

Global Wind Tower Flange Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wind Tower Flange market size was valued at US\$ 1636 million in 2025 and is forecast to a readjusted size of US\$ 2530 million by 2032 with a CAGR of 6.5% during review period.

In 2025, global Wind Tower Flange production reached approximately 909.6 k tons, with an average global market price of around US\$1748 per ton. Wind Tower Flange is a large, robust, ring-shaped steel component used to connect sections of a wind turbine tower, allowing for assembly and disassembly, and must withstand extreme operational loads, making them critical for structural integrity and safe power generation. These flanges, often custom-designed with specific materials and dimensions, join tower segments and sometimes connect the tower to the foundation or nacelle, facilitating transportation and erection of the massive structures.

The rapid development of the wind power industry serves as the primary driver for the wind tower flange market. The global acceleration of energy transition and proactive promotion of wind power projects worldwide directly boost the demand for key components like tower flanges. About 117 GW of new capacity were added in 2024 and global cumulative capacity surpassed 1 TW, while H1 2025 saw 72.2 GW of additions, underscoring strong momentum. China, being the largest wind power market, provides a clear example where national energy planning sustains demand. According to the deployment from the 2026 National Energy Work Conference, China alone plans to add over 200 million kilowatts of new wind and solar power generation capacity in 2026. Within this context, the wind tower flange market exhibits distinct trends and opportunities. The scale development of offshore wind power and the trend towards larger wind turbines present significant opportunities, demanding higher specifications,

material performance, and corrosion resistance from flanges, thereby driving product technological advancement and value addition. Concurrently, the global supply chain offers market opportunities for manufacturers with advantages in technology, quality, and cost. However, the industry also faces restraining factors, including significant cost pressures from fluctuations in raw material prices and the financial and innovation challenges associated with continuous R&D to meet the requirements of larger-capacity turbine units.

This report is a detailed and comprehensive analysis for global Wind Tower Flange market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wind Tower Flange market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Wind Tower Flange market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Wind Tower Flange market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Wind Tower Flange market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wind Tower Flange

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wind Tower Flange market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangyin Hengrun Heavy Industries, Iraeta, Shanxi Tianbao, Shanxi Shuanghuan Heavy Industry, Shanxi Jinrui Guangyuan Heavy Industry, FRISA, Taewoong, Euskal Forging, Flanschenwerk Thal, DHDZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wind Tower Flange market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

12MW

Market segment by Manufacturing Process

Forged Flange

Rolled Flange

Market segment by Diameter

Diameter

Diameter 8?12 m

Diameter > 12 m

Market segment by Application

Onshore Wind Power

Offshore Wind Power

Major players covered

Jiangyin Hengrun Heavy Industries

Iraeta

Shanxi Tianbao

Shanxi Shuanghuan Heavy Industry

Shanxi Jinrui Guangyuan Heavy Industry

FRISA

Taewoong

Euskal Forging

Flanschenwerk Thal

DHDZ

Wuxi Paike New Materials

CHW Forge

TP-Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wind Tower Flange product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wind Tower Flange, with price, sales quantity, revenue, and global market share of Wind Tower Flange from 2021 to 2026.

Chapter 3, the Wind Tower Flange competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wind Tower Flange breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wind Tower Flange market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wind Tower Flange.

Chapter 14 and 15, to describe Wind Tower Flange sales channel, distributors, customers, research findings and conclusion.

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