

Global Wafer Foundry Service Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Wafer Foundry Service market size was valued at US\$ 116390 million in 2023 and is forecast to a readjusted size of USD 276070 million by 2030 with a CAGR of 12.3% during review period.

Semiconductor device fabrication is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). This report studies the Wafer Foundry, key manufacturers include TSMC, Samsung Foundry, SMIC, UMC and SMIC, etc.

The demand for wafer foundry services is rapidly increasing with the rising demand for electronic devices such as smartphones, tablets, laptops, and other connected devices. Additionally, the growing adoption of advanced technologies such as artificial intelligence, Internet of Things (IoT), and 5G is expected to boost the growth of the market.

Increasing demand for semiconductor devices: The growing demand for smartphones, tablets, wearable devices, automotive electronics, and other emerging technologies has been driving the demand for wafer foundry services. This trend is expected to continue as the digital transformation and the Internet of Things (IoT) continue to evolve.

Advanced process technologies: There has been a continuous push for advanced process technologies in the semiconductor industry, such as smaller node sizes (e.g., 7nm, 5nm, and beyond). This trend has led to a higher demand for wafer foundry services capable of manufacturing chips using these advanced nodes.

Growing importance of foundry services in the fabless model: The fabless semiconductor model, where companies focus on chip design and outsource manufacturing to foundries, has gained prominence. This trend has led to increased reliance on wafer foundry services,

as fabless companies require reliable and high-quality manufacturing partners. Rising capital expenditure: The semiconductor industry is capital-intensive, requiring significant investments in manufacturing facilities and equipment. Foundries have been investing heavily in expanding their capacities and upgrading their facilities to meet the growing demand for semiconductor chips.

Currently the key foundries are TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, and HLMC, etc. In 2023, TSMC is the largest manufacturer, hold a share about 54%, followed by Samsung Foundry, GlobalFoundries, SMIC, United Microelectronics Corporation (UMC), Tower Semiconductor, etc. The global top ten players hold a share over 90%.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM).

According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global IC Foundry.

This report is a detailed and comprehensive analysis for global Wafer Foundry Service market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Process Node and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Wafer Foundry Service market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2019-2030

Global Wafer Foundry Service market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2019-2030

Global Wafer Foundry Service market size and forecasts, by Process Node and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2019-2030

Global Wafer Foundry Service market shares of main players, shipments in revenue (\$

Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wafer Foundry Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wafer Foundry Service market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, HLMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wafer Foundry Service market is split by Process Node and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Process Node, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Process Node

- Cutting-Edge (3/5/7nm)
- 10/14/16/20/28nm
- 40/45/65nm
- 90nm
- 0.11/0.13µm
- 0.15/0.18 µm
- ≥0.25 µm

Market segment by Application

- Logic/Micro IC
- Memory IC
- Analog IC
- Discrete Devices

- Optoelectronics/Sensors

Major players covered

- TSMC
- Samsung Foundry
- GlobalFoundries
- United Microelectronics Corporation (UMC)
- SMIC
- Tower Semiconductor
- PSMC
- VIS (Vanguard International Semiconductor)
- Hua Hong Semiconductor
- HLMC
- X-FAB
- DB HiTek
- Nexchip
- Intel Foundry Services (IFS)
- United Nova Technology
- WIN Semiconductors Corp.
- Wuhan Xinxin Semiconductor Manufacturing
- GTA Semiconductor Co., Ltd.
- CanSemi
- Polar Semiconductor, LLC
- Silterra
- SkyWater Technology
- LA Semiconductor
- Silex Microsystems
- Teledyne MEMS
- Seiko Epson Corporation
- SK keyfoundry Inc.
- SK hynix system ic Wuxi solutions
- Lfoundry
- Nisshinbo Micro Devices Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer Foundry Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer Foundry Service, with price, sales quantity, revenue, and global market share of Wafer Foundry Service from 2019 to 2024.

Chapter 3, the Wafer Foundry Service competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer Foundry Service breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Process Node and by Application, with sales market share and growth rate by Process Node, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Wafer Foundry Service market forecast, by regions, by Process Node, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer Foundry Service.

Chapter 14 and 15, to describe Wafer Foundry Service sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Process Node

1.3.1 Overview: Global Wafer Foundry Service Consumption Value by Process Node: 2019 Versus 2023 Versus 2030

1.3.2 Cutting-Edge (3/5/7nm)

1.3.3 10/14/16/20/28nm

1.3.4 40/45/65nm

1.3.5 90nm

1.3.6 0.11/0.13 μ m

1.3.7 0.15/0.18 μ m

1.3.8 $\geq$ 0.25 μ m

1.4 Market Analysis by Application

1.4.1 Overview: Global Wafer Foundry Service Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Logic/Micro IC

1.4.3 Memory IC

1.4.4 Analog IC

1.4.5 Discrete Devices

1.4.6 Optoelectronics/Sensors

1.5 Global Wafer Foundry Service Market Size & Forecast

1.5.1 Global Wafer Foundry Service Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Wafer Foundry Service Sales Quantity (2019-2030)

1.5.3 Global Wafer Foundry Service Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 TSMC

2.1.1 TSMC Details

2.1.2 TSMC Major Business

2.1.3 TSMC Wafer Foundry Service Product and Services

2.1.4 TSMC Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 TSMC Recent Developments/Updates

2.2 Samsung Foundry

- 2.2.1 Samsung Foundry Details
- 2.2.2 Samsung Foundry Major Business
- 2.2.3 Samsung Foundry Wafer Foundry Service Product and Services
- 2.2.4 Samsung Foundry Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Samsung Foundry Recent Developments/Updates
- 2.3 GlobalFoundries
 - 2.3.1 GlobalFoundries Details
 - 2.3.2 GlobalFoundries Major Business
 - 2.3.3 GlobalFoundries Wafer Foundry Service Product and Services
 - 2.3.4 GlobalFoundries Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 GlobalFoundries Recent Developments/Updates
- 2.4 United Microelectronics Corporation (UMC)
 - 2.4.1 United Microelectronics Corporation (UMC) Details
 - 2.4.2 United Microelectronics Corporation (UMC) Major Business
 - 2.4.3 United Microelectronics Corporation (UMC) Wafer Foundry Service Product and Services
 - 2.4.4 United Microelectronics Corporation (UMC) Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 United Microelectronics Corporation (UMC) Recent Developments/Updates
- 2.5 SMIC
 - 2.5.1 SMIC Details
 - 2.5.2 SMIC Major Business
 - 2.5.3 SMIC Wafer Foundry Service Product and Services
 - 2.5.4 SMIC Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 SMIC Recent Developments/Updates
- 2.6 Tower Semiconductor
 - 2.6.1 Tower Semiconductor Details
 - 2.6.2 Tower Semiconductor Major Business
 - 2.6.3 Tower Semiconductor Wafer Foundry Service Product and Services
 - 2.6.4 Tower Semiconductor Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Tower Semiconductor Recent Developments/Updates
- 2.7 PSMC
 - 2.7.1 PSMC Details
 - 2.7.2 PSMC Major Business
 - 2.7.3 PSMC Wafer Foundry Service Product and Services

2.7.4 PSMC Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 PSMC Recent Developments/Updates

2.8 VIS (Vanguard International Semiconductor)

2.8.1 VIS (Vanguard International Semiconductor) Details

2.8.2 VIS (Vanguard International Semiconductor) Major Business

2.8.3 VIS (Vanguard International Semiconductor) Wafer Foundry Service Product and Services

2.8.4 VIS (Vanguard International Semiconductor) Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 VIS (Vanguard International Semiconductor) Recent Developments/Updates

2.9 Hua Hong Semiconductor

2.9.1 Hua Hong Semiconductor Details

2.9.2 Hua Hong Semiconductor Major Business

2.9.3 Hua Hong Semiconductor Wafer Foundry Service Product and Services

2.9.4 Hua Hong Semiconductor Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Hua Hong Semiconductor Recent Developments/Updates

2.10 HLMC

2.10.1 HLMC Details

2.10.2 HLMC Major Business

2.10.3 HLMC Wafer Foundry Service Product and Services

2.10.4 HLMC Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 HLMC Recent Developments/Updates

2.11 X-FAB

2.11.1 X-FAB Details

2.11.2 X-FAB Major Business

2.11.3 X-FAB Wafer Foundry Service Product and Services

2.11.4 X-FAB Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 X-FAB Recent Developments/Updates

2.12 DB HiTek

2.12.1 DB HiTek Details

2.12.2 DB HiTek Major Business

2.12.3 DB HiTek Wafer Foundry Service Product and Services

2.12.4 DB HiTek Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 DB HiTek Recent Developments/Updates

2.13 Nexchip

2.13.1 Nexchip Details

2.13.2 Nexchip Major Business

2.13.3 Nexchip Wafer Foundry Service Product and Services

2.13.4 Nexchip Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Nexchip Recent Developments/Updates

2.14 Intel Foundry Services (IFS)

2.14.1 Intel Foundry Services (IFS) Details

2.14.2 Intel Foundry Services (IFS) Major Business

2.14.3 Intel Foundry Services (IFS) Wafer Foundry Service Product and Services

2.14.4 Intel Foundry Services (IFS) Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Intel Foundry Services (IFS) Recent Developments/Updates

2.15 United Nova Technology

2.15.1 United Nova Technology Details

2.15.2 United Nova Technology Major Business

2.15.3 United Nova Technology Wafer Foundry Service Product and Services

2.15.4 United Nova Technology Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 United Nova Technology Recent Developments/Updates

2.16 WIN Semiconductors Corp.

2.16.1 WIN Semiconductors Corp. Details

2.16.2 WIN Semiconductors Corp. Major Business

2.16.3 WIN Semiconductors Corp. Wafer Foundry Service Product and Services

2.16.4 WIN Semiconductors Corp. Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 WIN Semiconductors Corp. Recent Developments/Updates

2.17 Wuhan Xinxin Semiconductor Manufacturing

2.17.1 Wuhan Xinxin Semiconductor Manufacturing Details

2.17.2 Wuhan Xinxin Semiconductor Manufacturing Major Business

2.17.3 Wuhan Xinxin Semiconductor Manufacturing Wafer Foundry Service Product and Services

2.17.4 Wuhan Xinxin Semiconductor Manufacturing Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Wuhan Xinxin Semiconductor Manufacturing Recent Developments/Updates

2.18 GTA Semiconductor Co., Ltd.

2.18.1 GTA Semiconductor Co., Ltd. Details

2.18.2 GTA Semiconductor Co., Ltd. Major Business

- 2.18.3 GTA Semiconductor Co., Ltd. Wafer Foundry Service Product and Services
- 2.18.4 GTA Semiconductor Co., Ltd. Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.18.5 GTA Semiconductor Co., Ltd. Recent Developments/Updates
- 2.19 CanSemi
 - 2.19.1 CanSemi Details
 - 2.19.2 CanSemi Major Business
 - 2.19.3 CanSemi Wafer Foundry Service Product and Services
 - 2.19.4 CanSemi Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.19.5 CanSemi Recent Developments/Updates
- 2.20 Polar Semiconductor, LLC
 - 2.20.1 Polar Semiconductor, LLC Details
 - 2.20.2 Polar Semiconductor, LLC Major Business
 - 2.20.3 Polar Semiconductor, LLC Wafer Foundry Service Product and Services
 - 2.20.4 Polar Semiconductor, LLC Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 Polar Semiconductor, LLC Recent Developments/Updates
- 2.21 Silterra
 - 2.21.1 Silterra Details
 - 2.21.2 Silterra Major Business
 - 2.21.3 Silterra Wafer Foundry Service Product and Services
 - 2.21.4 Silterra Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Silterra Recent Developments/Updates
- 2.22 SkyWater Technology
 - 2.22.1 SkyWater Technology Details
 - 2.22.2 SkyWater Technology Major Business
 - 2.22.3 SkyWater Technology Wafer Foundry Service Product and Services
 - 2.22.4 SkyWater Technology Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.22.5 SkyWater Technology Recent Developments/Updates
- 2.23 LA Semiconductor
 - 2.23.1 LA Semiconductor Details
 - 2.23.2 LA Semiconductor Major Business
 - 2.23.3 LA Semiconductor Wafer Foundry Service Product and Services
 - 2.23.4 LA Semiconductor Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.23.5 LA Semiconductor Recent Developments/Updates

2.24 Silex Microsystems

2.24.1 Silex Microsystems Details

2.24.2 Silex Microsystems Major Business

2.24.3 Silex Microsystems Wafer Foundry Service Product and Services

2.24.4 Silex Microsystems Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.24.5 Silex Microsystems Recent Developments/Updates

2.25 Teledyne MEMS

2.25.1 Teledyne MEMS Details

2.25.2 Teledyne MEMS Major Business

2.25.3 Teledyne MEMS Wafer Foundry Service Product and Services

2.25.4 Teledyne MEMS Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.25.5 Teledyne MEMS Recent Developments/Updates

2.26 Seiko Epson Corporation

2.26.1 Seiko Epson Corporation Details

2.26.2 Seiko Epson Corporation Major Business

2.26.3 Seiko Epson Corporation Wafer Foundry Service Product and Services

2.26.4 Seiko Epson Corporation Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.26.5 Seiko Epson Corporation Recent Developments/Updates

2.27 SK keyfoundry Inc.

2.27.1 SK keyfoundry Inc. Details

2.27.2 SK keyfoundry Inc. Major Business

2.27.3 SK keyfoundry Inc. Wafer Foundry Service Product and Services

2.27.4 SK keyfoundry Inc. Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.27.5 SK keyfoundry Inc. Recent Developments/Updates

2.28 SK hynix system ic Wuxi solutions

2.28.1 SK hynix system ic Wuxi solutions Details

2.28.2 SK hynix system ic Wuxi solutions Major Business

2.28.3 SK hynix system ic Wuxi solutions Wafer Foundry Service Product and Services

2.28.4 SK hynix system ic Wuxi solutions Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.28.5 SK hynix system ic Wuxi solutions Recent Developments/Updates

2.29 Lfoundry

2.29.1 Lfoundry Details

2.29.2 Lfoundry Major Business

- 2.29.3 Lfoundry Wafer Foundry Service Product and Services
- 2.29.4 Lfoundry Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.29.5 Lfoundry Recent Developments/Updates
- 2.30 Nisshinbo Micro Devices Inc.
 - 2.30.1 Nisshinbo Micro Devices Inc. Details
 - 2.30.2 Nisshinbo Micro Devices Inc. Major Business
 - 2.30.3 Nisshinbo Micro Devices Inc. Wafer Foundry Service Product and Services
 - 2.30.4 Nisshinbo Micro Devices Inc. Wafer Foundry Service Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.30.5 Nisshinbo Micro Devices Inc. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: WAFER FOUNDRY SERVICE BY MANUFACTURER

- 3.1 Global Wafer Foundry Service Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Wafer Foundry Service Revenue by Manufacturer (2019-2024)
- 3.3 Global Wafer Foundry Service Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Wafer Foundry Service by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Wafer Foundry Service Manufacturer Market Share in 2023
 - 3.4.3 Top 6 Wafer Foundry Service Manufacturer Market Share in 2023
- 3.5 Wafer Foundry Service Market: Overall Company Footprint Analysis
 - 3.5.1 Wafer Foundry Service Market: Region Footprint
 - 3.5.2 Wafer Foundry Service Market: Company Product Type Footprint
 - 3.5.3 Wafer Foundry Service Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Wafer Foundry Service Market Size by Region
 - 4.1.1 Global Wafer Foundry Service Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Wafer Foundry Service Consumption Value by Region (2019-2030)
 - 4.1.3 Global Wafer Foundry Service Average Price by Region (2019-2030)
- 4.2 North America Wafer Foundry Service Consumption Value (2019-2030)
- 4.3 Europe Wafer Foundry Service Consumption Value (2019-2030)
- 4.4 Asia-Pacific Wafer Foundry Service Consumption Value (2019-2030)

4.5 South America Wafer Foundry Service Consumption Value (2019-2030)

4.6 Middle East & Africa Wafer Foundry Service Consumption Value (2019-2030)

5 MARKET SEGMENT BY PROCESS NODE

5.1 Global Wafer Foundry Service Sales Quantity by Process Node (2019-2030)

5.2 Global Wafer Foundry Service Consumption Value by Process Node (2019-2030)

5.3 Global Wafer Foundry Service Average Price by Process Node (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Wafer Foundry Service Sales Quantity by Application (2019-2030)

6.2 Global Wafer Foundry Service Consumption Value by Application (2019-2030)

6.3 Global Wafer Foundry Service Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Wafer Foundry Service Sales Quantity by Process Node (2019-2030)

7.2 North America Wafer Foundry Service Sales Quantity by Application (2019-2030)

7.3 North America Wafer Foundry Service Market Size by Country

7.3.1 North America Wafer Foundry Service Sales Quantity by Country (2019-2030)

7.3.2 North America Wafer Foundry Service Consumption Value by Country
(2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Wafer Foundry Service Sales Quantity by Process Node (2019-2030)

8.2 Europe Wafer Foundry Service Sales Quantity by Application (2019-2030)

8.3 Europe Wafer Foundry Service Market Size by Country

8.3.1 Europe Wafer Foundry Service Sales Quantity by Country (2019-2030)

8.3.2 Europe Wafer Foundry Service Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Wafer Foundry Service Sales Quantity by Process Node (2019-2030)

9.2 Asia-Pacific Wafer Foundry Service Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Wafer Foundry Service Market Size by Region

9.3.1 Asia-Pacific Wafer Foundry Service Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Wafer Foundry Service Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 South Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Wafer Foundry Service Sales Quantity by Process Node (2019-2030)

10.2 South America Wafer Foundry Service Sales Quantity by Application (2019-2030)

10.3 South America Wafer Foundry Service Market Size by Country

10.3.1 South America Wafer Foundry Service Sales Quantity by Country (2019-2030)

10.3.2 South America Wafer Foundry Service Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Wafer Foundry Service Sales Quantity by Process Node (2019-2030)

11.2 Middle East & Africa Wafer Foundry Service Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Wafer Foundry Service Market Size by Country

11.3.1 Middle East & Africa Wafer Foundry Service Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Wafer Foundry Service Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Wafer Foundry Service Market Drivers
- 12.2 Wafer Foundry Service Market Restraints
- 12.3 Wafer Foundry Service Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Wafer Foundry Service and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Wafer Foundry Service
- 13.3 Wafer Foundry Service Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Wafer Foundry Service Typical Distributors
- 14.3 Wafer Foundry Service Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Wafer Foundry Service Consumption Value by Process Node, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Wafer Foundry Service Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. TSMC Basic Information, Manufacturing Base and Competitors
- Table 4. TSMC Major Business
- Table 5. TSMC Wafer Foundry Service Product and Services
- Table 6. TSMC Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. TSMC Recent Developments/Updates
- Table 8. Samsung Foundry Basic Information, Manufacturing Base and Competitors
- Table 9. Samsung Foundry Major Business
- Table 10. Samsung Foundry Wafer Foundry Service Product and Services
- Table 11. Samsung Foundry Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Samsung Foundry Recent Developments/Updates
- Table 13. GlobalFoundries Basic Information, Manufacturing Base and Competitors
- Table 14. GlobalFoundries Major Business
- Table 15. GlobalFoundries Wafer Foundry Service Product and Services
- Table 16. GlobalFoundries Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. GlobalFoundries Recent Developments/Updates
- Table 18. United Microelectronics Corporation (UMC) Basic Information, Manufacturing Base and Competitors
- Table 19. United Microelectronics Corporation (UMC) Major Business
- Table 20. United Microelectronics Corporation (UMC) Wafer Foundry Service Product and Services
- Table 21. United Microelectronics Corporation (UMC) Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. United Microelectronics Corporation (UMC) Recent Developments/Updates
- Table 23. SMIC Basic Information, Manufacturing Base and Competitors
- Table 24. SMIC Major Business
- Table 25. SMIC Wafer Foundry Service Product and Services
- Table 26. SMIC Wafer Foundry Service Sales Quantity (K Pcs), Average Price

(US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. SMIC Recent Developments/Updates

Table 28. Tower Semiconductor Basic Information, Manufacturing Base and Competitors

Table 29. Tower Semiconductor Major Business

Table 30. Tower Semiconductor Wafer Foundry Service Product and Services

Table 31. Tower Semiconductor Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Tower Semiconductor Recent Developments/Updates

Table 33. PSMC Basic Information, Manufacturing Base and Competitors

Table 34. PSMC Major Business

Table 35. PSMC Wafer Foundry Service Product and Services

Table 36. PSMC Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. PSMC Recent Developments/Updates

Table 38. VIS (Vanguard International Semiconductor) Basic Information, Manufacturing Base and Competitors

Table 39. VIS (Vanguard International Semiconductor) Major Business

Table 40. VIS (Vanguard International Semiconductor) Wafer Foundry Service Product and Services

Table 41. VIS (Vanguard International Semiconductor) Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. VIS (Vanguard International Semiconductor) Recent Developments/Updates

Table 43. Hua Hong Semiconductor Basic Information, Manufacturing Base and Competitors

Table 44. Hua Hong Semiconductor Major Business

Table 45. Hua Hong Semiconductor Wafer Foundry Service Product and Services

Table 46. Hua Hong Semiconductor Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Hua Hong Semiconductor Recent Developments/Updates

Table 48. HLMC Basic Information, Manufacturing Base and Competitors

Table 49. HLMC Major Business

Table 50. HLMC Wafer Foundry Service Product and Services

Table 51. HLMC Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. HLMC Recent Developments/Updates

Table 53. X-FAB Basic Information, Manufacturing Base and Competitors
Table 54. X-FAB Major Business
Table 55. X-FAB Wafer Foundry Service Product and Services
Table 56. X-FAB Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 57. X-FAB Recent Developments/Updates
Table 58. DB HiTek Basic Information, Manufacturing Base and Competitors
Table 59. DB HiTek Major Business
Table 60. DB HiTek Wafer Foundry Service Product and Services
Table 61. DB HiTek Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 62. DB HiTek Recent Developments/Updates
Table 63. Nexchip Basic Information, Manufacturing Base and Competitors
Table 64. Nexchip Major Business
Table 65. Nexchip Wafer Foundry Service Product and Services
Table 66. Nexchip Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 67. Nexchip Recent Developments/Updates
Table 68. Intel Foundry Services (IFS) Basic Information, Manufacturing Base and Competitors
Table 69. Intel Foundry Services (IFS) Major Business
Table 70. Intel Foundry Services (IFS) Wafer Foundry Service Product and Services
Table 71. Intel Foundry Services (IFS) Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 72. Intel Foundry Services (IFS) Recent Developments/Updates
Table 73. United Nova Technology Basic Information, Manufacturing Base and Competitors
Table 74. United Nova Technology Major Business
Table 75. United Nova Technology Wafer Foundry Service Product and Services
Table 76. United Nova Technology Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 77. United Nova Technology Recent Developments/Updates
Table 78. WIN Semiconductors Corp. Basic Information, Manufacturing Base and Competitors
Table 79. WIN Semiconductors Corp. Major Business
Table 80. WIN Semiconductors Corp. Wafer Foundry Service Product and Services
Table 81. WIN Semiconductors Corp. Wafer Foundry Service Sales Quantity (K Pcs),

Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. WIN Semiconductors Corp. Recent Developments/Updates

Table 83. Wuhan Xinxin Semiconductor Manufacturing Basic Information, Manufacturing Base and Competitors

Table 84. Wuhan Xinxin Semiconductor Manufacturing Major Business

Table 85. Wuhan Xinxin Semiconductor Manufacturing Wafer Foundry Service Product and Services

Table 86. Wuhan Xinxin Semiconductor Manufacturing Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Wuhan Xinxin Semiconductor Manufacturing Recent Developments/Updates

Table 88. GTA Semiconductor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 89. GTA Semiconductor Co., Ltd. Major Business

Table 90. GTA Semiconductor Co., Ltd. Wafer Foundry Service Product and Services

Table 91. GTA Semiconductor Co., Ltd. Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. GTA Semiconductor Co., Ltd. Recent Developments/Updates

Table 93. CanSemi Basic Information, Manufacturing Base and Competitors

Table 94. CanSemi Major Business

Table 95. CanSemi Wafer Foundry Service Product and Services

Table 96. CanSemi Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. CanSemi Recent Developments/Updates

Table 98. Polar Semiconductor, LLC Basic Information, Manufacturing Base and Competitors

Table 99. Polar Semiconductor, LLC Major Business

Table 100. Polar Semiconductor, LLC Wafer Foundry Service Product and Services

Table 101. Polar Semiconductor, LLC Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Polar Semiconductor, LLC Recent Developments/Updates

Table 103. Silterra Basic Information, Manufacturing Base and Competitors

Table 104. Silterra Major Business

Table 105. Silterra Wafer Foundry Service Product and Services

Table 106. Silterra Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Silterra Recent Developments/Updates

Table 108. SkyWater Technology Basic Information, Manufacturing Base and Competitors

Table 109. SkyWater Technology Major Business

Table 110. SkyWater Technology Wafer Foundry Service Product and Services

Table 111. SkyWater Technology Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. SkyWater Technology Recent Developments/Updates

Table 113. LA Semiconductor Basic Information, Manufacturing Base and Competitors

Table 114. LA Semiconductor Major Business

Table 115. LA Semiconductor Wafer Foundry Service Product and Services

Table 116. LA Semiconductor Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. LA Semiconductor Recent Developments/Updates

Table 118. Silex Microsystems Basic Information, Manufacturing Base and Competitors

Table 119. Silex Microsystems Major Business

Table 120. Silex Microsystems Wafer Foundry Service Product and Services

Table 121. Silex Microsystems Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 122. Silex Microsystems Recent Developments/Updates

Table 123. Teledyne MEMS Basic Information, Manufacturing Base and Competitors

Table 124. Teledyne MEMS Major Business

Table 125. Teledyne MEMS Wafer Foundry Service Product and Services

Table 126. Teledyne MEMS Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 127. Teledyne MEMS Recent Developments/Updates

Table 128. Seiko Epson Corporation Basic Information, Manufacturing Base and Competitors

Table 129. Seiko Epson Corporation Major Business

Table 130. Seiko Epson Corporation Wafer Foundry Service Product and Services

Table 131. Seiko Epson Corporation Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 132. Seiko Epson Corporation Recent Developments/Updates

Table 133. SK keyfoundry Inc. Basic Information, Manufacturing Base and Competitors

Table 134. SK keyfoundry Inc. Major Business

Table 135. SK keyfoundry Inc. Wafer Foundry Service Product and Services

Table 136. SK keyfoundry Inc. Wafer Foundry Service Sales Quantity (K Pcs), Average

Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 137. SK keyfoundry Inc. Recent Developments/Updates

Table 138. SK hynix system ic Wuxi solutions Basic Information, Manufacturing Base and Competitors

Table 139. SK hynix system ic Wuxi solutions Major Business

Table 140. SK hynix system ic Wuxi solutions Wafer Foundry Service Product and Services

Table 141. SK hynix system ic Wuxi solutions Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 142. SK hynix system ic Wuxi solutions Recent Developments/Updates

Table 143. Lfoundry Basic Information, Manufacturing Base and Competitors

Table 144. Lfoundry Major Business

Table 145. Lfoundry Wafer Foundry Service Product and Services

Table 146. Lfoundry Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 147. Lfoundry Recent Developments/Updates

Table 148. Nisshinbo Micro Devices Inc. Basic Information, Manufacturing Base and Competitors

Table 149. Nisshinbo Micro Devices Inc. Major Business

Table 150. Nisshinbo Micro Devices Inc. Wafer Foundry Service Product and Services

Table 151. Nisshinbo Micro Devices Inc. Wafer Foundry Service Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 152. Nisshinbo Micro Devices Inc. Recent Developments/Updates

Table 153. Global Wafer Foundry Service Sales Quantity by Manufacturer (2019-2024) & (K Pcs)

Table 154. Global Wafer Foundry Service Revenue by Manufacturer (2019-2024) & (USD Million)

Table 155. Global Wafer Foundry Service Average Price by Manufacturer (2019-2024) & (US\$/Pcs)

Table 156. Market Position of Manufacturers in Wafer Foundry Service, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 157. Head Office and Wafer Foundry Service Production Site of Key Manufacturer

Table 158. Wafer Foundry Service Market: Company Product Type Footprint

Table 159. Wafer Foundry Service Market: Company Product Application Footprint

Table 160. Wafer Foundry Service New Market Entrants and Barriers to Market Entry

Table 161. Wafer Foundry Service Mergers, Acquisition, Agreements, and

Collaborations

Table 162. Global Wafer Foundry Service Consumption Value by Region (2019-2023-2030) & (USD Million) & CAGR

Table 163. Global Wafer Foundry Service Sales Quantity by Region (2019-2024) & (K Pcs)

Table 164. Global Wafer Foundry Service Sales Quantity by Region (2025-2030) & (K Pcs)

Table 165. Global Wafer Foundry Service Consumption Value by Region (2019-2024) & (USD Million)

Table 166. Global Wafer Foundry Service Consumption Value by Region (2025-2030) & (USD Million)

Table 167. Global Wafer Foundry Service Average Price by Region (2019-2024) & (US\$/Pcs)

Table 168. Global Wafer Foundry Service Average Price by Region (2025-2030) & (US\$/Pcs)

Table 169. Global Wafer Foundry Service Sales Quantity by Process Node (2019-2024) & (K Pcs)

Table 170. Global Wafer Foundry Service Sales Quantity by Process Node (2025-2030) & (K Pcs)

Table 171. Global Wafer Foundry Service Consumption Value by Process Node (2019-2024) & (USD Million)

Table 172. Global Wafer Foundry Service Consumption Value by Process Node (2025-2030) & (USD Million)

Table 173. Global Wafer Foundry Service Average Price by Process Node (2019-2024) & (US\$/Pcs)

Table 174. Global Wafer Foundry Service Average Price by Process Node (2025-2030) & (US\$/Pcs)

Table 175. Global Wafer Foundry Service Sales Quantity by Application (2019-2024) & (K Pcs)

Table 176. Global Wafer Foundry Service Sales Quantity by Application (2025-2030) & (K Pcs)

Table 177. Global Wafer Foundry Service Consumption Value by Application (2019-2024) & (USD Million)

Table 178. Global Wafer Foundry Service Consumption Value by Application (2025-2030) & (USD Million)

Table 179. Global Wafer Foundry Service Average Price by Application (2019-2024) & (US\$/Pcs)

Table 180. Global Wafer Foundry Service Average Price by Application (2025-2030) & (US\$/Pcs)

Table 181. North America Wafer Foundry Service Sales Quantity by Process Node (2019-2024) & (K Pcs)

Table 182. North America Wafer Foundry Service Sales Quantity by Process Node (2025-2030) & (K Pcs)

Table 183. North America Wafer Foundry Service Sales Quantity by Application (2019-2024) & (K Pcs)

Table 184. North America Wafer Foundry Service Sales Quantity by Application (2025-2030) & (K Pcs)

Table 185. North America Wafer Foundry Service Sales Quantity by Country (2019-2024) & (K Pcs)

Table 186. North America Wafer Foundry Service Sales Quantity by Country (2025-2030) & (K Pcs)

Table 187. North America Wafer Foundry Service Consumption Value by Country (2019-2024) & (USD Million)

Table 188. North America Wafer Foundry Service Consumption Value by Country (2025-2030) & (USD Million)

Table 189. Europe Wafer Foundry Service Sales Quantity by Process Node (2019-2024) & (K Pcs)

Table 190. Europe Wafer Foundry Service Sales Quantity by Process Node (2025-2030) & (K Pcs)

Table 191. Europe Wafer Foundry Service Sales Quantity by Application (2019-2024) & (K Pcs)

Table 192. Europe Wafer Foundry Service Sales Quantity by Application (2025-2030) & (K Pcs)

Table 193. Europe Wafer Foundry Service Sales Quantity by Country (2019-2024) & (K Pcs)

Table 194. Europe Wafer Foundry Service Sales Quantity by Country (2025-2030) & (K Pcs)

Table 195. Europe Wafer Foundry Service Consumption Value by Country (2019-2024) & (USD Million)

Table 196. Europe Wafer Foundry Service Consumption Value by Country (2025-2030) & (USD Million)

Table 197. Asia-Pacific Wafer Foundry Service Sales Quantity by Process Node (2019-2024) & (K Pcs)

Table 198. Asia-Pacific Wafer Foundry Service Sales Quantity by Process Node (2025-2030) & (K Pcs)

Table 199. Asia-Pacific Wafer Foundry Service Sales Quantity by Application (2019-2024) & (K Pcs)

Table 200. Asia-Pacific Wafer Foundry Service Sales Quantity by Application

(2025-2030) & (K Pcs)

Table 201. Asia-Pacific Wafer Foundry Service Sales Quantity by Region (2019-2024) & (K Pcs)

Table 202. Asia-Pacific Wafer Foundry Service Sales Quantity by Region (2025-2030) & (K Pcs)

Table 203. Asia-Pacific Wafer Foundry Service Consumption Value by Region (2019-2024) & (USD Million)

Table 204. Asia-Pacific Wafer Foundry Service Consumption Value by Region (2025-2030) & (USD Million)

Table 205. South America Wafer Foundry Service Sales Quantity by Process Node (2019-2024) & (K Pcs)

Table 206. South America Wafer Foundry Service Sales Quantity by Process Node (2025-2030) & (K Pcs)

Table 207. South America Wafer Foundry Service Sales Quantity by Application (2019-2024) & (K Pcs)

Table 208. South America Wafer Foundry Service Sales Quantity by Application (2025-2030) & (K Pcs)

Table 209. South America Wafer Foundry Service Sales Quantity by Country (2019-2024) & (K Pcs)

Table 210. South America Wafer Foundry Service Sales Quantity by Country (2025-2030) & (K Pcs)

Table 211. South America Wafer Foundry Service Consumption Value by Country (2019-2024) & (USD Million)

Table 212. South America Wafer Foundry Service Consumption Value by Country (2025-2030) & (USD Million)

Table 213. Middle East & Africa Wafer Foundry Service Sales Quantity by Process Node (2019-2024) & (K Pcs)

Table 214. Middle East & Africa Wafer Foundry Service Sales Quantity by Process Node (2025-2030) & (K Pcs)

Table 215. Middle East & Africa Wafer Foundry Service Sales Quantity by Application (2019-2024) & (K Pcs)

Table 216. Middle East & Africa Wafer Foundry Service Sales Quantity by Application (2025-2030) & (K Pcs)

Table 217. Middle East & Africa Wafer Foundry Service Sales Quantity by Country (2019-2024) & (K Pcs)

Table 218. Middle East & Africa Wafer Foundry Service Sales Quantity by Country (2025-2030) & (K Pcs)

Table 219. Middle East & Africa Wafer Foundry Service Consumption Value by Country (2019-2024) & (USD Million)

Table 220. Middle East & Africa Wafer Foundry Service Consumption Value by Country (2025-2030) & (USD Million)

Table 221. Wafer Foundry Service Raw Material

Table 222. Key Manufacturers of Wafer Foundry Service Raw Materials

Table 223. Wafer Foundry Service Typical Distributors

Table 224. Wafer Foundry Service Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Wafer Foundry Service Picture

Figure 2. Global Wafer Foundry Service Revenue by Process Node, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Wafer Foundry Service Revenue Market Share by Process Node in 2023

Figure 4. Cutting-Edge (3/5/7nm) Examples

Figure 5. 10/14/16/20/28nm Examples

Figure 6. 40/45/65nm Examples

Figure 7. 90nm Examples

Figure 8. 0.11/0.13 μ m Examples

Figure 9. 0.15/0.18 μ m Examples

Figure 10. 0.25 μ m Examples

Figure 11. Global Wafer Foundry Service Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 12. Global Wafer Foundry Service Revenue Market Share by Application in 2023

Figure 13. Logic/Micro IC Examples

Figure 14. Memory IC Examples

Figure 15. Analog IC Examples

Figure 16. Discrete Devices Examples

Figure 17. Optoelectronics/Sensors Examples

Figure 18. Global Wafer Foundry Service Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 19. Global Wafer Foundry Service Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 20. Global Wafer Foundry Service Sales Quantity (2019-2030) & (K Pcs)

Figure 21. Global Wafer Foundry Service Price (2019-2030) & (US\$/Pcs)

Figure 22. Global Wafer Foundry Service Sales Quantity Market Share by Manufacturer in 2023

Figure 23. Global Wafer Foundry Service Revenue Market Share by Manufacturer in 2023

Figure 24. Producer Shipments of Wafer Foundry Service by Manufacturer Sales (\$MM) and Market Share (%): 2023

Figure 25. Top 3 Wafer Foundry Service Manufacturer (Revenue) Market Share in 2023

Figure 26. Top 6 Wafer Foundry Service Manufacturer (Revenue) Market Share in 2023

Figure 27. Global Wafer Foundry Service Sales Quantity Market Share by Region

(2019-2030)

Figure 28. Global Wafer Foundry Service Consumption Value Market Share by Region (2019-2030)

Figure 29. North America Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 30. Europe Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 31. Asia-Pacific Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 32. South America Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 33. Middle East & Africa Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 34. Global Wafer Foundry Service Sales Quantity Market Share by Process Node (2019-2030)

Figure 35. Global Wafer Foundry Service Consumption Value Market Share by Process Node (2019-2030)

Figure 36. Global Wafer Foundry Service Average Price by Process Node (2019-2030) & (US\$/Pcs)

Figure 37. Global Wafer Foundry Service Sales Quantity Market Share by Application (2019-2030)

Figure 38. Global Wafer Foundry Service Revenue Market Share by Application (2019-2030)

Figure 39. Global Wafer Foundry Service Average Price by Application (2019-2030) & (US\$/Pcs)

Figure 40. North America Wafer Foundry Service Sales Quantity Market Share by Process Node (2019-2030)

Figure 41. North America Wafer Foundry Service Sales Quantity Market Share by Application (2019-2030)

Figure 42. North America Wafer Foundry Service Sales Quantity Market Share by Country (2019-2030)

Figure 43. North America Wafer Foundry Service Consumption Value Market Share by Country (2019-2030)

Figure 44. United States Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 45. Canada Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 46. Mexico Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 47. Europe Wafer Foundry Service Sales Quantity Market Share by Process Node (2019-2030)

Figure 48. Europe Wafer Foundry Service Sales Quantity Market Share by Application (2019-2030)

Figure 49. Europe Wafer Foundry Service Sales Quantity Market Share by Country (2019-2030)

Figure 50. Europe Wafer Foundry Service Consumption Value Market Share by Country (2019-2030)

Figure 51. Germany Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 52. France Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 53. United Kingdom Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 54. Russia Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 55. Italy Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 56. Asia-Pacific Wafer Foundry Service Sales Quantity Market Share by Process Node (2019-2030)

Figure 57. Asia-Pacific Wafer Foundry Service Sales Quantity Market Share by Application (2019-2030)

Figure 58. Asia-Pacific Wafer Foundry Service Sales Quantity Market Share by Region (2019-2030)

Figure 59. Asia-Pacific Wafer Foundry Service Consumption Value Market Share by Region (2019-2030)

Figure 60. China Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 61. Japan Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 62. South Korea Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 63. India Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 64. Southeast Asia Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 65. Australia Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 66. South America Wafer Foundry Service Sales Quantity Market Share by Process Node (2019-2030)

Figure 67. South America Wafer Foundry Service Sales Quantity Market Share by Application (2019-2030)

Figure 68. South America Wafer Foundry Service Sales Quantity Market Share by Country (2019-2030)

Figure 69. South America Wafer Foundry Service Consumption Value Market Share by Country (2019-2030)

Figure 70. Brazil Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 71. Argentina Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 72. Middle East & Africa Wafer Foundry Service Sales Quantity Market Share by Process Node (2019-2030)

Figure 73. Middle East & Africa Wafer Foundry Service Sales Quantity Market Share by Application (2019-2030)

Figure 74. Middle East & Africa Wafer Foundry Service Sales Quantity Market Share by Country (2019-2030)

Figure 75. Middle East & Africa Wafer Foundry Service Consumption Value Market Share by Country (2019-2030)

Figure 76. Turkey Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 77. Egypt Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 78. Saudi Arabia Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 79. South Africa Wafer Foundry Service Consumption Value (2019-2030) & (USD Million)

Figure 80. Wafer Foundry Service Market Drivers

Figure 81. Wafer Foundry Service Market Restraints

Figure 82. Wafer Foundry Service Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Wafer Foundry Service in 2023

Figure 85. Manufacturing Process Analysis of Wafer Foundry Service

Figure 86. Wafer Foundry Service Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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