

# Global Water Based Pigment Textile Inks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Water Based Pigment Textile Inks market size was valued at US\$ 2140 million in 2025 and is forecast to a readjusted size of US\$ 3672 million by 2032 with a CAGR of 8.1% during review period.

In 2025, global production of water based pigment textile inks reached 320,000 tons, with an average selling price of USD 6,500 per ton, total production capacity of 380,000 tons, and an average gross margin of 32%.

Water Based Pigment Textile Inks are textile printing inks formulated with water as the primary dispersion medium, in which insoluble organic or inorganic pigments are stably dispersed using dispersants, resin binders, and functional additives. These inks are widely used in digital inkjet printing and screen printing processes and can be applied to a variety of textile substrates such as cotton, polyester, and blended fabrics. They feature low VOC emissions, good color fastness, and broad substrate compatibility, aligning with the textile industry's shift toward environmentally friendly and digital printing solutions.

Upstream, water based pigment textile inks rely on raw materials such as pigments, acrylic and polyurethane resins, water-based additives, and functional auxiliaries. The midstream consists of ink formulators and manufacturers, where key competitiveness lies in dispersion stability, printability, and color fastness performance. Downstream, these inks are mainly used by digital textile printing houses, garment manufacturers, and home textile producers, serving end markets including apparel, home textiles, advertising fabrics, and functional textiles.

This report is a detailed and comprehensive analysis for global Water Based Pigment Textile Inks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Water Based Pigment Textile Inks market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Water Based Pigment Textile Inks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Water Based Pigment Textile Inks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Water Based Pigment Textile Inks market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Water Based Pigment Textile Inks
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Based Pigment Textile Inks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sun Chemical (DIC Corporation), Flint Group, Marabu, Hangzhou Toka Ink Co.,Ltd., Shenzhen Inkbank Graphic Technology Co.,Ltd, Dongguan Changlian New Materials Technology CO.,Ltd., GUANGDONG SKY DRAGON PRINTING INK CO.,LTD, Zhuhai Tianwei New Materials

Co., Ltd., Zhengzhou Hongsam Digital Science&Technology Co.,Ltd., Bordeaux Digital PrintInk Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Water Based Pigment Textile Inks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Environmentally Friendly

Highly Durable

Other

### **Market segment by Printing Process**

DTG Water-based Pigment Ink

Industrial Digital Textile Pigment Ink

### **Market segment by Binder System**

Self-binder Pigment Ink

Pigment Ink with External Binder

### **Market segment by Fabric Compatibility**

Pigment Ink for Cotton & Blended Fabrics

Multi-fabric Compatible Pigment Ink

### **Market segment by Application**

Clothing

Interior Decoration

Advertising

Other

### **Major players covered**

Sun Chemical (DIC Corporation)

Flint Group

Marabu

Hangzhou Toka Ink Co.,Ltd.

Shenzhen Inkbank Graphic Technology Co.,Ltd

Dongguan Changlian New Materials Technology CO.,Ltd.

GUANGDONG SKY DRAGON PRINTING INK CO.,LTD

Zhuhai Tianwei New Materials Co., Ltd.

Zhengzhou Hongsam Digital Science&Technology Co.,Ltd.

Bordeaux Digital PrintInk Ltd.

InkTec Co., Ltd.

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Water Based Pigment Textile Inks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Based Pigment Textile Inks, with price, sales quantity, revenue, and global market share of Water Based Pigment Textile Inks from 2021 to 2026.

Chapter 3, the Water Based Pigment Textile Inks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Based Pigment Textile Inks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water Based Pigment Textile Inks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Based

Pigment Textile Inks.

Chapter 14 and 15, to describe Water Based Pigment Textile Inks sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Water Based Pigment Textile Inks Consumption Value by Type: 2021 Versus 2025 Versus 2032
  - 1.3.2 Environmentally Friendly
  - 1.3.3 Highly Durable
  - 1.3.4 Other
- 1.4 Market Analysis by Printing Process
  - 1.4.1 Overview: Global Water Based Pigment Textile Inks Consumption Value by Printing Process: 2021 Versus 2025 Versus 2032
  - 1.4.2 DTG Water-based Pigment Ink
  - 1.4.3 Industrial Digital Textile Pigment Ink
- 1.5 Market Analysis by Binder System
  - 1.5.1 Overview: Global Water Based Pigment Textile Inks Consumption Value by Binder System: 2021 Versus 2025 Versus 2032
  - 1.5.2 Self-binder Pigment Ink
  - 1.5.3 Pigment Ink with External Binder
- 1.6 Market Analysis by Fabric Compatibility
  - 1.6.1 Overview: Global Water Based Pigment Textile Inks Consumption Value by Fabric Compatibility: 2021 Versus 2025 Versus 2032
  - 1.6.2 Pigment Ink for Cotton & Blended Fabrics
  - 1.6.3 Multi-fabric Compatible Pigment Ink
- 1.7 Market Analysis by Application
  - 1.7.1 Overview: Global Water Based Pigment Textile Inks Consumption Value by Application: 2021 Versus 2025 Versus 2032
  - 1.7.2 Clothing
  - 1.7.3 Interior Decoration
  - 1.7.4 Advertising
  - 1.7.5 Other
- 1.8 Global Water Based Pigment Textile Inks Market Size & Forecast
  - 1.8.1 Global Water Based Pigment Textile Inks Consumption Value (2021 & 2025 & 2032)
  - 1.8.2 Global Water Based Pigment Textile Inks Sales Quantity (2021-2032)
  - 1.8.3 Global Water Based Pigment Textile Inks Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Sun Chemical (DIC Corporation)

2.1.1 Sun Chemical (DIC Corporation) Details

2.1.2 Sun Chemical (DIC Corporation) Major Business

2.1.3 Sun Chemical (DIC Corporation) Water Based Pigment Textile Inks Product and Services

2.1.4 Sun Chemical (DIC Corporation) Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Sun Chemical (DIC Corporation) Recent Developments/Updates

### 2.2 Flint Group

2.2.1 Flint Group Details

2.2.2 Flint Group Major Business

2.2.3 Flint Group Water Based Pigment Textile Inks Product and Services

2.2.4 Flint Group Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Flint Group Recent Developments/Updates

### 2.3 Marabu

2.3.1 Marabu Details

2.3.2 Marabu Major Business

2.3.3 Marabu Water Based Pigment Textile Inks Product and Services

2.3.4 Marabu Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Marabu Recent Developments/Updates

### 2.4 Hangzhou Toka Ink Co.,Ltd.

2.4.1 Hangzhou Toka Ink Co.,Ltd. Details

2.4.2 Hangzhou Toka Ink Co.,Ltd. Major Business

2.4.3 Hangzhou Toka Ink Co.,Ltd. Water Based Pigment Textile Inks Product and Services

2.4.4 Hangzhou Toka Ink Co.,Ltd. Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Hangzhou Toka Ink Co.,Ltd. Recent Developments/Updates

### 2.5 Shenzhen Inkbank Graphic Technology Co.,Ltd

2.5.1 Shenzhen Inkbank Graphic Technology Co.,Ltd Details

2.5.2 Shenzhen Inkbank Graphic Technology Co.,Ltd Major Business

2.5.3 Shenzhen Inkbank Graphic Technology Co.,Ltd Water Based Pigment Textile Inks Product and Services

2.5.4 Shenzhen Inkbank Graphic Technology Co.,Ltd Water Based Pigment Textile

Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Shenzhen Inkbank Graphic Technology Co.,Ltd Recent Developments/Updates

2.6 Dongguan Changlian New Materials Technology CO.,Ltd.

2.6.1 Dongguan Changlian New Materials Technology CO.,Ltd. Details

2.6.2 Dongguan Changlian New Materials Technology CO.,Ltd. Major Business

2.6.3 Dongguan Changlian New Materials Technology CO.,Ltd. Water Based Pigment Textile Inks Product and Services

2.6.4 Dongguan Changlian New Materials Technology CO.,Ltd. Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Dongguan Changlian New Materials Technology CO.,Ltd. Recent Developments/Updates

2.7 GUANGDONG SKY DRAGON PRINTING INK CO.,LTD

2.7.1 GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Details

2.7.2 GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Major Business

2.7.3 GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Water Based Pigment Textile Inks Product and Services

2.7.4 GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Recent Developments/Updates

2.8 Zhuhai Tianwei New Materials Co., Ltd.

2.8.1 Zhuhai Tianwei New Materials Co., Ltd. Details

2.8.2 Zhuhai Tianwei New Materials Co., Ltd. Major Business

2.8.3 Zhuhai Tianwei New Materials Co., Ltd. Water Based Pigment Textile Inks Product and Services

2.8.4 Zhuhai Tianwei New Materials Co., Ltd. Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Zhuhai Tianwei New Materials Co., Ltd. Recent Developments/Updates

2.9 Zhengzhou Hongsam Digital Science&Technology Co.,Ltd.

2.9.1 Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Details

2.9.2 Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Major Business

2.9.3 Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Water Based Pigment Textile Inks Product and Services

2.9.4 Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.9.5 Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Recent Developments/Updates
- 2.10 Bordeaux Digital PrintInk Ltd.
  - 2.10.1 Bordeaux Digital PrintInk Ltd. Details
  - 2.10.2 Bordeaux Digital PrintInk Ltd. Major Business
  - 2.10.3 Bordeaux Digital PrintInk Ltd. Water Based Pigment Textile Inks Product and Services
  - 2.10.4 Bordeaux Digital PrintInk Ltd. Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Bordeaux Digital PrintInk Ltd. Recent Developments/Updates
- 2.11 InkTec Co., Ltd.
  - 2.11.1 InkTec Co., Ltd. Details
  - 2.11.2 InkTec Co., Ltd. Major Business
  - 2.11.3 InkTec Co., Ltd. Water Based Pigment Textile Inks Product and Services
  - 2.11.4 InkTec Co., Ltd. Water Based Pigment Textile Inks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 InkTec Co., Ltd. Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: WATER BASED PIGMENT TEXTILE INKS BY MANUFACTURER**

- 3.1 Global Water Based Pigment Textile Inks Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Water Based Pigment Textile Inks Revenue by Manufacturer (2021-2026)
- 3.3 Global Water Based Pigment Textile Inks Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Water Based Pigment Textile Inks by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Water Based Pigment Textile Inks Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Water Based Pigment Textile Inks Manufacturer Market Share in 2025
- 3.5 Water Based Pigment Textile Inks Market: Overall Company Footprint Analysis
  - 3.5.1 Water Based Pigment Textile Inks Market: Region Footprint
  - 3.5.2 Water Based Pigment Textile Inks Market: Company Product Type Footprint
  - 3.5.3 Water Based Pigment Textile Inks Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Water Based Pigment Textile Inks Market Size by Region

4.1.1 Global Water Based Pigment Textile Inks Sales Quantity by Region (2021-2032)

4.1.2 Global Water Based Pigment Textile Inks Consumption Value by Region (2021-2032)

4.1.3 Global Water Based Pigment Textile Inks Average Price by Region (2021-2032)

4.2 North America Water Based Pigment Textile Inks Consumption Value (2021-2032)

4.3 Europe Water Based Pigment Textile Inks Consumption Value (2021-2032)

4.4 Asia-Pacific Water Based Pigment Textile Inks Consumption Value (2021-2032)

4.5 South America Water Based Pigment Textile Inks Consumption Value (2021-2032)

4.6 Middle East & Africa Water Based Pigment Textile Inks Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Water Based Pigment Textile Inks Sales Quantity by Type (2021-2032)

5.2 Global Water Based Pigment Textile Inks Consumption Value by Type (2021-2032)

5.3 Global Water Based Pigment Textile Inks Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Water Based Pigment Textile Inks Sales Quantity by Application (2021-2032)

6.2 Global Water Based Pigment Textile Inks Consumption Value by Application (2021-2032)

6.3 Global Water Based Pigment Textile Inks Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Water Based Pigment Textile Inks Sales Quantity by Type (2021-2032)

7.2 North America Water Based Pigment Textile Inks Sales Quantity by Application (2021-2032)

7.3 North America Water Based Pigment Textile Inks Market Size by Country

7.3.1 North America Water Based Pigment Textile Inks Sales Quantity by Country (2021-2032)

7.3.2 North America Water Based Pigment Textile Inks Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Water Based Pigment Textile Inks Sales Quantity by Type (2021-2032)

8.2 Europe Water Based Pigment Textile Inks Sales Quantity by Application (2021-2032)

8.3 Europe Water Based Pigment Textile Inks Market Size by Country

8.3.1 Europe Water Based Pigment Textile Inks Sales Quantity by Country (2021-2032)

8.3.2 Europe Water Based Pigment Textile Inks Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Water Based Pigment Textile Inks Market Size by Region

9.3.1 Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Water Based Pigment Textile Inks Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Water Based Pigment Textile Inks Sales Quantity by Type

(2021-2032)

10.2 South America Water Based Pigment Textile Inks Sales Quantity by Application (2021-2032)

10.3 South America Water Based Pigment Textile Inks Market Size by Country

10.3.1 South America Water Based Pigment Textile Inks Sales Quantity by Country (2021-2032)

10.3.2 South America Water Based Pigment Textile Inks Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Water Based Pigment Textile Inks Market Size by Country

11.3.1 Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Water Based Pigment Textile Inks Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Water Based Pigment Textile Inks Market Drivers

12.2 Water Based Pigment Textile Inks Market Restraints

12.3 Water Based Pigment Textile Inks Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Water Based Pigment Textile Inks and Key Manufacturers

13.2 Manufacturing Costs Percentage of Water Based Pigment Textile Inks

13.3 Water Based Pigment Textile Inks Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Water Based Pigment Textile Inks Typical Distributors

14.3 Water Based Pigment Textile Inks Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Water Based Pigment Textile Inks Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Water Based Pigment Textile Inks Consumption Value by Printing Process, (USD Million), 2021 & 2025 & 2032

Table 3. Global Water Based Pigment Textile Inks Consumption Value by Binder System, (USD Million), 2021 & 2025 & 2032

Table 4. Global Water Based Pigment Textile Inks Consumption Value by Fabric Compatibility, (USD Million), 2021 & 2025 & 2032

Table 5. Global Water Based Pigment Textile Inks Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Sun Chemical (DIC Corporation) Basic Information, Manufacturing Base and Competitors

Table 7. Sun Chemical (DIC Corporation) Major Business

Table 8. Sun Chemical (DIC Corporation) Water Based Pigment Textile Inks Product and Services

Table 9. Sun Chemical (DIC Corporation) Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Sun Chemical (DIC Corporation) Recent Developments/Updates

Table 11. Flint Group Basic Information, Manufacturing Base and Competitors

Table 12. Flint Group Major Business

Table 13. Flint Group Water Based Pigment Textile Inks Product and Services

Table 14. Flint Group Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Flint Group Recent Developments/Updates

Table 16. Marabu Basic Information, Manufacturing Base and Competitors

Table 17. Marabu Major Business

Table 18. Marabu Water Based Pigment Textile Inks Product and Services

Table 19. Marabu Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Marabu Recent Developments/Updates

Table 21. Hangzhou Toka Ink Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 22. Hangzhou Toka Ink Co.,Ltd. Major Business

Table 23. Hangzhou Toka Ink Co.,Ltd. Water Based Pigment Textile Inks Product and Services

Table 24. Hangzhou Toka Ink Co.,Ltd. Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Hangzhou Toka Ink Co.,Ltd. Recent Developments/Updates

Table 26. Shenzhen Inkbank Graphic Technology Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 27. Shenzhen Inkbank Graphic Technology Co.,Ltd Major Business

Table 28. Shenzhen Inkbank Graphic Technology Co.,Ltd Water Based Pigment Textile Inks Product and Services

Table 29. Shenzhen Inkbank Graphic Technology Co.,Ltd Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Shenzhen Inkbank Graphic Technology Co.,Ltd Recent Developments/Updates

Table 31. Dongguan Changlian New Materials Technology CO.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 32. Dongguan Changlian New Materials Technology CO.,Ltd. Major Business

Table 33. Dongguan Changlian New Materials Technology CO.,Ltd. Water Based Pigment Textile Inks Product and Services

Table 34. Dongguan Changlian New Materials Technology CO.,Ltd. Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Dongguan Changlian New Materials Technology CO.,Ltd. Recent Developments/Updates

Table 36. GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Basic Information, Manufacturing Base and Competitors

Table 37. GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Major Business

Table 38. GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Water Based Pigment Textile Inks Product and Services

Table 39. GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. GUANGDONG SKY DRAGON PRINTING INK CO.,LTD Recent Developments/Updates

Table 41. Zhuhai Tianwei New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 42. Zhuhai Tianwei New Materials Co., Ltd. Major Business

Table 43. Zhuhai Tianwei New Materials Co., Ltd. Water Based Pigment Textile Inks Product and Services

Table 44. Zhuhai Tianwei New Materials Co., Ltd. Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Zhuhai Tianwei New Materials Co., Ltd. Recent Developments/Updates

Table 46. Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 47. Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Major Business

Table 48. Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Water Based Pigment Textile Inks Product and Services

Table 49. Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Zhengzhou Hongsam Digital Science&Technology Co.,Ltd. Recent Developments/Updates

Table 51. Bordeaux Digital PrintInk Ltd. Basic Information, Manufacturing Base and Competitors

Table 52. Bordeaux Digital PrintInk Ltd. Major Business

Table 53. Bordeaux Digital PrintInk Ltd. Water Based Pigment Textile Inks Product and Services

Table 54. Bordeaux Digital PrintInk Ltd. Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Bordeaux Digital PrintInk Ltd. Recent Developments/Updates

Table 56. InkTec Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 57. InkTec Co., Ltd. Major Business

Table 58. InkTec Co., Ltd. Water Based Pigment Textile Inks Product and Services

Table 59. InkTec Co., Ltd. Water Based Pigment Textile Inks Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. InkTec Co., Ltd. Recent Developments/Updates

Table 61. Global Water Based Pigment Textile Inks Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 62. Global Water Based Pigment Textile Inks Revenue by Manufacturer (2021-2026) & (USD Million)

Table 63. Global Water Based Pigment Textile Inks Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 64. Market Position of Manufacturers in Water Based Pigment Textile Inks, (Tier

1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 65. Head Office and Water Based Pigment Textile Inks Production Site of Key Manufacturer

Table 66. Water Based Pigment Textile Inks Market: Company Product Type Footprint

Table 67. Water Based Pigment Textile Inks Market: Company Product Application Footprint

Table 68. Water Based Pigment Textile Inks New Market Entrants and Barriers to Market Entry

Table 69. Water Based Pigment Textile Inks Mergers, Acquisition, Agreements, and Collaborations

Table 70. Global Water Based Pigment Textile Inks Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 71. Global Water Based Pigment Textile Inks Sales Quantity by Region (2021-2026) & (Kilotons)

Table 72. Global Water Based Pigment Textile Inks Sales Quantity by Region (2027-2032) & (Kilotons)

Table 73. Global Water Based Pigment Textile Inks Consumption Value by Region (2021-2026) & (USD Million)

Table 74. Global Water Based Pigment Textile Inks Consumption Value by Region (2027-2032) & (USD Million)

Table 75. Global Water Based Pigment Textile Inks Average Price by Region (2021-2026) & (US\$/Ton)

Table 76. Global Water Based Pigment Textile Inks Average Price by Region (2027-2032) & (US\$/Ton)

Table 77. Global Water Based Pigment Textile Inks Sales Quantity by Type (2021-2026) & (Kilotons)

Table 78. Global Water Based Pigment Textile Inks Sales Quantity by Type (2027-2032) & (Kilotons)

Table 79. Global Water Based Pigment Textile Inks Consumption Value by Type (2021-2026) & (USD Million)

Table 80. Global Water Based Pigment Textile Inks Consumption Value by Type (2027-2032) & (USD Million)

Table 81. Global Water Based Pigment Textile Inks Average Price by Type (2021-2026) & (US\$/Ton)

Table 82. Global Water Based Pigment Textile Inks Average Price by Type (2027-2032) & (US\$/Ton)

Table 83. Global Water Based Pigment Textile Inks Sales Quantity by Application (2021-2026) & (Kilotons)

Table 84. Global Water Based Pigment Textile Inks Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 85. Global Water Based Pigment Textile Inks Consumption Value by Application (2021-2026) & (USD Million)

Table 86. Global Water Based Pigment Textile Inks Consumption Value by Application (2027-2032) & (USD Million)

Table 87. Global Water Based Pigment Textile Inks Average Price by Application (2021-2026) & (US\$/Ton)

Table 88. Global Water Based Pigment Textile Inks Average Price by Application (2027-2032) & (US\$/Ton)

Table 89. North America Water Based Pigment Textile Inks Sales Quantity by Type (2021-2026) & (Kilotons)

Table 90. North America Water Based Pigment Textile Inks Sales Quantity by Type (2027-2032) & (Kilotons)

Table 91. North America Water Based Pigment Textile Inks Sales Quantity by Application (2021-2026) & (Kilotons)

Table 92. North America Water Based Pigment Textile Inks Sales Quantity by Application (2027-2032) & (Kilotons)

Table 93. North America Water Based Pigment Textile Inks Sales Quantity by Country (2021-2026) & (Kilotons)

Table 94. North America Water Based Pigment Textile Inks Sales Quantity by Country (2027-2032) & (Kilotons)

Table 95. North America Water Based Pigment Textile Inks Consumption Value by Country (2021-2026) & (USD Million)

Table 96. North America Water Based Pigment Textile Inks Consumption Value by Country (2027-2032) & (USD Million)

Table 97. Europe Water Based Pigment Textile Inks Sales Quantity by Type (2021-2026) & (Kilotons)

Table 98. Europe Water Based Pigment Textile Inks Sales Quantity by Type (2027-2032) & (Kilotons)

Table 99. Europe Water Based Pigment Textile Inks Sales Quantity by Application (2021-2026) & (Kilotons)

Table 100. Europe Water Based Pigment Textile Inks Sales Quantity by Application (2027-2032) & (Kilotons)

Table 101. Europe Water Based Pigment Textile Inks Sales Quantity by Country (2021-2026) & (Kilotons)

Table 102. Europe Water Based Pigment Textile Inks Sales Quantity by Country (2027-2032) & (Kilotons)

Table 103. Europe Water Based Pigment Textile Inks Consumption Value by Country (2021-2026) & (USD Million)

Table 104. Europe Water Based Pigment Textile Inks Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Type (2021-2026) & (Kilotons)

Table 106. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Type (2027-2032) & (Kilotons)

Table 107. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Application (2021-2026) & (Kilotons)

Table 108. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Application (2027-2032) & (Kilotons)

Table 109. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Region (2021-2026) & (Kilotons)

Table 110. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity by Region (2027-2032) & (Kilotons)

Table 111. Asia-Pacific Water Based Pigment Textile Inks Consumption Value by Region (2021-2026) & (USD Million)

Table 112. Asia-Pacific Water Based Pigment Textile Inks Consumption Value by Region (2027-2032) & (USD Million)

Table 113. South America Water Based Pigment Textile Inks Sales Quantity by Type (2021-2026) & (Kilotons)

Table 114. South America Water Based Pigment Textile Inks Sales Quantity by Type (2027-2032) & (Kilotons)

Table 115. South America Water Based Pigment Textile Inks Sales Quantity by Application (2021-2026) & (Kilotons)

Table 116. South America Water Based Pigment Textile Inks Sales Quantity by Application (2027-2032) & (Kilotons)

Table 117. South America Water Based Pigment Textile Inks Sales Quantity by Country (2021-2026) & (Kilotons)

Table 118. South America Water Based Pigment Textile Inks Sales Quantity by Country (2027-2032) & (Kilotons)

Table 119. South America Water Based Pigment Textile Inks Consumption Value by Country (2021-2026) & (USD Million)

Table 120. South America Water Based Pigment Textile Inks Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Type (2021-2026) & (Kilotons)

Table 122. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Type (2027-2032) & (Kilotons)

Table 123. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by

Application (2021-2026) & (Kilotons)

Table 124. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Application (2027-2032) & (Kilotons)

Table 125. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Country (2021-2026) & (Kilotons)

Table 126. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity by Country (2027-2032) & (Kilotons)

Table 127. Middle East & Africa Water Based Pigment Textile Inks Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Middle East & Africa Water Based Pigment Textile Inks Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Water Based Pigment Textile Inks Raw Material

Table 130. Key Manufacturers of Water Based Pigment Textile Inks Raw Materials

Table 131. Water Based Pigment Textile Inks Typical Distributors

Table 132. Water Based Pigment Textile Inks Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Water Based Pigment Textile Inks Picture

Figure 2. Global Water Based Pigment Textile Inks Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Water Based Pigment Textile Inks Revenue Market Share by Type in 2025

Figure 4. Environmentally Friendly Examples

Figure 5. Highly Durable Examples

Figure 6. Other Examples

Figure 7. Global Water Based Pigment Textile Inks Revenue by Printing Process, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Water Based Pigment Textile Inks Revenue Market Share by Printing Process in 2025

Figure 9. DTG Water-based Pigment Ink Examples

Figure 10. Industrial Digital Textile Pigment Ink Examples

Figure 11. Global Water Based Pigment Textile Inks Revenue by Binder System, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Water Based Pigment Textile Inks Revenue Market Share by Binder System in 2025

Figure 13. Self-binder Pigment Ink Examples

Figure 14. Pigment Ink with External Binder Examples

Figure 15. Global Water Based Pigment Textile Inks Revenue by Fabric Compatibility, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Water Based Pigment Textile Inks Revenue Market Share by Fabric Compatibility in 2025

Figure 17. Pigment Ink for Cotton & Blended Fabrics Examples

Figure 18. Multi-fabric Compatible Pigment Ink Examples

Figure 19. Global Water Based Pigment Textile Inks Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Global Water Based Pigment Textile Inks Revenue Market Share by Application in 2025

Figure 21. Clothing Examples

Figure 22. Interior Decoration Examples

Figure 23. Advertising Examples

Figure 24. Other Examples

Figure 25. Global Water Based Pigment Textile Inks Consumption Value, (USD Million):

2021 & 2025 & 2032

Figure 26. Global Water Based Pigment Textile Inks Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 27. Global Water Based Pigment Textile Inks Sales Quantity (2021-2032) & (Kilotons)

Figure 28. Global Water Based Pigment Textile Inks Price (2021-2032) & (US\$/Ton)

Figure 29. Global Water Based Pigment Textile Inks Sales Quantity Market Share by Manufacturer in 2025

Figure 30. Global Water Based Pigment Textile Inks Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Water Based Pigment Textile Inks by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Water Based Pigment Textile Inks Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Water Based Pigment Textile Inks Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Water Based Pigment Textile Inks Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Water Based Pigment Textile Inks Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Water Based Pigment Textile Inks Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global Water Based Pigment Textile Inks Consumption Value Market Share by Type (2021-2032)

Figure 43. Global Water Based Pigment Textile Inks Average Price by Type (2021-2032) & (US\$/Ton)

Figure 44. Global Water Based Pigment Textile Inks Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Water Based Pigment Textile Inks Revenue Market Share by

Application (2021-2032)

Figure 46. Global Water Based Pigment Textile Inks Average Price by Application (2021-2032) & (US\$/Ton)

Figure 47. North America Water Based Pigment Textile Inks Sales Quantity Market Share by Type (2021-2032)

Figure 48. North America Water Based Pigment Textile Inks Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Water Based Pigment Textile Inks Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Water Based Pigment Textile Inks Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Water Based Pigment Textile Inks Sales Quantity Market Share by Type (2021-2032)

Figure 55. Europe Water Based Pigment Textile Inks Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Water Based Pigment Textile Inks Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Water Based Pigment Textile Inks Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 59. France Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity Market Share by Type (2021-2032)

Figure 64. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Water Based Pigment Textile Inks Sales Quantity Market Share by Region (2021-2032)

Figure 66. Asia-Pacific Water Based Pigment Textile Inks Consumption Value Market Share by Region (2021-2032)

Figure 67. China Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 70. India Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 73. South America Water Based Pigment Textile Inks Sales Quantity Market Share by Type (2021-2032)

Figure 74. South America Water Based Pigment Textile Inks Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America Water Based Pigment Textile Inks Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Water Based Pigment Textile Inks Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity Market Share by Type (2021-2032)

Figure 80. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Water Based Pigment Textile Inks Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Water Based Pigment Textile Inks Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Water Based Pigment Textile Inks Consumption Value (2021-2032) &

(USD Million)

Figure 85. Saudi Arabia Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 86. South Africa Water Based Pigment Textile Inks Consumption Value (2021-2032) & (USD Million)

Figure 87. Water Based Pigment Textile Inks Market Drivers

Figure 88. Water Based Pigment Textile Inks Market Restraints

Figure 89. Water Based Pigment Textile Inks Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Water Based Pigment Textile Inks in 2025

Figure 92. Manufacturing Process Analysis of Water Based Pigment Textile Inks

Figure 93. Water Based Pigment Textile Inks Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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