

Global Zirconia Dental Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Zirconia Dental Material market size was valued at US\$ 272 million in 2023 and is forecast to a readjusted size of USD 448 million by 2030 with a CAGR of 7.5% during review period.

Zirconia dental material refers to a high-strength, biocompatible ceramic used in various dental applications, including crowns, bridges, implants, and veneers. Made from zirconium dioxide, it is known for its durability, resistance to wear, and natural tooth-like appearance. Zirconia is particularly valued for its ability to withstand significant chewing forces and its minimal risk of allergic reactions, making it an ideal material for restorative and cosmetic dentistry.

Market Driver

The zirconia dental material market is driven by the growing demand for durable and aesthetically pleasing dental restorations. As the prevalence of dental disorders, such as tooth decay and tooth loss, rises globally, there is an increasing need for high-quality materials for crowns, bridges, and implants. Zirconia's superior properties, including strength, biocompatibility, and natural tooth-like appearance, make it a preferred choice among dental professionals and patients. Additionally, advancements in CAD/CAM technology have streamlined the fabrication of zirconia restorations, further boosting market growth.

Market Challenge

Despite its advantages, the zirconia dental material market faces challenges such as the high cost of zirconia-based restorations compared to traditional materials like metal or resin. This cost factor can limit accessibility in price-sensitive regions. Furthermore, the complexity of zirconia milling and the need for specialized equipment pose barriers for smaller dental labs. Competition from alternative ceramic materials and increasing

demand for metal-free restorations also add to the challenges faced by market players.

Global zirconia dental material key players include Upcera Dental, Aidite and Dentsply Sirona. Global top three manufacturers hold a share about 61%. The global origins are mainly located in North America, Europe, China, Japan and South Korea. In terms of product, zirconia dental disc is the largest segment, with a share about 93%. And in terms of application, the largest application is inlays and onlays, with a share about 30%.

This report is a detailed and comprehensive analysis for global Zirconia Dental Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Zirconia Dental Material market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Zirconia Dental Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Zirconia Dental Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Zirconia Dental Material market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Zirconia Dental Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Zirconia Dental Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Ivoclar Vivadent, Dentsply Sirona, Dental Direkt, 3M ESPE, Zirkonzahn, Kuraray Noritake Dental, GC, DMAX, Doceram, Metoxit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Zirconia Dental Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Zirconia Dental Disc
- Zirconia Dental Block

Market segment by Application

- Inlays and Onlays
- Dental Crowns
- Dental Bridges
- Dentures

Major players covered

- Ivoclar Vivadent
- Dentsply Sirona
- Dental Direkt
- 3M ESPE
- Zirkonzahn
- Kuraray Noritake Dental
- GC
- DMAX
- Doceram
- Metoxit
- Genoss
- Pritidenta
- Aidite
- SINOCERA
- Besmile Biotechnology

- XTCERA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zirconia Dental Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zirconia Dental Material, with price, sales quantity, revenue, and global market share of Zirconia Dental Material from 2019 to 2024.

Chapter 3, the Zirconia Dental Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zirconia Dental Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Zirconia Dental Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zirconia Dental Material.

Chapter 14 and 15, to describe Zirconia Dental Material sales channel, distributors, customers, research findings and conclusion.

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