia,

Bulgaria, Canada, China, Colombia, Cyprus, Czech Republic, Denmark, Ecuador, Egypt, Estonia, Ethiopia, Finland, France, Georgia, Germany, Greece, Hungary, India, Indonesia, Iran, Ireland, Italy, Japan, Jordan, Kazakhstan, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Moldova, Mongolia, Morocco, Nepal, Netherlands, Norway, Oman, Pakistan, Panama, Peru, Philippines, Poland, Portugal, Romania, Senegal, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sweden, Thailand, Turkey, Ukraine, United Kingdom, United States, Vietnam, Yemen

The research includes historic data from 2009 to 2015 and forecasts until 2020 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, consultants, analysts, and other people looking for key industry data in readily accessible documents with clearly presented tables and graphs.

The reports help answer the following questions:

What is the current size of the medical device market in the world and in different countries?

How is the medical device market divided into different product segments?

How are the overall market and different product segments growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?

The latest industry data included in the reports:

Overall medical device market size, 2009-2020

Medical device market size by product segment, 2009-2020

Growth rates of the overall medical device market and different product segments, 2009-2020

Shares of different product segments of the overall medical device market, 2008, 2014 and 2019

Market Potential Rates of the overall medical device market and different product segments

The market data is given for the following product segments:

- Surgical, medical and laboratory sterilizers
- Electro-diagnostic equipment
- Ultra-violet and infra-red ray equipment
- Syringes
- Tubular metal needles and needles for sutures
- Catheters, cannulae and needles
- Dental instruments and appliances
- Ophthalmic instruments and appliances
- Other medical instruments and appliances
- Massage and psychological aptitude-test equipment
- Therapeutic respiration equipment
- Breathing appliances and gas masks
- Artificial joints
- Other orthopaedic and fracture appliances
- Dental fittings
- Other artificial parts of the body
- Hearing aids
- Pacemakers for stimulating heart muscles
- Computed tomography equipment
- Alpha, beta and gamma radiation equipment
- Parts and accessories for radiation equipment
- Medical and dental X-ray equipment
- Medical furniture

Among the key reasons to purchase include the following:

- Gain an outlook of the historic development, current market situation, and future outlook of the medical device market in the world to 2020

- Track industry developments and identify market opportunities

- Plan and develop marketing, market-entry, market expansion, and other

business strategies by identifying the key market opportunities and prospects

Save time and money with the readily accessible key market data included in the reports. The data is clearly presented and can be easily incorporated into presentations and internal reports.

Contents

This industry report package includes a global medical device market report as well as country reports from the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Bangladesh, Belgium, Bolivia, Bulgaria, Canada, China, Colombia, Cyprus, Czech Republic, Denmark, Ecuador, Egypt, Estonia, Ethiopia, Finland, France, Georgia, Germany, Greece, Hungary, India, Indonesia, Iran, Ireland, Italy, Japan, Jordan, Kazakhstan, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Moldova, Mongolia, Morocco, Nepal, Netherlands, Norway, Oman, Pakistan, Panama, Peru, Philippines, Poland, Portugal, Romania, Senegal, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sweden, Thailand, Turkey, Ukraine, United Kingdom, United States, Vietnam, Yemen

Below you can find the table of contents for one of the reports. All the reports have a similar structure and content so that different countries can be easily compared with each other.

1. MARKET FOR MEDICAL DEVICES IN THE COUNTRY IN QUESTION

Overall Market

Market by Type

Surgical, medical and laboratory sterilizers

Electro-diagnostic equipment

Ultra-violet and infra-red ray equipment

Syringes

Tubular metal needles and needles for sutures

Catheters, cannulae and needles

Dental instruments and appliances

Ophthalmic instruments and appliances

Other medical instruments and appliances

Massage and psychological aptitude-test equipment

Therapeutic respiration equipment

Breathing appliances and gas masks

Artificial joints

Other orthopaedic and fracture appliances

Dental fittings

Other artificial parts of the body

Hearing aids

Pacemakers for stimulating heart muscles
Computed tomography equipment
Alpha, beta and gamma radiation equipment
Parts and accessories for radiation equipment
Medical and dental X-ray equipment
Medical furniture

2. FORECASTS AND FUTURE OUTLOOK

Overall Market

Market by Type

Surgical, medical and laboratory sterilizers
Electro-diagnostic equipment
Ultra-violet and infra-red ray equipment
Syringes
Tubular metal needles and needles for sutures
Catheters, cannulae and needles
Dental instruments and appliances
Ophthalmic instruments and appliances
Other medical instruments and appliances
Massage and psychological aptitude-test equipment
Therapeutic respiration equipment
Breathing appliances and gas masks
Artificial joints
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Other artificial parts of the body
Hearing aids
Pacemakers for stimulating heart muscles
Computed tomography equipment
Alpha, beta and gamma radiation equipment
Parts and accessories for radiation equipment
Medical and dental X-ray equipment
Medical furniture

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