

Global Turbine Market to 2018 - Market Size, Trends, and Forecasts

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Abstracts

The industry data report Global Turbine Market to 2018 - Market Size, Trends, and Forecasts offers the most up-to-date market data on the actual market situation, trends and future outlook for turbines in the world. This research includes historic market data from 2007 to 2013 and forecasts until 2018 which makes the report an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other people looking for key industry data in readily accessible and clearly presented tables and graphs.

The latest market data for this research include:

Overall turbine market size in the world, 2007-2018

Gas turbine market size in the world, 2007-2018

Hydraulic turbine and water wheel market size in the world, 2007-2018

Steam and vapour turbine market size in the world, 2007-2018

Growth rates of the overall turbine market and different product segments in the world, 2007-2018

Shares of different product segments of the overall turbine market in the world, 2007, 2013 and 2018

Market Potential Rates of the overall turbine market and different product segments in the world

The product segments analyzed in this data report include:

Gas turbines
Hydraulic turbines and water wheels
Steam and vapour turbines

The report answers the following questions:

What is the current size of the global turbine market?

How is the turbine market divided into different product segments?

How are the overall market and different product segments growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?

Among the key reasons to purchase include the following:

Gain an outlook of the historic development, current market situation, trends, and future outlook of the global turbine market to 2018

Track industry trends and identify market opportunities

Plan and develop marketing, market-entry, market expansion, and other business strategies by identifying the key market trends and prospects

Save time and money with the readily accessible key market data included in the report. The market data is clearly presented and can be easily incorporated into presentations, internal reports, etc.

The industry data report is produced utilizing the standard methodology of Global Research & Data Services by applying, analyzing, and combining a wide range of sources and in-house analysis.

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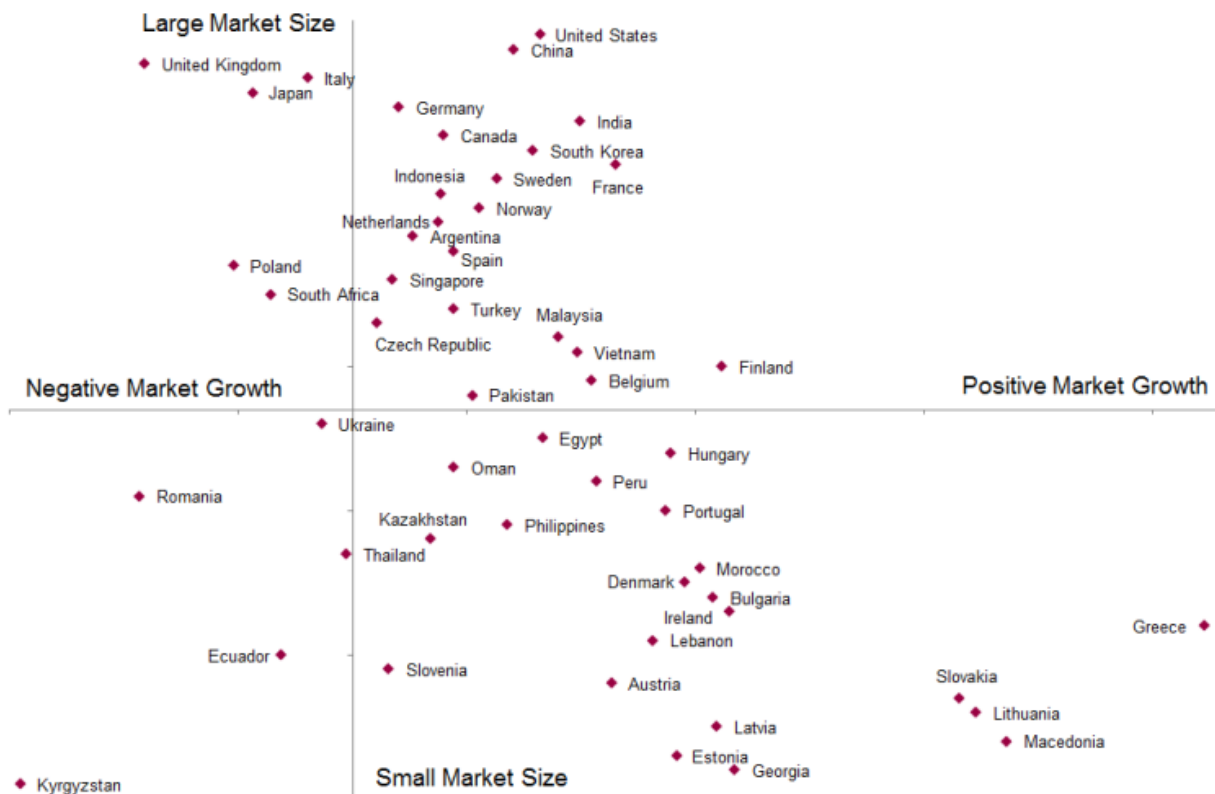
About

Global demand for turbines is forecast to expand 5.1% p.a. between 2014 – 2018. China, Greece, Lithuania, Macedonia, and the United States are considered the highest potential markets in the coming years.

According to recently published research conducted by a leading international market research company, Global Research & Data Services, the expansion of the global turbine industry is forecast to reach 5.1% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 5.1%. Currently, gas turbines account for 69.9% of the global demand while the remaining market share is divided between steam and vapour turbines (25.3%), and hydraulic turbines and water wheels (4.9%).

China, Italy, Japan, the United Kingdom, and the United States represent the largest turbine markets while the strongest annual growth is forecast to occur in Greece (37.3%), Macedonia (28.6%), Lithuania (27.3%), Slovakia (26.6%), and Georgia (16.7%).

Turbine market size compared to market growth in different countries



Based on in-house analysis and an advanced model which takes into consideration the actual market size, trends, forecast market growth, and changes in the market environment, Global Research and Data Services calculates the Market Potential Rates, the predicted market potential of the country in the coming years. The larger the Market Potential Rate, the more potential the market has in the coming years; and conversely, the smaller the rate, the less potential the market is considered to have in the future. Based on these Market Potential Rates, the top 20 highest potential turbine markets in the coming years are:

Ranking	Country	Market Potential Rate
1.	United States	0.52
2.	Greece	0.37
3.	China	0.36
4.	Macedonia	0.29
5.	Lithuania	0.27
6.	Slovakia	0.27
7.	India	0.17
8.	Finland	0.17
9.	Georgia	0.17
10.	Ireland	0.17
11.	Latvia	0.16
12.	Bulgaria	0.16
13.	Morocco	0.15
14.	France	0.15
15.	Denmark	0.15
16.	Hungary	0.15
17.	Estonia	0.14
18.	Portugal	0.14
19.	Lebanon	0.13
20.	South Korea	0.12

The leading players on the global turbine market are considered to be companies like ABB, ACTOM (Pty) Ltd, Alstom, Andritz, Babcock & Wilcox Co, Beijing BEIZHONG Steam Turbine Generator Co., Ltd., Bharat Heavy Electricals Limited, China High Speed Transmission Equip Grp, China Huadian Engineering Co Ltd, China Ming Yang Wind Power Group Ltd, Chongqing Water Turbine Works Co., Ltd., Constar Joint Stock Company, Crevet Pipelines, Cummins Inc., Dimitrovgradkhimmash Oao, Dresser-Rand Group Inc., Elets gidroagregat Oao, Energomash (Sysert) Uralgidromash Zao, Gamesa

Corporacion Tecnologica SA, GE, Gms Neftemash Oao, Hangzhou Steam Turbine Co., Ltd., Harbin, Honda Siel Power Products Limited, Howmet Castings & Services, Inc. - Whitehall Casting, IHI Corporation, Izhneftemash Oao, Jiangsu Jixin Wind Energy Technology, Jiar Travelware Co Ltd, Kaluzhskiy turbinnyi zavod OAO, Kryvoriz'kyi turbinnyi zavod Konstar PAT, Leningradskiy Metallurgical Plant Joint Stock Company, MAN Diesel & Turbo, Mitsubishi Heavy Industries, Ltd., Nanjing Turbine&Electric Machinery(Group) Co.,Ltd., Nordex SE, Northrop Grumman Marine Systems, NPO Iskra OAO (P), Powerica Ltd, Shanghai Dianqi Power Station Equipment Co.,Ltd, Shanghai Electric Group Company Limited, Siemens, Sinovel Wind Group Company Limited, Solar Turbines Inc, Suzlon Energy Limited, Turbine Engine Components Technologies Corp., Turbo Energy Limited, Turboatom VAT, Tuthill Corporation, Vestas, Wolong Electric Group Co., Ltd., Woodward Inc, Wuhan Steam Turbine Factory, WuXi Turbine Blade Company Limited, Xiangtan Electric Manufacturing Co.,Ltd., Xinjiang Goldwind Science & Tech Co Ltd, and Zhejiang Fuchunjiang Hydrpwr Equip Co Ltd.

The market information is based on new industry reports recently published by Global Research & Data Services. The publications offer the most up-to-date perspective on the actual market situation, trends, leading companies, and future outlook for turbines in the world and individually for the following countries:

Argentina, Austria, Belgium, Bulgaria, Canada, China, Czech Republic, Denmark, Ecuador, Egypt, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, India, Indonesia, Ireland, Italy, Japan, Kazakhstan, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Morocco, Netherlands, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Romania, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Thailand, Turkey, Ukraine, United Kingdom, United States, Vietnam

The studies include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other industry professionals looking for key market insights in a readily accessible and clearly presented format.

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