

# Global Construction and Mining Machinery Market to 2018 - Market Size, Top 10 Countries, Trends, and Forecasts

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### **Abstracts**

This industry report package offers the most up-to-date market data on the actual market situation, trends, and future outlook for construction and mining machinery in the world and in the top 10 global countries. Along with a global construction and mining machinery market report the package includes country reports from the following countries:

Australia, Canada, China, Germany, India, Indonesia, Japan, Norway, Singapore, United States

The reports include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other people looking for key industry data in readily accessible and clearly presented tables and graphs.

### The latest market data for this research include:

Overall construction and mining machinery market size, 2007-2018

Construction and mining machinery market size by machinery type, 2007-2018

Growth rates of the overall construction and mining machinery market and different machinery types, 2007-2018

Shares of different machinery types of the overall construction and mining machinery market, 2007, 2013 and 2018



Market Potential Rates of the overall construction and mining machinery market and different machinery types

The machinery types analyzed in the data reports include:

360-degree excavators and shovels

Front end shovel loaders

Crawler bulldozers and angledozers

Wheeled bulldozers and angledozers

Graders and levellers (self-propelled)

Scrapers

Road rollers and tamping machines (self-propelled)

Other compacting and tamping machinery

Track-laying tractors (crawlers)

Mortar and concrete mixers

Off-highway dumpers

Mine elevators and conveyors

Pile-extractors and pile-drivers

Grinding and crushing machinery (mineral, stone, ore)

Mineral kneading and mixing machinery

Screening, sorting, separating and washing machinery for (mineral, stone, ore)



Rock/coal cutters and tunnelling machinery (self-propelled)

Other rock/coal cutters and tunnelling machinery

Other construction and mining machinery

Bulldozer and angledozer blades

Parts of sinking and boring machinery

Other parts of construction and mining machinery

### The reports answer the following questions:

What is the current size of the construction and mining machinery market in the world and in the top 10 global countries?

How is the construction and mining machinery market divided into different machinery types?

How are the overall market and different machinery types growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?

### Among the key reasons to purchase include the following:

Gain an outlook of the historic development, current market situation, trends, and future outlook of the construction and mining machinery market in the world and in the top 10 global countries to 2018

Track industry trends and identify market opportunities

Plan and develop marketing, market-entry, market expansion, and other business strategies by identifying the key market trends and prospects



Save time and money with the readily accessible key market data included in the report. The market data is clearly presented and can be easily incorporated into presentations, internal reports, etc.

The industry data reports are produced utilizing the standard methodology of Global Research & Data Services by applying, analyzing, and combining a wide range of sources and in-house analysis.



### **Contents**

This market research report package includes a global construction and mining machinery market report as well as country reports from the following countries:

Australia, Canada, China, Germany, India, Indonesia, Japan, Norway, Singapore, United States

Below you can find the table of contents for one of the reports. All the reports have a similar structure and content so that different countries can be easily compared with each other.

# MARKET FOR CONSTRUCTION AND MINING MACHINERY IN THE COUNTRY IN QUESTION

**Overall Market** 

Market by Type

360-degree excavators and shovels

Front end shovel loaders

Crawler bulldozers and angledozers

Wheeled bulldozers and angledozers

Graders and levellers (self-propelled)

Scrapers

Road rollers and tamping machines (self-propelled)

Other compacting and tamping machinery

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Other rock/coal cutters and tunnelling machinery

Other construction and mining machinery

Bulldozer and angledozer blades

Parts of sinking and boring machinery

Other parts of construction and mining machinery



### FORECASTS AND FUTURE OUTLOOK

**Overall Market** 

Market by Type

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Bulldozer and angledozer blades

Parts of sinking and boring machinery

Other parts of construction and mining machinery

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# **About**

### **ABOUT GLOBAL RESEARCH & DATA SERVICES**



### **About**

Global demand for construction and mining machinery is forecast to expand 9.3% p.a. between 2014 and 2018. China, Greece, Latvia, Portugal, and the United States are considered the highest potential markets in the coming years.

According to recently published research conducted by a leading international market research company, Global Research & Data Services, the expansion of the global construction and mining machinery industry is forecast to reach 9.3% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 10.5%. Currently, excavators, shovel loaders, and mechanical shovels account for 22.9% of the global demand while the remaining market share is divided between off-highway dumpers (7%), mineral, stone and ore screening, sorting, separating, washing, grinding, crushing, kneading and mixing machinery (6.4%), bulldozers and angledozers (2.9%), self-propelled graders and levellers (2%), rock/coal cutters and tunneling machinery (1.9%), self-propelled road rollers and tamping machines (19.%), track-laying tractors (crawlers) (1%), mortar and concrete mixers (0.9%), pile-extractors and pile-drivers (0.4%), scrapers (0.3%), mine elevators and conveyors (0.2%) and other construction and mining machinery (15.4%). Parts of construction and mining machinery account for 36.9% of the demand.

Australia, Canada, China, Japan, and the United States represent the largest construction and mining machinery markets while the strongest annual growth is forecast to occur in Greece (20.6%), Latvia (20.3%), Portugal (19.1%), Ireland (17.5%), and Turkey (15.9%).

Based on in-house analysis and an advanced model which takes into consideration the actual market size, trends, forecast market growth, and changes in the market environment, Global Research and Data Services calculates the Market Potential Rates, the predicted market potential of the country in the coming years. The larger the Market Potential Rate, the more potential the market has in the coming years; and conversely, the smaller the rate, the less potential the market is considered to have in the future.



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