

Insulated Cable and Wire Markets in the World to 2020 - Market Size, Development, and Forecasts

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Abstracts

The expansion of the global insulated cable and wire industry is forecast to reach 5.1% p.a. in the coming years. Between 2009 and 2015 the market increased with an average annual growth of 8.6%. Currently, co-axial cable and other co-axial electric conductors account for 7.9% of the global demand while the remaining market share is divided between other electric conductors (less than 80 volts) (43.1%), other electric conductors (80-1000 volts) (28.8%), other electric conductors (over 1000 volts) (6.7%), insulated winding wire of copper (5.7%), other insulated winding wire (1.3%) and optical fibres and cables (6.5%).

China, Germany, Japan, South Korea and the United States represent the largest insulated cable and wire markets while the strongest annual growth is forecast to occur in Cyprus (18.0%), Sri Lanka (9.2%), Philippines (8.7%), the United States (8.4%) and China (6.6%).

The report package Insulated Cable and Wire Markets in the World to 2020 - Market Size, Development, and Forecasts offers the most up-to-date industry data on the actual market situation, and future outlook for insulated cable and wire in the world. Along with a global insulated cable and wire market report the package includes country reports from the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Bangladesh, Belgium, Bolivia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Cyprus, Czech Republic, Denmark, Ecuador, Estonia, Finland, France, Georgia, Germany, Ghana, Greece, Hungary, India, Indonesia, Iran, Ireland, Israel, Italy, Japan, Jordan, Kazakhstan, Kuwait, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Mexico, Mongolia, Nepal, Netherlands, Nigeria, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal,

Romania, Russia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sudan, Sweden, Thailand, Trinidad and Tobago, Turkey, Ukraine, United Kingdom, United States, Vietnam, Yemen

The research includes historic data from 2009 to 2015 and forecasts until 2020 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, consultants, analysts, and other people looking for key industry data in readily accessible documents with clearly presented tables and graphs.

The reports help answer the following questions:

What is the current size of the insulated cable and wire market in the world and in different countries?

How is the insulated cable and wire market divided into different product segments?

How are the overall market and different product segments growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?

The latest industry data included in the reports:

Overall insulated cable and wire market size, 2009-2020

Insulated cable and wire market size by product segment, 2009-2020

Growth rates of the overall insulated cable and wire market and different product segments, 2009-2020

Shares of different product segments of the overall insulated cable and wire market, 2008, 2014 and 2019

Market Potential Rates of the overall insulated cable and wire market and different product segments

The market data is given for the following product segments:

Co-axial cable and other co-axial electric conductors

Other electric conductors (less than 80 volts)

Other electric conductors (80-1000 volts)

Other electric conductors (over 1000 volts)

Insulated winding wire of copper

Other insulated winding wire

Optical fibres and cables

Among the key reasons to purchase include the following:

Gain an outlook of the historic development, current market situation, and future outlook of the insulated cable and wire market in the world to 2020

Track industry developments and identify market opportunities

Plan and develop marketing, market-entry, market expansion, and other business strategies by identifying the key market opportunities and prospects

Save time and money with the readily accessible key market data included in the reports. The data is clearly presented and can be easily incorporated into presentations and internal reports.

Contents

This industry report package includes a global insulated cable and wire market report as well as country reports from the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Bangladesh, Belgium, Bolivia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Cyprus, Czech Republic, Denmark, Ecuador, Estonia, Finland, France, Georgia, Germany, Ghana, Greece, Hungary, India, Indonesia, Iran, Ireland, Israel, Italy, Japan, Jordan, Kazakhstan, Kuwait, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Mexico, Mongolia, Nepal, Netherlands, Nigeria, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Romania, Russia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sudan, Sweden, Thailand, Trinidad and Tobago, Turkey, Ukraine, United Kingdom, United States, Vietnam, Yemen

Below you can find the table of contents for one of the reports. All the reports have a similar structure and content so that different countries can be easily compared with each other.

1. MARKET FOR INSULATED CABLE AND WIRE IN THE COUNTRY IN QUESTION

Overall Market

Market by Type

- Co-axial cable and other co-axial electric conductors

- Other electric conductors (less than 80 volts)

- Other electric conductors (80-1000 volts)

- Other electric conductors (over 1000 volts)

- Insulated winding wire of copper

- Other insulated winding wire

- Optical fibres and cables

2. FORECASTS AND FUTURE OUTLOOK

Overall Market

Market by Type

- Co-axial cable and other co-axial electric conductors

- Other electric conductors (less than 80 volts)

- Other electric conductors (80-1000 volts)

- Other electric conductors (over 1000 volts)

Insulated winding wire of copper
Other insulated winding wire
Optical fibres and cables

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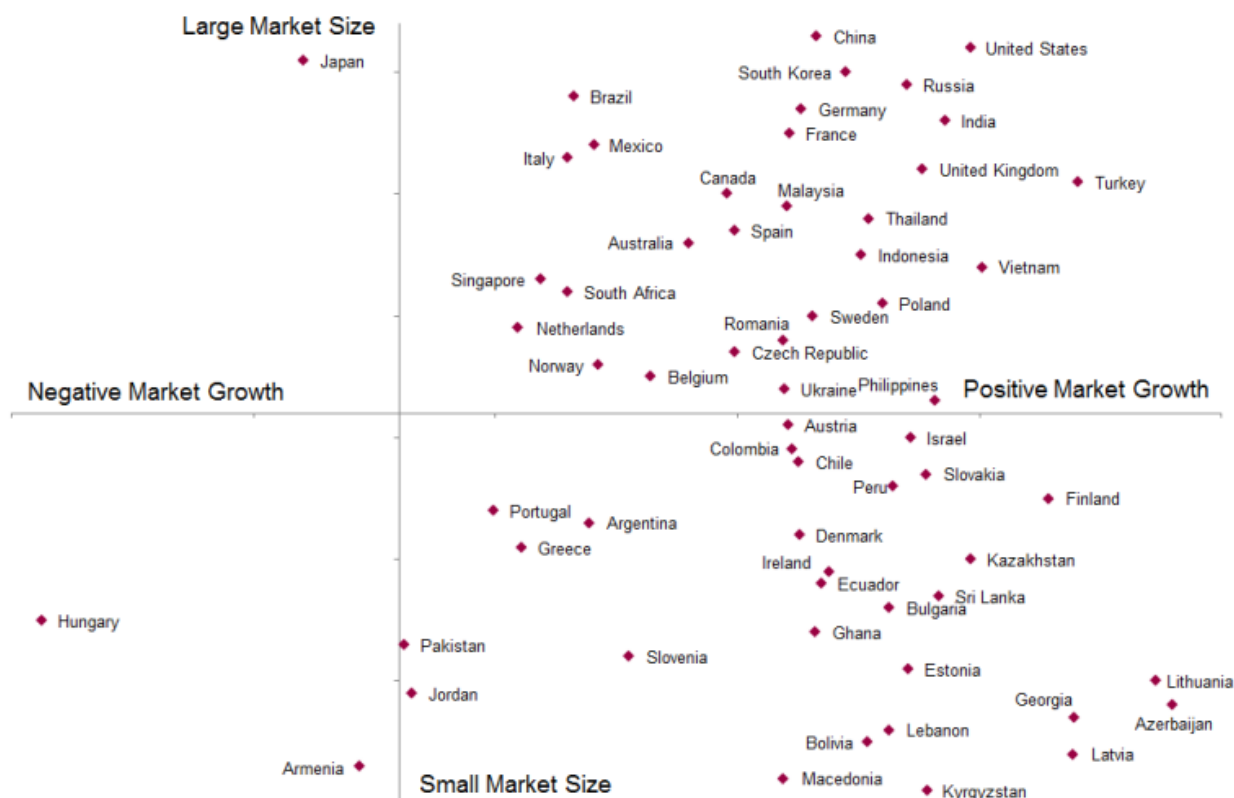
About

Global demand for insulated cable and wire is forecast to expand 8.3% p.a. between 2014 - 2018. Azerbaijan, China, Lithuania, Turkey, and the United States are considered the highest potential markets in the coming years.

According to recently published research conducted by a leading international market research company, Global Research & Data Services, the expansion of the global insulated cable and wire industry is forecast to reach 8.3% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 9.5%. Currently, electric conductors (< 80 volts) account for 39.1% of the global demand while the remaining market share is divided between electric conductors (80-1000 volts) (31.5%), co-axial cable and co-axial electric conductors (8.4%), electric conductors (>1000 volts) (7.0%), insulated winding wire of copper (6.9%), optical fibre cables (5.7%), and other insulated winding wire (1.4%).

China, Japan, Russia, South Korea, and the United States represent the largest insulated cable and wire markets while the strongest annual growth is forecast to occur in Azerbaijan (16.0%), Lithuania (15.7%), Turkey (14.0%), Georgia (13.9%), and Latvia (13.9%).

Insulated cable and wire market size compared to market growth in different countries



Based on in-house analysis and an advanced model which takes into consideration the actual market size, trends, forecast market growth, and changes in the market environment, Global Research and Data Services calculates the Market Potential Rates, the predicted market potential of the country in the coming years. The larger the Market Potential Rate, the more potential the market has in the coming years; and conversely, the smaller the rate, the less potential the market is considered to have in the future. Based on these Market Potential Rates, the top 20 highest potential insulated cable and wire markets in the coming years are:

Ranking	Country	Market Potential Rate
1.	China	1.08
2.	United States	0.23
3.	Azerbaijan	0.16
4.	Turkey	0.16
5.	Lithuania	0.16
6.	India	0.16
7.	South Korea	0.16
8.	Russia	0.15
9.	Georgia	0.14
10.	Latvia	0.14
11.	Finland	0.14
12.	Vietnam	0.13
13.	United Kingdom	0.13
14.	Germany	0.13
15.	Kazakhstan	0.12
16.	France	0.12
17.	Philippines	0.12
18.	Sri Lanka	0.11
19.	Slovakia	0.11
20.	Thailand	0.11

The leading players on the global insulated cable and wire market are considered to be companies like ACCELINK TECHNOLOGIES CO.,LTD, Allwin Telecommunication Co., Ltd., Amphenol Interconnect Products Corporation, Andrew Ltd., Asahi Best Base Sdn. Bhd., Aws Electronics Group Ltd., Baosheng Sci & Tech Innovation Co., Ltd., bedea Berkenhoff & Drebes GmbH, Belden Inc., Browave Corp, Brugg Kabel AG, CommScope, Conec - Elektronische Bauelemente GmbH, Cords Cable Industries Ltd., Corning Cable Systems, DEHN + SÖHNE GmbH + Co. KG, Delton Cables Ltd, Draka Cable, ept GmbH, Essex Germany GmbH, FCT electronic GmbH, Franz Binder GmbH & Co Elektrische Bauelemente Kommanditgesellschaft, Friedrich Lütze GmbH, FTS USA LLC, General Cable, Geyer AG, Golden Bridge Electech Inc., HARTING Electric GmbH & Co. KG, Hayat Communications Co KSCC, Hengtong Optic-Electric Co Ltd, Hengxin Technology Ltd., INTEG Integrationsbetrieb für Behinderte Gesellschaft mit beschränkter Haftung, International Wire Group-High Performance Conductors, IPG Laser GmbH, IWABUCHI CORPORATION, Japan Radio Co., Ltd., JDS Uniphase Canada LTD, Jiang Su Etern Co Ltd, Jiangsu Tongding Optic, Kabelindo Murni Tbk PT, Lapp Group USA, LS Cable & System Ltd, LTK Electric Wire (Huizhou) Limited, M Optic, Marine Electrical Products, Middle East Specialized Cables Co., MRV

Communications, Inc., Nexans, Odeskabel' PAT, Optical Cable Corporation, PartnerTech AB, Power Technologies Limited, Preformed Line Products Company, Prysmian Cables & Systems Ltd., PT KMI Wire and Cable Tbk, PT Sumi Indo Kabel Tbk, Radiall SA, Rapac Communication & Infrastructure Ltd, Riyadh Cables Group of Companies Co Ltd, Rudolf Zimmermann GmbH, SAB Bröckskes GmbH & Co. KG, SEIDEL Elektronik GmbH Nfg. KG, SEIKOH GIKEN Co., Ltd., Shenzhen Keybridge Communications Co Ltd, Shenzhen SDG Information Co., Ltd., Sichuan Huiyuan Optical Communications, Space Shuttle Hi-Tech Co., Ltd., STOCKO Contact GmbH & Co. KG, Superior Essex Inc, Suzhou New Sea Union Tlcm Tchnlgy Co Ltd, Südkabel GmbH, Taihan Electric Wire Co Ltd, Tianjin Xinmao Science&Tech. Co., Ltd., Times Fiber Communications, Inc., TKH Group NV, Trigiant Group Ltd, W. L. Gore & Associates GmbH, Walsin Lihwa Corporation, Vecima Networks Inc, Viet-Han Corporation, Vindhya Telelink Ltd, Wire Rope Works Inc, and Voksel Electric Tbk PT.

The market information is based on new industry data reports recently published by Global Research & Data Services. The reports offer the most up-to-date market data on the actual market situation, trends, leading companies, and future outlook for insulated cable and wire in the world and individually for the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Belgium, Bolivia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Czech Republic, Denmark, Ecuador, Estonia, Finland, France, Georgia, Germany, Ghana, Greece, Hungary, India, Indonesia, Ireland, Israel, Italy, Japan, Jordan, Kazakhstan, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Mexico, Netherlands, Norway, Pakistan, Peru, Philippines, Poland, Portugal, Romania, Russia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sweden, Thailand, Turkey, Ukraine, United Kingdom, United States, Vietnam

The reports include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other industry professionals looking for key market insights in readily accessible and clearly presented tables and graphs.

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