

Global Medical Device Market to 2020 - Market Size, Development, Top 10 Countries, and Forecasts

https://marketpublishers.com/r/GE5B8A1A4B3EN.html

Date: July 2016

Pages: 715

Price: US\$ 4,285.00 (Single User License)

ID: GE5B8A1A4B3EN

Abstracts

The report package Global Medical Device Market to 2020 - Market Size, Development, Top 10 Countries, and Forecasts offers the most up-to-date industry data on the actual market situation, and future outlook for medical devices in the world and in the top 10 global countries. Along with a global medical device market report the package includes country reports from the following countries:

Australia, Canada, China, France, Germany, Italy, Japan, South Korea, United Kingdom, United States

The research includes historic data from 2009 to 2015 and forecasts until 2020 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, consultants, analysts, and other people looking for key industry data in readily accessible documents with clearly presented tables and graphs.

The reports help answer the following questions:

What is the current size of the medical device market in the world and in the top 10 global countries?

How is the medical device market divided into different product segments?

How are the overall market and different product segments growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?



The latest industry data included in the reports:

Overall medical device market size, 2009-2020

Medical device market size by product segment, 2009-2020

Growth rates of the overall medical device market and different product segments, 2009-2020

Shares of different product segments of the overall medical device market, 2008, 2014 and 2019

Market Potential Rates of the overall medical device market and different product segments

The market data is given for the following product segments:

Surgical, medical and laboratory sterilizers

Electro-diagnostic equipment

Ultra-violet and infra-red ray equipment

Syringes

Tubular metal needles and needles for sutures

Catheters, cannulae and needles

Dental instruments and appliances

Ophthalmic instruments and appliances

Other medical instruments and appliances

Massage and psychological aptitude-test equipment

Therapeutic respiration equipment

Breathing appliances and gas masks

Artificial joints

Other orthopaedic and fracture appliances

Dental fittings

Other artificial parts of the body

Hearing aids

Pacemakers for stimulating heart muscles

Computed tomography equipment



Alpha, beta and gamma radiation equipment
Parts and accessories for radiation equipment
Medical and dental X-ray equipment
Medical furniture

Among the key reasons to purchase include the following:

Gain an outlook of the historic development, current market situation, and future outlook of the medical device market in the world and in the top 10 global countries to 2020

Track industry developments and identify market opportunities

Plan and develop marketing, market-entry, market expansion, and other business strategies by identifying the key market opportunities and prospects

Save time and money with the readily accessible key market data included in the reports. The data is clearly presented and can be easily incorporated into presentations and internal reports.



Contents

This industry report package includes a global medical device market report as well as country reports from the following countries:

Australia, Canada, China, France, Germany, Italy, Japan, South Korea, United Kingdom, United States

Below you can find the table of contents for one of the reports. All the reports have a similar structure and content so that different countries can be easily compared with each other.

1. MARKET FOR MEDICAL DEVICES IN THE COUNTRY IN QUESTION

Overall Market

Market by Type

Surgical, medical and laboratory sterilizers

Electro-diagnostic equipment

Ultra-violet and infra-red ray equipment

Syringes

Tubular metal needles and needles for sutures

Catheters, cannulae and needles

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Medical and dental X-ray equipment

Medical furniture



2. FORECASTS AND FUTURE OUTLOOK

Overall Market

Market by Type

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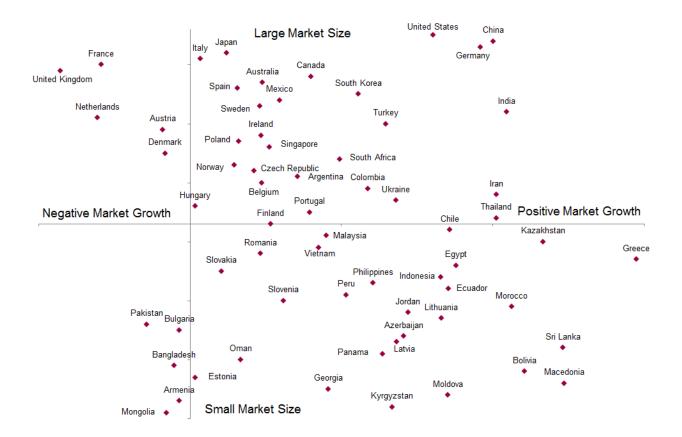
Global demand for medical devices is forecast to expand 6.2% p.a. between 2014 and 2018. China, Germany, Greece, Japan, and the United States are considered the highest potential markets in the coming years.

According to recently published research conducted by a leading international market research company, Global Research & Data Services, the expansion of the global medical device industry is forecast to reach 6.2% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 7.0%. Currently, electro-diagnostic devices account for 12.7 % of the global demand while the remaining market share is divided between orthopaedic and fracture devices (7.9%), X-ray devices (3.8%), therapeutic respiration devices (3.4%), syringes and needles (3.4%), pacemakers (2.7%), dental devices and instruments (2.4%), medical furniture (2.2%), mechano-therapy and psychological aptitude-test devices (2.2%), ophthalmic devices and instruments (2.2%), computed tomography devices (2.2%), hearing aids (1.8%), dental fittings (1.4%), parts and accessories for medical devices (4.4%), and other medical devices (47.3%).

China, Germany, Italy, Japan, and the United States represent the largest medical device markets while the strongest annual growth is forecast to occur in Greece (14.8%), Macedonia (12.4%), Sri Lanka (12.3%), Kazakhstan (11.7%), and Bolivia (11.1%).

Medical device market size compared to market growth in different countries





Based on in-house analysis and an advanced model which takes into consideration the actual market size, trends, forecast market growth, and changes in the market environment, Global Research and Data Services calculates the Market Potential Rates, the predicted market potential of the country in the coming years. The larger the Market Potential Rate, the more potential the market has in the coming years; and conversely, the smaller the rate, the less potential the market is considered to have in the future.



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