

Global Zirconium Dioxide Dental Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Zirconium Dioxide Dental Material market size was valued at US\$ 272 million in 2023 and is forecast to a readjusted size of USD 445 million by 2030 with a CAGR of 7.4% during review period.

Zirconium dioxide (ZrO₂) dental material, also known as zirconia, is a highly durable and biocompatible ceramic commonly used in dental restorations. It is primarily used for making crowns, bridges, implants, and veneers due to its exceptional strength, resistance to wear, and aesthetic appeal. Zirconium dioxide is favored for its ability to closely mimic the natural color of teeth while offering superior fracture toughness, making it an ideal material for both functional and cosmetic dental applications.

Market Driver

The zirconium dioxide dental material market is primarily driven by the increasing demand for durable, aesthetic, and biocompatible dental restorations. With rising consumer awareness about dental aesthetics and the growing number of people seeking metal-free solutions, zirconium dioxide has become a preferred material for crowns, bridges, and implants. Its superior strength, wear resistance, and natural appearance have made it a popular choice in restorative dentistry. Additionally, the advancements in digital dentistry and CAD/CAM technology have enabled more efficient production of zirconium-based restorations, further fueling market growth.

Market Challenge

Despite its advantages, the market for zirconium dioxide dental materials faces challenges such as the higher cost of zirconia-based restorations compared to traditional materials, which can limit adoption in price-sensitive regions. The complexity of processing zirconium dioxide, which requires specialized equipment for milling and shaping, also presents a barrier for small dental practices and laboratories.

Furthermore, competition from other advanced ceramics and materials that offer similar properties can impact the growth potential of zirconium dioxide in the dental market.

Market Trends

A key trend in the zirconium dioxide dental material market is the increasing shift towards metal-free restorations, driven by consumer demand for more natural-looking and biocompatible dental solutions. As patients and dental professionals seek alternatives to traditional metal-based restorations, zirconium dioxide has gained popularity for its ability to mimic the appearance of natural teeth while offering exceptional strength and durability. The rise of digital dentistry and advancements in CAD/CAM technology are also enabling more precise and efficient production of zirconia-based restorations, further fueling the adoption of zirconium dioxide in both cosmetic and restorative dentistry.

This report is a detailed and comprehensive analysis for global Zirconium Dioxide Dental Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Zirconium Dioxide Dental Material market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Zirconium Dioxide Dental Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Zirconium Dioxide Dental Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Zirconium Dioxide Dental Material market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Zirconium Dioxide Dental Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Zirconium Dioxide Dental Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ivoclar Vivadent, Dentsply Sirona, Dental Direkt, 3M ESPE, Zirkonzahn, Kuraray Noritake Dental, GC, DMAX, Doceram, Metoxit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Zirconium Dioxide Dental Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Zirconium Dioxide Dental Disc
- Zirconium Dioxide Dental Block

Market segment by Application

- Inlays and Onlays
- Dental Crowns
- Dental Bridges
- Dentures

Major players covered

- Ivoclar Vivadent
- Dentsply Sirona
- Dental Direkt
- 3M ESPE
- Zirkonzahn
- Kuraray Noritake Dental
- GC
- DMAX

- Doceram
- Metoxit
- Genoss
- Pritidenta
- Aidite
- SINOCERA
- Besmile Biotechnology
- XTCERA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zirconium Dioxide Dental Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zirconium Dioxide Dental Material, with price, sales quantity, revenue, and global market share of Zirconium Dioxide Dental Material from 2019 to 2024.

Chapter 3, the Zirconium Dioxide Dental Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zirconium Dioxide Dental Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Zirconium Dioxide Dental Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zirconium Dioxide Dental Material.

Chapter 14 and 15, to describe Zirconium Dioxide Dental Material sales channel, distributors, customers, research findings and conclusion.

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