

# Narcolepsy - Pipeline Review, H1 2020

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## **Abstracts**

Narcolepsy - Pipeline Review, H1 2020

#### SUMMARY

Global Markets Direct's latest Pharmaceutical and Healthcare disease pipeline guide Narcolepsy - Pipeline Review, H1 2020, provides an overview of the Narcolepsy (Central Nervous System) pipeline landscape.

Narcolepsy is a sleep disorder that causes excessive sleepiness and frequent daytime sleep attacks. Symptoms of narcolepsy include excessive daytime sleepiness (EDS), cataplexy, hallucinations and sleep paralysis. Narcolepsy treatment includes lifestyle change, medication and counseling.

#### REPORT HIGHLIGHTS

Global Markets Direct's Pharmaceutical and Healthcare latest pipeline guide Narcolepsy - Pipeline Review, H1 2020, provides comprehensive information on the therapeutics under development for Narcolepsy (Central Nervous System), complete with analysis by stage of development, drug target, mechanism of action (MoA), route of administration (RoA) and molecule type. The guide covers the descriptive pharmacological action of the therapeutics, its complete research and development history and latest news and press releases.

The Narcolepsy (Central Nervous System) pipeline guide also reviews of key players involved in therapeutic development for Narcolepsy and features dormant and discontinued projects. The guide covers therapeutics under Development by Companies/Universities/Institutes, the molecules developed by Companies in Pre-Registration, Phase II, Phase II, Phase I, Preclinical and Discovery stages are 1, 1, 6,



4, 6 and 1 respectively. Similarly, the Universities portfolio in Preclinical stages comprises 2 molecules, respectively.

Narcolepsy (Central Nervous System) pipeline guide helps in identifying and tracking emerging players in the market and their portfolios, enhances decision making capabilities and helps to create effective counter strategies to gain competitive advantage. The guide is built using data and information sourced from Global Markets Direct's proprietary databases, company/university websites, clinical trial registries, conferences, SEC filings, investor presentations and featured press releases from company/university sites and industry-specific third party sources. Additionally, various dynamic tracking processes ensure that the most recent developments are captured on a real time basis.

**Note:** Certain content/sections in the pipeline guide may be removed or altered based on the availability and relevance of data.

#### SCOPE

The pipeline guide provides a snapshot of the global therapeutic landscape of Narcolepsy (Central Nervous System).

The pipeline guide reviews pipeline therapeutics for Narcolepsy (Central Nervous System) by companies and universities/research institutes based on information derived from company and industry-specific sources.

The pipeline guide covers pipeline products based on several stages of development ranging from pre-registration till discovery and undisclosed stages.

The pipeline guide features descriptive drug profiles for the pipeline products which comprise, product description, descriptive licensing and collaboration details, R&D brief, MoA & other developmental activities.

The pipeline guide reviews key companies involved in Narcolepsy (Central Nervous System) therapeutics and enlists all their major and minor projects.

The pipeline guide evaluates Narcolepsy (Central Nervous System) therapeutics based on mechanism of action (MoA), drug target, route of administration (RoA) and molecule type.



The pipeline guide encapsulates all the dormant and discontinued pipeline projects.

The pipeline guide reviews latest news related to pipeline therapeutics for Narcolepsy (Central Nervous System)

### **REASONS TO BUY**

Procure strategically important competitor information, analysis, and insights to formulate effective R&D strategies.

Recognize emerging players with potentially strong product portfolio and create effective counter-strategies to gain competitive advantage.

Find and recognize significant and varied types of therapeutics under development for Narcolepsy (Central Nervous System).

Classify potential new clients or partners in the target demographic.

Develop tactical initiatives by understanding the focus areas of leading companies.

Plan mergers and acquisitions meritoriously by identifying key players and it's most promising pipeline therapeutics.

Formulate corrective measures for pipeline projects by understanding Narcolepsy (Central Nervous System) pipeline depth and focus of Indication therapeutics.

Develop and design in-licensing and out-licensing strategies by identifying prospective partners with the most attractive projects to enhance and expand business potential and scope.

Adjust the therapeutic portfolio by recognizing discontinued projects and understand from the know-how what drove them from pipeline.



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Narcolepsy - Companies Involved in Therapeutics Development

Avadel Pharmaceuticals Plc

Axsome Therapeutics Inc

Balance Therapeutics Inc

**Bioprojet SCR** 

F. Hoffmann-La Roche Ltd

Inexia Ltd

Jazz Pharmaceuticals Plc

**NLS Pharma Group** 

Ono Pharmaceutical Co Ltd

Orexia Ltd

Seelos Therapeutics, Inc.

Suven Life Sciences Ltd

Takeda Pharmaceutical Co Ltd

Theranexus SAS

Vallon Pharmaceuticals Inc

XW Laboratories Inc

Narcolepsy - Drug Profiles

(flecainide acetate + modafinil) - Drug Profile

**Product Description** 

Mechanism Of Action

**R&D Progress** 

arbaclofen - Drug Profile



**Product Description** 

Mechanism Of Action

**R&D Progress** 

dextroamphetamine IR - Drug Profile

**Product Description** 

Mechanism Of Action

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JZP-258 - Drug Profile

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**Product Description** 

Mechanism Of Action

R&D Progress

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**Product Description** 

Mechanism Of Action

**R&D Progress** 

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**Product Description** 

Mechanism Of Action

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**Product Description** 

Mechanism Of Action



## **R&D Progress**

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Featured News & Press Releases

Mar 30, 2020: Harmony Biosciences highlights publication Of narcolepsy treatment scientific review in sleep medicine

Mar 25, 2020: Avadel Pharmaceuticals completes the REST-ON Phase 3 Pivotal trial of FT218 for Excessive Daytime Sleepiness and Cataplexy in Patients with Narcolepsy Mar 25, 2020: Jazz Pharmaceuticals announces FDA acceptance of New Drug Application for JZP-258 for Cataplexy and Excessive Daytime Sleepiness Associated with Narcolepsy

Jan 22, 2020: Jazz Pharmaceuticals submits new drug application for JZP-258 for cataplexy and excessive daytime sleepiness associated with narcolepsy

Dec 17, 2019: Avadel Pharmaceuticals completes enrollment in the REST-ON Phase 3 Pivotal Trial of FT218 for Excessive Daytime Sleepiness and Cataplexy in Patients with Narcolepsy

Dec 03, 2019: Axsome Therapeutics announces AXS-12 achieves primary endpoint in CONCERT phase 2 trial in Narcolepsy

Dec 02, 2019: Avadel Pharmaceuticals announces key appointments to leadership team to support continued transformation and the advancement of FT218

Nov 25, 2019: Avadel Pharmaceuticals achieves enrollment target in REST-ON phase 3 pivotal trial of FT218 for excessive daytime sleepiness and Cataplexy in patients with Narcolepsy

Nov 20, 2019: Harmony Biosciences announces publication of data in sleep from two clinical studies of WAKIX (pitolisant)

Oct 21, 2019: Axsome Therapeutics completes patient enrollment in the CONCERT Phase 2 trial of AXS-12 in narcolepsy

Oct 02, 2019: Axsome Therapeutics to Provide Update on AXS-12 at the 2019 Cantor Global Healthcare Conference

Sep 26, 2019: New data presented on TAK-994, an oral selective OX2R agonist at World Sleep Congress

Sep 26, 2019: New data presented at World Sleep Congress demonstrate early signs of efficacy for TAK-925,, a selective orexin type-2 receptor (OX2R) agonist, in patients with narcolepsy type 1

Sep 25, 2019: Jazz Pharmaceuticals presents positive JZP-258 phase 3 study data at World Sleep 2019

Sep 24, 2019: First patient randomized in a Phase 2A, Proof of Concept (PoC) clinical trial of SUVN-G3031 for the treatment of Narcolepsy associated with or without



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### **COMPANIES MENTIONED**

Avadel Pharmaceuticals Plc

**Axsome Therapeutics Inc** 

Balance Therapeutics Inc

**Bioprojet SCR** 

F. Hoffmann-La Roche Ltd

Inexia Ltd

Jazz Pharmaceuticals Plc

NLS Pharma Group

Ono Pharmaceutical Co Ltd

Orexia Ltd

Seelos Therapeutics, Inc.

Suven Life Sciences Ltd

Takeda Pharmaceutical Co Ltd

Theranexus SAS

Vallon Pharmaceuticals Inc

XW Laboratories Inc



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