

Global X-ray Non-destructive Testing Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/XF38F4093C84EN.html>

Date: July 2025

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: XF38F4093C84EN

Abstracts

According to our (Global Info Research) latest study, the global X-ray Non-destructive Testing Equipment market size was valued at US\$ 1644 million in 2024 and is forecast to a readjusted size of USD 2470 million by 2031 with a CAGR of 6.1% during review period.

Non-destructive testing, NDT is all about testing materials without breaking them. X-ray imaging is the most ideal method to get a high quality picture of the inside of a material. X-Ray non-destructive testing (NDT) equipment is used to inspect an object for internal defects, abnormalities, pore, and other inconsistencies without destroying it. Because NDT does not permanently alter the article being inspected, it is a highly valuable technique that can save both money and time in product evaluation, troubleshooting, and research.

Global X-ray Non-destructive Testing Equipment key players include Zeiss, Fujifilm, General Electric, Shimadzu, Comet Group, etc. Global top five manufacturers hold a Production Market Share over 40%. Japan accounts for the most Production Market Share, which have a share over 25%, followed by North America. In terms of product, Portable Non-destructive Testing Equipment is the largest segment, with a Production Market Share over 65%. And in terms of application, the largest application is Auto Industry, followed by Petroleum and Natural Gas Industry. The non-destructive testing (NDT) market is anticipated to witness robust growth owing to several factors, such as increased emphasis on safety, integrity, and reliability, expansion of the power generation sector, technological advancements like AI, ML, industry 4.0, industrial IoT, and an upsurge in manufacturing activities. Furthermore, increased oil and gas, construction projects, and rising defense expenditures of various countries create

significant demand for NDT equipment and services. Further, rising sales of electric vehicles and autonomous cars fuel demand for non-destructive testing equipment and services in the automotive sector.

This report is a detailed and comprehensive analysis for global X-ray Non-destructive Testing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global X-ray Non-destructive Testing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global X-ray Non-destructive Testing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global X-ray Non-destructive Testing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global X-ray Non-destructive Testing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for X-ray Non-destructive Testing Equipment
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global X-ray Non-destructive Testing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Zeiss, Fujifilm, Baker Hughes (Waygate Technologies), Shimadzu, Comet Group, Spellman, Olympus Corporation, Teledyne, Rigaku, Nikon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

X-ray Non-destructive Testing Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable Non-destructive Testing Equipment

Fixed Non-destructive Testing Equipment

Market segment by Application

Automotive

Aerospace and National Defense

Petroleum and Natural Gas

Infrastructure Industry

Power Generation

Other

Major players covered

Zeiss

Fujifilm

Baker Hughes (Waygate Technologies)

Shimadzu

Comet Group

Spellman

Olympus Corporation

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Sigray

Aolong Group

Unicomp Technology

Dandong NDT Equipment

Sanying Precision Instruments

SXRAY

Dothing Technologies

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe X-ray Non-destructive Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of X-ray Non-destructive Testing Equipment, with price, sales quantity, revenue, and global market share of X-ray Non-destructive Testing Equipment from 2020 to 2025.

Chapter 3, the X-ray Non-destructive Testing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the X-ray Non-destructive Testing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and X-ray Non-destructive Testing Equipment market forecast, by regions, by

Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of X-ray Non-destructive Testing Equipment.

Chapter 14 and 15, to describe X-ray Non-destructive Testing Equipment sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global X-ray Non-destructive Testing Equipment Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Portable Non-destructive Testing Equipment

1.3.3 Fixed Non-destructive Testing Equipment

1.4 Market Analysis by Application

1.4.1 Overview: Global X-ray Non-destructive Testing Equipment Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Automotive

1.4.3 Aerospace and National Defense

1.4.4 Petroleum and Natural Gas

1.4.5 Infrastructure Industry

1.4.6 Power Generation

1.4.7 Other

1.5 Global X-ray Non-destructive Testing Equipment Market Size & Forecast

1.5.1 Global X-ray Non-destructive Testing Equipment Consumption Value (2020 & 2024 & 2031)

1.5.2 Global X-ray Non-destructive Testing Equipment Sales Quantity (2020-2031)

1.5.3 Global X-ray Non-destructive Testing Equipment Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Zeiss

2.1.1 Zeiss Details

2.1.2 Zeiss Major Business

2.1.3 Zeiss X-ray Non-destructive Testing Equipment Product and Services

2.1.4 Zeiss X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Zeiss Recent Developments/Updates

2.2 Fujifilm

2.2.1 Fujifilm Details

2.2.2 Fujifilm Major Business

2.2.3 Fujifilm X-ray Non-destructive Testing Equipment Product and Services

2.2.4 Fujifilm X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Fujifilm Recent Developments/Updates

2.3 Baker Hughes (Waygate Technologies)

2.3.1 Baker Hughes (Waygate Technologies) Details

2.3.2 Baker Hughes (Waygate Technologies) Major Business

2.3.3 Baker Hughes (Waygate Technologies) X-ray Non-destructive Testing Equipment Product and Services

2.3.4 Baker Hughes (Waygate Technologies) X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Baker Hughes (Waygate Technologies) Recent Developments/Updates

2.4 Shimadzu

2.4.1 Shimadzu Details

2.4.2 Shimadzu Major Business

2.4.3 Shimadzu X-ray Non-destructive Testing Equipment Product and Services

2.4.4 Shimadzu X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Shimadzu Recent Developments/Updates

2.5 Comet Group

2.5.1 Comet Group Details

2.5.2 Comet Group Major Business

2.5.3 Comet Group X-ray Non-destructive Testing Equipment Product and Services

2.5.4 Comet Group X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Comet Group Recent Developments/Updates

2.6 Spellman

2.6.1 Spellman Details

2.6.2 Spellman Major Business

2.6.3 Spellman X-ray Non-destructive Testing Equipment Product and Services

2.6.4 Spellman X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Spellman Recent Developments/Updates

2.7 Olympus Corporation

2.7.1 Olympus Corporation Details

2.7.2 Olympus Corporation Major Business

2.7.3 Olympus Corporation X-ray Non-destructive Testing Equipment Product and Services

2.7.4 Olympus Corporation X-ray Non-destructive Testing Equipment Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Olympus Corporation Recent Developments/Updates

2.8 Teledyne

2.8.1 Teledyne Details

2.8.2 Teledyne Major Business

2.8.3 Teledyne X-ray Non-destructive Testing Equipment Product and Services

2.8.4 Teledyne X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Teledyne Recent Developments/Updates

2.9 Rigaku

2.9.1 Rigaku Details

2.9.2 Rigaku Major Business

2.9.3 Rigaku X-ray Non-destructive Testing Equipment Product and Services

2.9.4 Rigaku X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Rigaku Recent Developments/Updates

2.10 Nikon

2.10.1 Nikon Details

2.10.2 Nikon Major Business

2.10.3 Nikon X-ray Non-destructive Testing Equipment Product and Services

2.10.4 Nikon X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Nikon Recent Developments/Updates

2.11 Werth

2.11.1 Werth Details

2.11.2 Werth Major Business

2.11.3 Werth X-ray Non-destructive Testing Equipment Product and Services

2.11.4 Werth X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Werth Recent Developments/Updates

2.12 Marietta

2.12.1 Marietta Details

2.12.2 Marietta Major Business

2.12.3 Marietta X-ray Non-destructive Testing Equipment Product and Services

2.12.4 Marietta X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Marietta Recent Developments/Updates

2.13 VisiConsult

2.13.1 VisiConsult Details

- 2.13.2 VisiConsult Major Business
- 2.13.3 VisiConsult X-ray Non-destructive Testing Equipment Product and Services
- 2.13.4 VisiConsult X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.13.5 VisiConsult Recent Developments/Updates
- 2.14 SEC
 - 2.14.1 SEC Details
 - 2.14.2 SEC Major Business
 - 2.14.3 SEC X-ray Non-destructive Testing Equipment Product and Services
 - 2.14.4 SEC X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.14.5 SEC Recent Developments/Updates
- 2.15 Vidisco
 - 2.15.1 Vidisco Details
 - 2.15.2 Vidisco Major Business
 - 2.15.3 Vidisco X-ray Non-destructive Testing Equipment Product and Services
 - 2.15.4 Vidisco X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.15.5 Vidisco Recent Developments/Updates
- 2.16 QSA Global
 - 2.16.1 QSA Global Details
 - 2.16.2 QSA Global Major Business
 - 2.16.3 QSA Global X-ray Non-destructive Testing Equipment Product and Services
 - 2.16.4 QSA Global X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.16.5 QSA Global Recent Developments/Updates
- 2.17 Sigray
 - 2.17.1 Sigray Details
 - 2.17.2 Sigray Major Business
 - 2.17.3 Sigray X-ray Non-destructive Testing Equipment Product and Services
 - 2.17.4 Sigray X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.17.5 Sigray Recent Developments/Updates
- 2.18 Aolong Group
 - 2.18.1 Aolong Group Details
 - 2.18.2 Aolong Group Major Business
 - 2.18.3 Aolong Group X-ray Non-destructive Testing Equipment Product and Services
 - 2.18.4 Aolong Group X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.18.5 Aolong Group Recent Developments/Updates
- 2.19 Unicomp Technology
 - 2.19.1 Unicomp Technology Details
 - 2.19.2 Unicomp Technology Major Business
 - 2.19.3 Unicomp Technology X-ray Non-destructive Testing Equipment Product and Services
 - 2.19.4 Unicomp Technology X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.19.5 Unicomp Technology Recent Developments/Updates
- 2.20 Dandong NDT Equipment
 - 2.20.1 Dandong NDT Equipment Details
 - 2.20.2 Dandong NDT Equipment Major Business
 - 2.20.3 Dandong NDT Equipment X-ray Non-destructive Testing Equipment Product and Services
 - 2.20.4 Dandong NDT Equipment X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.20.5 Dandong NDT Equipment Recent Developments/Updates
- 2.21 Sanying Precision Instruments
 - 2.21.1 Sanying Precision Instruments Details
 - 2.21.2 Sanying Precision Instruments Major Business
 - 2.21.3 Sanying Precision Instruments X-ray Non-destructive Testing Equipment Product and Services
 - 2.21.4 Sanying Precision Instruments X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.21.5 Sanying Precision Instruments Recent Developments/Updates
- 2.22 SXRAY
 - 2.22.1 SXRAY Details
 - 2.22.2 SXRAY Major Business
 - 2.22.3 SXRAY X-ray Non-destructive Testing Equipment Product and Services
 - 2.22.4 SXRAY X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.22.5 SXRAY Recent Developments/Updates
- 2.23 Dothing Technologies
 - 2.23.1 Dothing Technologies Details
 - 2.23.2 Dothing Technologies Major Business
 - 2.23.3 Dothing Technologies X-ray Non-destructive Testing Equipment Product and Services
 - 2.23.4 Dothing Technologies X-ray Non-destructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.23.5 Dothing Technologies Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: X-RAY NON-DESTRUCTIVE TESTING EQUIPMENT BY MANUFACTURER

3.1 Global X-ray Non-destructive Testing Equipment Sales Quantity by Manufacturer (2020-2025)

3.2 Global X-ray Non-destructive Testing Equipment Revenue by Manufacturer (2020-2025)

3.3 Global X-ray Non-destructive Testing Equipment Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of X-ray Non-destructive Testing Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 X-ray Non-destructive Testing Equipment Manufacturer Market Share in 2024

3.4.3 Top 6 X-ray Non-destructive Testing Equipment Manufacturer Market Share in 2024

3.5 X-ray Non-destructive Testing Equipment Market: Overall Company Footprint Analysis

3.5.1 X-ray Non-destructive Testing Equipment Market: Region Footprint

3.5.2 X-ray Non-destructive Testing Equipment Market: Company Product Type Footprint

3.5.3 X-ray Non-destructive Testing Equipment Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global X-ray Non-destructive Testing Equipment Market Size by Region

4.1.1 Global X-ray Non-destructive Testing Equipment Sales Quantity by Region (2020-2031)

4.1.2 Global X-ray Non-destructive Testing Equipment Consumption Value by Region (2020-2031)

4.1.3 Global X-ray Non-destructive Testing Equipment Average Price by Region (2020-2031)

4.2 North America X-ray Non-destructive Testing Equipment Consumption Value (2020-2031)

4.3 Europe X-ray Non-destructive Testing Equipment Consumption Value (2020-2031)

4.4 Asia-Pacific X-ray Non-destructive Testing Equipment Consumption Value (2020-2031)

4.5 South America X-ray Non-destructive Testing Equipment Consumption Value (2020-2031)

4.6 Middle East & Africa X-ray Non-destructive Testing Equipment Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2031)

5.2 Global X-ray Non-destructive Testing Equipment Consumption Value by Type (2020-2031)

5.3 Global X-ray Non-destructive Testing Equipment Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2031)

6.2 Global X-ray Non-destructive Testing Equipment Consumption Value by Application (2020-2031)

6.3 Global X-ray Non-destructive Testing Equipment Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2031)

7.2 North America X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2031)

7.3 North America X-ray Non-destructive Testing Equipment Market Size by Country

7.3.1 North America X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2031)

7.3.2 North America X-ray Non-destructive Testing Equipment Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2031)

8.2 Europe X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2031)

8.3 Europe X-ray Non-destructive Testing Equipment Market Size by Country

8.3.1 Europe X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2031)

8.3.2 Europe X-ray Non-destructive Testing Equipment Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific X-ray Non-destructive Testing Equipment Market Size by Region

9.3.1 Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific X-ray Non-destructive Testing Equipment Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2031)

10.2 South America X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2031)

10.3 South America X-ray Non-destructive Testing Equipment Market Size by Country

10.3.1 South America X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2031)

10.3.2 South America X-ray Non-destructive Testing Equipment Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa X-ray Non-destructive Testing Equipment Market Size by Country

11.3.1 Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa X-ray Non-destructive Testing Equipment Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 X-ray Non-destructive Testing Equipment Market Drivers

12.2 X-ray Non-destructive Testing Equipment Market Restraints

12.3 X-ray Non-destructive Testing Equipment Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of X-ray Non-destructive Testing Equipment and Key Manufacturers

13.2 Manufacturing Costs Percentage of X-ray Non-destructive Testing Equipment

13.3 X-ray Non-destructive Testing Equipment Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 X-ray Non-destructive Testing Equipment Typical Distributors

14.3 X-ray Non-destructive Testing Equipment Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global X-ray Non-destructive Testing Equipment Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global X-ray Non-destructive Testing Equipment Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Zeiss Basic Information, Manufacturing Base and Competitors

Table 4. Zeiss Major Business

Table 5. Zeiss X-ray Non-destructive Testing Equipment Product and Services

Table 6. Zeiss X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Zeiss Recent Developments/Updates

Table 8. Fujifilm Basic Information, Manufacturing Base and Competitors

Table 9. Fujifilm Major Business

Table 10. Fujifilm X-ray Non-destructive Testing Equipment Product and Services

Table 11. Fujifilm X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Fujifilm Recent Developments/Updates

Table 13. Baker Hughes (Waygate Technologies) Basic Information, Manufacturing Base and Competitors

Table 14. Baker Hughes (Waygate Technologies) Major Business

Table 15. Baker Hughes (Waygate Technologies) X-ray Non-destructive Testing Equipment Product and Services

Table 16. Baker Hughes (Waygate Technologies) X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Baker Hughes (Waygate Technologies) Recent Developments/Updates

Table 18. Shimadzu Basic Information, Manufacturing Base and Competitors

Table 19. Shimadzu Major Business

Table 20. Shimadzu X-ray Non-destructive Testing Equipment Product and Services

Table 21. Shimadzu X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Shimadzu Recent Developments/Updates

Table 23. Comet Group Basic Information, Manufacturing Base and Competitors

Table 24. Comet Group Major Business

Table 25. Comet Group X-ray Non-destructive Testing Equipment Product and Services

Table 26. Comet Group X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Comet Group Recent Developments/Updates

Table 28. Spellman Basic Information, Manufacturing Base and Competitors

Table 29. Spellman Major Business

Table 30. Spellman X-ray Non-destructive Testing Equipment Product and Services

Table 31. Spellman X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Spellman Recent Developments/Updates

Table 33. Olympus Corporation Basic Information, Manufacturing Base and Competitors

Table 34. Olympus Corporation Major Business

Table 35. Olympus Corporation X-ray Non-destructive Testing Equipment Product and Services

Table 36. Olympus Corporation X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Olympus Corporation Recent Developments/Updates

Table 38. Teledyne Basic Information, Manufacturing Base and Competitors

Table 39. Teledyne Major Business

Table 40. Teledyne X-ray Non-destructive Testing Equipment Product and Services

Table 41. Teledyne X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Teledyne Recent Developments/Updates

Table 43. Rigaku Basic Information, Manufacturing Base and Competitors

Table 44. Rigaku Major Business

Table 45. Rigaku X-ray Non-destructive Testing Equipment Product and Services

Table 46. Rigaku X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Rigaku Recent Developments/Updates

Table 48. Nikon Basic Information, Manufacturing Base and Competitors

Table 49. Nikon Major Business

Table 50. Nikon X-ray Non-destructive Testing Equipment Product and Services

Table 51. Nikon X-ray Non-destructive Testing Equipment Sales Quantity (Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Nikon Recent Developments/Updates

Table 53. Werth Basic Information, Manufacturing Base and Competitors

Table 54. Werth Major Business

Table 55. Werth X-ray Non-destructive Testing Equipment Product and Services

Table 56. Werth X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Werth Recent Developments/Updates

Table 58. Marietta Basic Information, Manufacturing Base and Competitors

Table 59. Marietta Major Business

Table 60. Marietta X-ray Non-destructive Testing Equipment Product and Services

Table 61. Marietta X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Marietta Recent Developments/Updates

Table 63. VisiConsult Basic Information, Manufacturing Base and Competitors

Table 64. VisiConsult Major Business

Table 65. VisiConsult X-ray Non-destructive Testing Equipment Product and Services

Table 66. VisiConsult X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. VisiConsult Recent Developments/Updates

Table 68. SEC Basic Information, Manufacturing Base and Competitors

Table 69. SEC Major Business

Table 70. SEC X-ray Non-destructive Testing Equipment Product and Services

Table 71. SEC X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. SEC Recent Developments/Updates

Table 73. Vidisco Basic Information, Manufacturing Base and Competitors

Table 74. Vidisco Major Business

Table 75. Vidisco X-ray Non-destructive Testing Equipment Product and Services

Table 76. Vidisco X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Vidisco Recent Developments/Updates

Table 78. QSA Global Basic Information, Manufacturing Base and Competitors

Table 79. QSA Global Major Business

Table 80. QSA Global X-ray Non-destructive Testing Equipment Product and Services

Table 81. QSA Global X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. QSA Global Recent Developments/Updates

Table 83. Sigray Basic Information, Manufacturing Base and Competitors

Table 84. Sigray Major Business

Table 85. Sigray X-ray Non-destructive Testing Equipment Product and Services

Table 86. Sigray X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 87. Sigray Recent Developments/Updates

Table 88. Aolong Group Basic Information, Manufacturing Base and Competitors

Table 89. Aolong Group Major Business

Table 90. Aolong Group X-ray Non-destructive Testing Equipment Product and Services

Table 91. Aolong Group X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 92. Aolong Group Recent Developments/Updates

Table 93. Unicomp Technology Basic Information, Manufacturing Base and Competitors

Table 94. Unicomp Technology Major Business

Table 95. Unicomp Technology X-ray Non-destructive Testing Equipment Product and Services

Table 96. Unicomp Technology X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 97. Unicomp Technology Recent Developments/Updates

Table 98. Dandong NDT Equipment Basic Information, Manufacturing Base and Competitors

Table 99. Dandong NDT Equipment Major Business

Table 100. Dandong NDT Equipment X-ray Non-destructive Testing Equipment Product and Services

Table 101. Dandong NDT Equipment X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 102. Dandong NDT Equipment Recent Developments/Updates

Table 103. Sanying Precision Instruments Basic Information, Manufacturing Base and Competitors

Table 104. Sanying Precision Instruments Major Business

Table 105. Sanying Precision Instruments X-ray Non-destructive Testing Equipment Product and Services

Table 106. Sanying Precision Instruments X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 107. Sanying Precision Instruments Recent Developments/Updates

Table 108. SXRAY Basic Information, Manufacturing Base and Competitors

Table 109. SXRAY Major Business

Table 110. SXRAY X-ray Non-destructive Testing Equipment Product and Services

Table 111. SXRAY X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 112. SXRAY Recent Developments/Updates

Table 113. Dothing Technologies Basic Information, Manufacturing Base and Competitors

Table 114. Dothing Technologies Major Business

Table 115. Dothing Technologies X-ray Non-destructive Testing Equipment Product and Services

Table 116. Dothing Technologies X-ray Non-destructive Testing Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 117. Dothing Technologies Recent Developments/Updates

Table 118. Global X-ray Non-destructive Testing Equipment Sales Quantity by Manufacturer (2020-2025) & (Units)

Table 119. Global X-ray Non-destructive Testing Equipment Revenue by Manufacturer (2020-2025) & (USD Million)

Table 120. Global X-ray Non-destructive Testing Equipment Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 121. Market Position of Manufacturers in X-ray Non-destructive Testing Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 122. Head Office and X-ray Non-destructive Testing Equipment Production Site of Key Manufacturer

Table 123. X-ray Non-destructive Testing Equipment Market: Company Product Type Footprint

Table 124. X-ray Non-destructive Testing Equipment Market: Company Product Application Footprint

Table 125. X-ray Non-destructive Testing Equipment New Market Entrants and Barriers to Market Entry

Table 126. X-ray Non-destructive Testing Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 127. Global X-ray Non-destructive Testing Equipment Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 128. Global X-ray Non-destructive Testing Equipment Sales Quantity by Region (2020-2025) & (Units)

Table 129. Global X-ray Non-destructive Testing Equipment Sales Quantity by Region (2026-2031) & (Units)

Table 130. Global X-ray Non-destructive Testing Equipment Consumption Value by Region (2020-2025) & (USD Million)

Table 131. Global X-ray Non-destructive Testing Equipment Consumption Value by Region (2026-2031) & (USD Million)

Table 132. Global X-ray Non-destructive Testing Equipment Average Price by Region (2020-2025) & (US\$/Unit)

Table 133. Global X-ray Non-destructive Testing Equipment Average Price by Region (2026-2031) & (US\$/Unit)

Table 134. Global X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 135. Global X-ray Non-destructive Testing Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 136. Global X-ray Non-destructive Testing Equipment Consumption Value by Type (2020-2025) & (USD Million)

Table 137. Global X-ray Non-destructive Testing Equipment Consumption Value by Type (2026-2031) & (USD Million)

Table 138. Global X-ray Non-destructive Testing Equipment Average Price by Type (2020-2025) & (US\$/Unit)

Table 139. Global X-ray Non-destructive Testing Equipment Average Price by Type (2026-2031) & (US\$/Unit)

Table 140. Global X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 141. Global X-ray Non-destructive Testing Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 142. Global X-ray Non-destructive Testing Equipment Consumption Value by Application (2020-2025) & (USD Million)

Table 143. Global X-ray Non-destructive Testing Equipment Consumption Value by Application (2026-2031) & (USD Million)

Table 144. Global X-ray Non-destructive Testing Equipment Average Price by Application (2020-2025) & (US\$/Unit)

Table 145. Global X-ray Non-destructive Testing Equipment Average Price by

Application (2026-2031) & (US\$/Unit)

Table 146. North America X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 147. North America X-ray Non-destructive Testing Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 148. North America X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 149. North America X-ray Non-destructive Testing Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 150. North America X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 151. North America X-ray Non-destructive Testing Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 152. North America X-ray Non-destructive Testing Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 153. North America X-ray Non-destructive Testing Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 154. Europe X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 155. Europe X-ray Non-destructive Testing Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 156. Europe X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 157. Europe X-ray Non-destructive Testing Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 158. Europe X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 159. Europe X-ray Non-destructive Testing Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 160. Europe X-ray Non-destructive Testing Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 161. Europe X-ray Non-destructive Testing Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 162. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 163. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 164. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 165. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 166. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Region (2020-2025) & (Units)

Table 167. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity by Region (2026-2031) & (Units)

Table 168. Asia-Pacific X-ray Non-destructive Testing Equipment Consumption Value by Region (2020-2025) & (USD Million)

Table 169. Asia-Pacific X-ray Non-destructive Testing Equipment Consumption Value by Region (2026-2031) & (USD Million)

Table 170. South America X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 171. South America X-ray Non-destructive Testing Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 172. South America X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 173. South America X-ray Non-destructive Testing Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 174. South America X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 175. South America X-ray Non-destructive Testing Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 176. South America X-ray Non-destructive Testing Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 177. South America X-ray Non-destructive Testing Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 178. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 179. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 180. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 181. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 182. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 183. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 184. Middle East & Africa X-ray Non-destructive Testing Equipment Consumption

Value by Country (2020-2025) & (USD Million)

Table 185. Middle East & Africa X-ray Non-destructive Testing Equipment Consumption

Value by Country (2026-2031) & (USD Million)

Table 186. X-ray Non-destructive Testing Equipment Raw Material

Table 187. Key Manufacturers of X-ray Non-destructive Testing Equipment Raw Materials

Table 188. X-ray Non-destructive Testing Equipment Typical Distributors

Table 189. X-ray Non-destructive Testing Equipment Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. X-ray Non-destructive Testing Equipment Picture
- Figure 2. Global X-ray Non-destructive Testing Equipment Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global X-ray Non-destructive Testing Equipment Revenue Market Share by Type in 2024
- Figure 4. Portable Non-destructive Testing Equipment Examples
- Figure 5. Fixed Non-destructive Testing Equipment Examples
- Figure 6. Global X-ray Non-destructive Testing Equipment Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 7. Global X-ray Non-destructive Testing Equipment Revenue Market Share by Application in 2024
- Figure 8. Automotive Examples
- Figure 9. Aerospace and National Defense Examples
- Figure 10. Petroleum and Natural Gas Examples
- Figure 11. Infrastructure Industry Examples
- Figure 12. Power Generation Examples
- Figure 13. Other Examples
- Figure 14. Global X-ray Non-destructive Testing Equipment Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 15. Global X-ray Non-destructive Testing Equipment Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 16. Global X-ray Non-destructive Testing Equipment Sales Quantity (2020-2031) & (Units)
- Figure 17. Global X-ray Non-destructive Testing Equipment Price (2020-2031) & (US\$/Unit)
- Figure 18. Global X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Manufacturer in 2024
- Figure 19. Global X-ray Non-destructive Testing Equipment Revenue Market Share by Manufacturer in 2024
- Figure 20. Producer Shipments of X-ray Non-destructive Testing Equipment by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 21. Top 3 X-ray Non-destructive Testing Equipment Manufacturer (Revenue) Market Share in 2024
- Figure 22. Top 6 X-ray Non-destructive Testing Equipment Manufacturer (Revenue) Market Share in 2024

Figure 23. Global X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Region (2020-2031)

Figure 24. Global X-ray Non-destructive Testing Equipment Consumption Value Market Share by Region (2020-2031)

Figure 25. North America X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 26. Europe X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 27. Asia-Pacific X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 28. South America X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 29. Middle East & Africa X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 30. Global X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 31. Global X-ray Non-destructive Testing Equipment Consumption Value Market Share by Type (2020-2031)

Figure 32. Global X-ray Non-destructive Testing Equipment Average Price by Type (2020-2031) & (US\$/Unit)

Figure 33. Global X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 34. Global X-ray Non-destructive Testing Equipment Revenue Market Share by Application (2020-2031)

Figure 35. Global X-ray Non-destructive Testing Equipment Average Price by Application (2020-2031) & (US\$/Unit)

Figure 36. North America X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 37. North America X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 38. North America X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 39. North America X-ray Non-destructive Testing Equipment Consumption Value Market Share by Country (2020-2031)

Figure 40. United States X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 41. Canada X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 42. Mexico X-ray Non-destructive Testing Equipment Consumption Value

(2020-2031) & (USD Million)

Figure 43. Europe X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 44. Europe X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 45. Europe X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 46. Europe X-ray Non-destructive Testing Equipment Consumption Value Market Share by Country (2020-2031)

Figure 47. Germany X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 48. France X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 49. United Kingdom X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 50. Russia X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 51. Italy X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 52. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 53. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 54. Asia-Pacific X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Region (2020-2031)

Figure 55. Asia-Pacific X-ray Non-destructive Testing Equipment Consumption Value Market Share by Region (2020-2031)

Figure 56. China X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 57. Japan X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 58. South Korea X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 59. India X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 60. Southeast Asia X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 61. Australia X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 62. South America X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 63. South America X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 64. South America X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 65. South America X-ray Non-destructive Testing Equipment Consumption Value Market Share by Country (2020-2031)

Figure 66. Brazil X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 67. Argentina X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 68. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 69. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 70. Middle East & Africa X-ray Non-destructive Testing Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 71. Middle East & Africa X-ray Non-destructive Testing Equipment Consumption Value Market Share by Country (2020-2031)

Figure 72. Turkey X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 73. Egypt X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 74. Saudi Arabia X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 75. South Africa X-ray Non-destructive Testing Equipment Consumption Value (2020-2031) & (USD Million)

Figure 76. X-ray Non-destructive Testing Equipment Market Drivers

Figure 77. X-ray Non-destructive Testing Equipment Market Restraints

Figure 78. X-ray Non-destructive Testing Equipment Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of X-ray Non-destructive Testing Equipment in 2024

Figure 81. Manufacturing Process Analysis of X-ray Non-destructive Testing Equipment

Figure 82. X-ray Non-destructive Testing Equipment Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

I would like to order

Product name: Global X-ray Non-destructive Testing Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Product link: <https://marketpublishers.com/r/XF38F4093C84EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/XF38F4093C84EN.html>