

# Global Gas Turbine Market to 2018 - Market Size, Top 10 Countries, Trends, and Forecasts

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# **Abstracts**

The industry data report package Global Gas Turbine market to 2018 - Market Size, Top 10 Countries, Trends, and Forecasts offers the most up-to-date market data on the actual market situation, trends, and future outlook for gas turbines in the world. Along with a global gas turbine market report the package includes country reports from the following countries:

Canada, China, France, Germany, India, Italy, Japan, South Korea, the United Kingdom, and the United States

The reports include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other people looking for key industry data in readily accessible and clearly presented tables and graphs.

The latest market data for this research include:

Overall gas turbine market size in the world and in the top 10 countries, 2007-2018

Gas turbine (power less than 5000 kW) market size in the world and in the top 10 countries, 2007-2018

Gas turbine (power more than 5000 kW) market size in the world and in the top 10 countries, 2007-2018

Parts of gas turbine market size in the world and in the top 10 countries,



#### 2007-2018

Growth rates of the overall gas turbine market and different product segments in the world and in the top 10 countries, 2007-2018

Shares of different product segments of the overall gas turbine market in the world and in the top 10 countries, 2007, 2013 and 2018

Market Potential Rates of the overall gas turbine market and different product segments in the world and in the top 10 countries

The product segments analyzed in the data reports include:

Gas turbines (power less than 5000 kW)
Gas turbines (power more than 5000 kW)
Parts of gas turbines

The reports answer the following questions:

What is the current size of the gas turbine market in the world and in the top 10 countries?

How is the gas turbine market divided into different product segments?

How are the overall market and different product segments growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?

Among the key reasons to purchase include the following:

Gain an outlook of the historic development, current market situation, trends, and future outlook of the gas turbine market in the world and in the top 10 countries to 2018

Track industry trends and identify market opportunities



Plan and develop marketing, market-entry, market expansion, and other business strategies by identifying the key market trends and prospects

Save time and money with the readily accessible key market data included in the report. The market data is clearly presented and can be easily incorporated into presentations, internal reports, etc.

The industry data report is produced utilizing the standard methodology of Global Research & Data Services by applying, analyzing, and combining a wide range of sources and in-house analysis.



## **Contents**

This market research report package includes a global gas turbine market report as well as country reports from the following countries:

Canada, China, France, Germany, India, Italy, Japan, South Korea, the United Kingdom, and the United States

Below you can find the table of contents for one of the reports. All the reports have a similar structure and content so that different countries can be easily compared with each other.

#### MARKET FOR GAS TURBINES IN THE COUNTRY IN QUESTION

Overall Market
Market by Type
Gas turbines (power less than 5000 kW)
Gas turbines (power more than 5000 kW)
Parts of gas turbines

#### FORECASTS AND FUTURE OUTLOOK

Overall Market
Market by Type
Gas turbines (power less than 5000 kW)
Gas turbines (power more than 5000 kW)
Parts of gas turbines

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# **About**

## **ABOUT GLOBAL RESEARCH & DATA SERVICES**



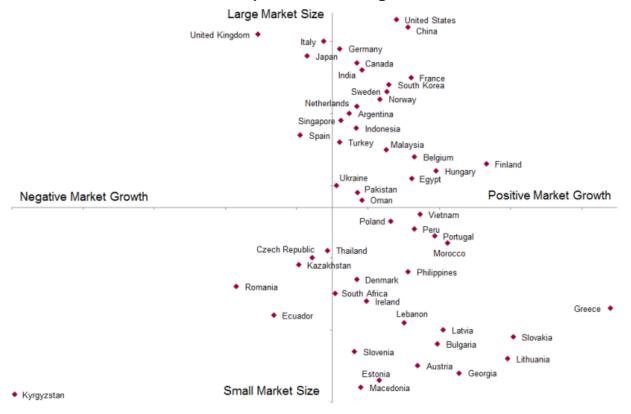
# **About**

Global demand for gas turbines is forecast to expand 5.5% p.a. between 2014 – 2018. China, Greece, Lithuania, Slovakia, and the United States are considered the highest potential markets in the coming years.

According to recently published research conducted by a leading international market research company, Global Research & Data Services, the expansion of the global gas turbine industry is forecast to reach 5.5% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 4.8%. Currently, parts of gas turbines account for 71.9% of the global demand while the remaining market share is divided between gas turbines (power more than 5000 kW) (23.8%), and gas turbines (power less than 5000 kW) (4.2%).

China, Germany, Italy, the United Kingdom, and the United States represent the largest gas turbine markets while the strongest annual growth is forecast to occur in Greece (39.0%), Slovakia (25.4%), Lithuania (24.7%), Finland (21.7%), and Georgia (17.8%).

#### Gas turbine market size compared to market growth in different countries





Based on in-house analysis and an advanced model which takes into consideration the actual market size, trends, forecast market growth, and changes in the market environment, Global Research and Data Services calculates the Market Potential Rates, the predicted market potential of the country in the coming years. The larger the Market Potential Rate, the more potential the market has in the coming years; and conversely, the smaller the rate, the less potential the market is considered to have in the future. Based on these Market Potential Rates, the top 20 highest potential gas turbine markets in the coming years are:

Ranking	Country	Market Potential Rate
1.	United States	0.65
2.	Greece	0.39
3.	China	0.26
4.	Slovakia	0.25
5.	Lithuania	0.25
6.	Finland	0.23
7.	Georgia	0.18
8.	Morocco	0.16
9.	Latvia	0.16
10.	Hungary	0.15
11.	France	0.15
12.	Bulgaria	0.15
13.	Portugal	0.15
14.	Vietnam	0.13
15.	Belgium	0.12
16.	Austria	0.12
17.	Peru	0.12
18.	Egypt	0.12
19.	South Korea	0.12
20.	Philippines	0.11

The market information is based on new industry reports recently published by Global Research & Data Services. The publications offer the most up-to-date perspective on the actual market situation, trends, and future outlook for gas turbines in the world and individually for the following countries:



Argentina, Austria, Belgium, Bulgaria, Canada, China, Czech Republic, Denmark, Ecuador, Egypt, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, India, Indonesia, Ireland, Italy, Japan, Kazakhstan, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Morocco, Netherlands, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Romania, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Thailand, Turkey, Ukraine, United Kingdom, United States, Vietnam

The studies include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other industry professionals looking for key market insights in a readily accessible and clearly presented format.



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