

Electric Motor and Generator Markets in the World to 2018 - Market Size, Trends, and Forecasts

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Abstracts

The expansion of the global electric motor and generator industry is forecast to reach 2.7% p.a. in the coming years. Between 2007 and 2013 the market increased with an average annual growth of 9.6%. Currently, parts for electric motors and generators account for 27.7% of the global demand while the remaining market share is divided between multi-phase AC motors (21.2%), electric motors (output less than 37.5 watts) (18.5%), DC motors and generators (12.8%), AC generators (9.2%), single-phase AC motors (8.1%), and universal AC/DC motors (output less than 37.5 watts) (2.4%).

China, India, South Korea, Turkey and the United States represent the largest electric motor and generator markets while the strongest annual growth is forecast to occur in Tanzania (17.7%), Morocco (14.6%), Cambodia (13.1%), Rwanda (11.9%) and Sri Lanka (11.5%).

This industry report package offers the most up-to-date market data on the actual market situation, trends, and future outlook for electric motors and generators in the world. Along with a global electric motor and generator market report the package includes country reports from the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Belgium, Bolivia, Brazil, Bulgaria, Cambodia, Canada, Chile, China, Colombia, Czech Republic, Denmark, Ecuador, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, India, Indonesia, Iran, Ireland, Israel, Italy, Japan, Jordan, Kazakhstan, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Moldova, Morocco, Netherlands, Norway, Pakistan, Panama, Peru, Philippines, Poland, Portugal, Romania, Russia, Rwanda, Saudi Arabia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sweden, Switzerland, Tanzania, Thailand, Turkey, Ukraine, United Kingdom,

United States, Uruguay, Vietnam, Yemen

The reports include historic market data from 2007 to 2013 and forecasts until 2018 which makes the reports an invaluable resource for industry executives, marketing, sales and product managers, analysts, and other people looking for key industry data in readily accessible and clearly presented tables and graphs.

The latest market data for this research include:

Overall electric motor and generator market size, 2007-2018

Electric motor and generator market size by product segment, 2007-2018

Growth rates of the overall electric motor and generator market and different product segments, 2007-2018

Shares of different product segments of the overall electric motor and generator market, 2007, 2013 and 2018

Market Potential Rates of the overall electric motor and generator market and different product segments

The product segments discussed in the data reports include:

Single-phase AC motors

Multi-phase AC motors (output less than 750 watts)

Multi-phase AC motors (output 0.75-75 kW)

Multi-phase AC motors (output more than 75 kW)

AC generators (output less than 75 kVA)

AC generators (output 75-375 kVA)

AC generators (output 375-750 kVA)

AC generators (output more than 750 kVA)

DC motors and generators (output less than 750 watts)

DC motors and generators (output 0.75-75 kW)

DC motors and generators (output 75-375 kW)

DC motors and generators (output more than 375 kW)

Electric motors (output less than 37.5 watts)

Universal AC/DC motors (output less than 37.5 watts)

Parts for electric motors and generators

The reports help answering the following questions:

What is the current size of the electric motor and generator market in the world and in different countries?

How is the electric motor and generator market divided into different product segments?

How are the overall market and different product segments growing?

How is the market predicted to develop in the future?

What is the market potential compared to other countries?

Among the key reasons to purchase include the following:

Gain an outlook of the historic development, current market situation, trends, and future outlook of the electric motor and generator market in the world to 2018

Track industry trends and identify market opportunities

Plan and develop marketing, market-entry, market expansion, and other business strategies by identifying the key market trends and prospects

Save time and money with the readily accessible key market data included in the report. The market data is clearly presented and can be easily incorporated into presentations, internal reports, etc.

Contents

This market research report package includes a global electric motor and generator market report as well as country reports from the following countries:

Argentina, Armenia, Australia, Austria, Azerbaijan, Belgium, Bolivia, Brazil, Bulgaria, Cambodia, Canada, Chile, China, Colombia, Czech Republic, Denmark, Ecuador, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, India, Indonesia, Iran, Ireland, Israel, Italy, Japan, Jordan, Kazakhstan, Kyrgyzstan, Latvia, Lebanon, Lithuania, Macedonia, Malaysia, Moldova, Morocco, Netherlands, Norway, Pakistan, Panama, Peru, Philippines, Poland, Portugal, Romania, Russia, Rwanda, Saudi Arabia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sweden, Switzerland, Tanzania, Thailand, Turkey, Ukraine, United Kingdom, United States, Uruguay, Vietnam, Yemen

Below you can find the table of contents for one of the reports. All the reports have a similar structure and content so that different countries can be easily compared with each other.

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Overall Market

Market by Type

Single-phase AC motors

Multi-phase AC motors (output less than 750 watts)

Multi-phase AC motors (output 0.75-75 kW)

Multi-phase AC motors (output more than 75 kW)

AC generators (output less than 75 kVA)

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Parts for electric motors and generators

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Overall Market

Market by Type

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