

Global Wideband Cavity-Backed Spiral Antenna Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wideband Cavity-Backed Spiral Antenna market size was valued at US\$ 294 million in 2025 and is forecast to a readjusted size of US\$ 444 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global sales of wideband cavity backed spiral antennas were expected to reach approximately 131,000 units, with an average price of approximately US\$2,185 per unit and a gross profit margin of approximately 30%–33%. This antenna utilizes a spiral radiating structure with a back-cavity reflector to enhance directivity, suppress back radiation, and stabilize polarization performance. This allows it to maintain excellent circularly polarized reception and transmission performance in multipath interference or complex electromagnetic environments. It is commonly used in satellite communications, UAV links, measurement and control systems, and electronic countermeasures platforms. In a typical application, a medium-sized UAV platform may be equipped with one cavity-backed archimedean spiral antenna, while a high-power ground station or vehicle-mounted unit may be equipped with two to four cavity-backed archimedean spiral antennas, each device operates in the L to Ku bands, supporting up to 20dBic gain and over 40% axial ratio stability. Upstream raw materials primarily include the highly conductive metal spiral structure (copper or beryllium copper), back-cavity reflector material (aluminum alloy or composite material), dielectric substrate and impedance matching network, precision connectors, and feed cables. Material costs account for approximately 42%–48% of the total cost of the antenna. This antenna plays a crucial role in satellite communications, UAV SATCOM links, electronic countermeasures, and measurement and control communications. Downstream users include satellite communications companies, UAV system manufacturers, aerospace

and defense system integrators, ground tracking and control stations, and communications carrier companies. The upstream supply chain involves materials, connectors, high-precision machining, and electroplating processes, while the downstream involves close collaboration with platform integrators and end users.

This report is a detailed and comprehensive analysis for global Wideband Cavity-Backed Spiral Antenna market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Frequency Range and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wideband Cavity-Backed Spiral Antenna market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wideband Cavity-Backed Spiral Antenna market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wideband Cavity-Backed Spiral Antenna market size and forecasts, by Frequency Range and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wideband Cavity-Backed Spiral Antenna market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wideband Cavity-Backed Spiral Antenna
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wideband Cavity-Backed Spiral Antenna

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris Technologies, Alaris Antennas, Antenna Experts, A-INFO, IMC, MEC, Cobham Advanced Electronic Solutions, Smiths Interconnect, EOSOL Aerospace, Steatite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wideband Cavity-Backed Spiral Antenna market is split by Frequency Range and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Frequency Range, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Frequency Range

0.5-2 GHz

2-18 GHz

Others

Market segment by Radiation Mode

Normal Mode

Axial Mode

Market segment by Gain

5 dB

10 dB

Others

Market segment by Application

Satellite Communications

Electronic Warfare

Defense Measurement and Control

Embedded Airborne Applications

Others

Major players covered

L3Harris Technologies

Alaris Antennas

Antenna Experts

A-INFO

IMC

MEC

Cobham Advanced Electronic Solutions

Smiths Interconnect

EOSOL Aerospace

Steatite

SEC Antenna

JEM Engineering

Ocean Microwave

RF Miso

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wideband Cavity-Backed Spiral Antenna product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wideband Cavity-Backed Spiral Antenna, with price, sales quantity, revenue, and global market share of Wideband Cavity-Backed Spiral Antenna from 2021 to 2026.

Chapter 3, the Wideband Cavity-Backed Spiral Antenna competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wideband Cavity-Backed Spiral Antenna breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Frequency Range and by Application, with sales market share and growth rate by Frequency Range, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Wideband Cavity-Backed Spiral Antenna market forecast, by regions, by Frequency Range, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wideband Cavity-Backed Spiral Antenna.

Chapter 14 and 15, to describe Wideband Cavity-Backed Spiral Antenna sales channel, distributors, customers, research findings and conclusion.

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