

Global Zinc-Reclaimed Tungsten Carbide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Zinc-Reclaimed Tungsten Carbide market size was valued at US\$ 349 million in 2025 and is forecast to a readjusted size of US\$ 431 million by 2032 with a CAGR of 3.2% during review period.

Zinc-Reclaimed Tungsten Carbide (WC) is a method for recovering tungsten carbide (WC) from scrap cemented carbide. It involves using molten zinc at high temperatures as a flux to separate powdered tungsten carbide and a cobalt mixture. It is an important method for recycling precious metals and cemented carbide. It is not a natural material, but rather a recycling technology and product.

In 2025, global Zinc-Reclaimed Tungsten Carbide production reached 12.2 kilotons, with an average selling price of US\$27.8/kg and a capacity of approximately 25,000 tons. The industry's gross profit margin was approximately 5%–15%. Cost structure: direct materials accounted for approximately 65%, manufacturing costs accounted for approximately 28%, and labor costs accounted for approximately 7%. Industry chain: upstream is scrap cemented carbide, and downstream is cemented carbide product manufacturers.

This report is a detailed and comprehensive analysis for global Zinc-Reclaimed Tungsten Carbide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Zinc-Reclaimed Tungsten Carbide market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Zinc-Reclaimed Tungsten Carbide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Zinc-Reclaimed Tungsten Carbide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Zinc-Reclaimed Tungsten Carbide market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Zinc-Reclaimed Tungsten Carbide
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Zinc-Reclaimed Tungsten Carbide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global Tungsten & Powders (Plansee), GEM, Kohsei, Qinghe County Tongde Non-Ferrous Metal Smelting, Shandong Wolong Cemented Carbide, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Zinc-Reclaimed Tungsten Carbide market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Particle Size 7?m

Market segment by WC Content

WC

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